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Bispidine coordination chemistry

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Bispidines are extremely rigid ligands, easy to prepare in a large variety, with denticities of four to ten, various donor sets and charges, for mono- and oligonuclear transition metal, main group and rare earth complexes. In the last approx. 20 years significantly more than 50 new bispidine based ligands were prepared and their coordination chemistry studied. Biological probes and medicinal applications is one main area in bispidine coordination chemistry, where fast complex formation, high stability, metal ion selectivity and inertness are of utmost importance. Oxygen activation and oxidation catalysis is another main focus in bispidine coordination chemistry, with catalyst efficiency and stability as well as product selectivity as important requirements. Particularly successful applications in these areas are presented and discussed in detail, in addition to fundamental principles that show the importance of ligand rigidity, cavity size and shape as overarching fundamental properties.

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Introduction

Bispidines (3,7-diazabicyclo[3.3.1]nonane derivatives)¹ were first described in 1930 by Mannich and Mohs.² The very rigid diazaadamantane derived scaffold is generally prepared in two consecutive double Mannich reactions (see Scheme 1). Stetter and Haller reported in 1957 and 1969 the first transition metal complexes.^{3,4} This was followed by some studies in the early 1990s,^{5–7} until a 1997 Dalton paper marked the start of



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Katharina Bleher (born in 1991) studied chemistry at the University of Heidelberg and obtained her PhD in 2020 in the research group of Peter Comba. Until 2021, she continued her work in the Comba group on high-valent transition metal chemistry. In 2022, she began a postdoctoral position at KIT under Matthias Franzreb, shifting her research focus to bioprocess engineering and the development of new analytical methods.

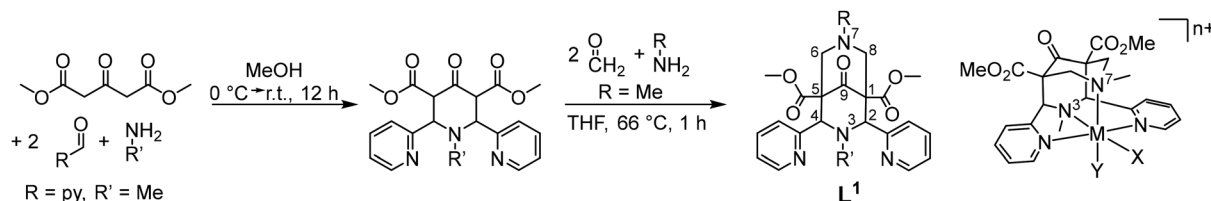
Since 2024, she has been leading the Analytical Biochemistry group in Matthias Franzreb's department.



Patrick A. Cieslik

Patrick A. Cieslik (born in 1994) studied chemistry at Heidelberg University. During his master's thesis and subsequent PhD in the Comba group, he focused on the development of metal-selective chelators for manganese(II), lanthanides(III) and actinium(III), with a particular focus on their therapeutic and diagnostic applications. After completing his PhD in 2021, he continued his scientific career as a postdoctoral researcher in Heidelberg. In

September 2022, he joined the research group of Prof. Jason P. Holland at the University of Zurich, where he worked on innovative photoligation methods for the radiolabeling of monoclonal antibodies. Since November 2024, Patrick A. Cieslik is employed as Radiochemist at the University Hospital Mannheim and focuses his research on the further development of radiotheranostic methods.



Scheme 1 General synthesis of bispidine ligands with atom numbering scheme and a structural plot of an exemplary metal ion complex; this “Mannich bispidine” is L^1 , the numbering of the other ligands is given in tables and figures throughout, and the specific numbering is generally indicated in relevant tables.

modern bispidine coordination chemistry.⁸ Bispidines have found applications in pharmaceutical chemistry,^{9–12} as chiral auxiliaries and organocatalysts,^{13,14} as building blocks for coordination polymers,¹⁵ as ligands for metal-based radiopharmaceuticals¹⁶ and medicinally active compounds,¹⁷ as chelators for lanthanide-based optical sensors^{18–20} and manganese-based magnetic resonance imaging (MRI) contrast agents,^{21–23} as well as for fundamental work in molecular magnetism,^{24–26} and as ligands for bio-inspired catalysts.^{27–30}

In this essay we describe the properties of bispidine ligands and their metal complexes derived from the original tetradentate “Mannich bispidine” scaffold (L^1 = 2,4-bispyridyl-3,7-dimethyl-3,7-diazabicyclo[3.3.1]nonane-9-one-1,5-dimethyl-dicarboxylate, see Scheme 1, which also gives the general atom numbering in bispidines) that enforces square pyramidal or octahedral coordination geometries with one or two co-ligands *trans* to N3 and N7, *i.e.* in *cis* orientation. Ligands with hydrolyzed ester groups at C1 and C5 or a reduced ketone at C9 and/or reduced esters at C1 and C5 are used to vary the stability, charge and donor capacity of the ligands, and derivatives with pendant donors appended to N3

and N7 lead up to decadentate ligands – and this is not the limit in denticity. Not included in the present review are systems without donors at C2 and C4 (often pyridine – ligands with substituted pyridine, histidine, thiazole and quinoline have also been reported),^{16,31,32} leading to geometries derived from square planar.^{33,34} Organometallic chemistry is also omitted from this account.^{35–37} The coordination chemistry of ligands derived from the tetradentate “Mannich bispidine” scaffold has been reviewed.^{16,30,38,39} A recent publication¹⁶ in particular lists all relevant ligands available up to 2018.

The overarching properties of ligands based on the bispidine scaffold are:

(i) *Bispidines are highly preorganized.* There are two possible orientations for substituents (generally pyridines) at C2 and C4, *i.e.*, *exo* or *endo* with respect to N3, and the *endo-endo* configuration (see Scheme 2) is relevant for coordination to metal ions and generally may be obtained selectively with well-described synthesis protocols.^{8,38} The two fused six-membered rings with the amine donors N3 (six-ring with the two pyridine donors at C2 and C4) and N7 both may assume chair or boat conformations – the chair–chair conformation is that of relevance for coordination to metal ions and generally is the most stable. Chair–boat conformations (boat at the N7-based ring) of metal-free ligands have been observed, boat–chair conformations (boat at the N3-based ring) are rare (with *endo-endo* configuration of the bis-pyridyl-bispidines, these would then be forced to axial orientation), and there is only one reported system with boat–boat conformation.^{38,40} Stabilization of boat conformation occurs with sterically demanding substituents at N7 (or N3), and it may also be stabilized by hydrogen bonding, *e.g.*, with an alcohol at C9 – obviously this then depends on the orientation of the OH substituent, *i.e.*, *syn*-N3 or *syn*-N7, and there are protocols for the stereoselective reduction of the C9 keto group to a *syn*-N7 alcohol.⁴¹ Obviously, twist-boat conformations of the two fused six-membered rings are also possible but this has rarely been fully analyzed.^{42,43} All these stereochemical features have been discussed in detail.^{8,38,39} The relative energies of chair–chair, chair–boat, boat–chair and boat–boat conformations obviously depends on the substituents at the bispidine scaffold and the level of theory of the computational work but typical energies of the major conformations are 0.0, 50, 120, >150 kJ mol^{−1} for chair–chair, chair–boat, boat–chair and boat–boat, respectively (see also sections on MRI contrast agents and radiopharmaceutical chemistry

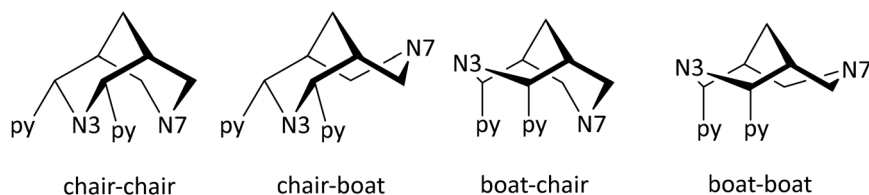


Peter Comba

Peter Comba (born in 1953) was educated at ETH Zürich, obtained a PhD from the Université de Neuchâtel and a habilitation from the Universität Basel. His main teachers were Werner Marty, Alan Sargeson and André Merbach, and he started his own research group in 1986 in Basel before moving to Heidelberg in 1992. He is interested in fundamental features of transition metal and rare earth complexes, in particu-

lar in ligand-enforced coordination geometries and their influence on electronics, thermodynamics and reactivities. The methods used involve theoretical and computational chemistry, organic synthesis as well as preparative coordination chemistry, mechanistic work, spectroscopy and magnetism. Current projects include oxidation catalysis, molecular magnetism, biological inorganic and medicinal chemistry.





Scheme 2 Relevant conformations of bispidines with two pyridine donors at C2 and C4 (i.e., an L^1 derivative, equatorial orientation [endo–endo] in the chair–chair and chair–boat conformations).

below).^{38,39,42,43} Conformational interconversion is fast if the conformation is not locked by coordination to a metal ion. The conformational equilibria are of importance for the evaluation of formation kinetics and mechanisms, particularly for ligands with multidentate substituents at N3 and N7, and this will be discussed in detail in the sections on MRI contrast agents and radiopharmaceutical chemistry below.⁴² In general the structure of a fully coordinated bispidine is *endo–endo–chair–chair*, and usually bispidine ligands are therefore highly preorganized, and this contributes to the often observed high stability of bispidine metal complexes.^{16,38,39,44}

(ii) *Bispidines are very rigid.* There are two attributes related to rigidity, i.e., associated with flexibility (conformational flexibility – related to preorganization, see above) and associated with elasticity (variation of bond distances, valence and torsional angles that allow for adaption of the cavity size and shape – related to complementarity).⁴⁴ In general there is only one isomer of a fully coordinated bispidine (*endo–endo–chair–chair*), i.e., there is no isomerism in bispidine metal complexes, and the metal-diaza-adamantane structure is rather inelastic, i.e., very rigid.^{8,16,38,44} However, there is some elasticity with respect to the position of the metal ion in the bispidine cavity, and this has been structurally analyzed.^{44,45} This may lead to asymmetry and, consequently, to various energy minima with related coordination geometries. In this context, interesting variants of distortional isomerism have been observed with bispidine transition metal complexes, in par-

ticular with Cu^{II} , where the orientation of the pseudo-Jahn–Teller elongation axis may vary.^{46–50} Preferences for trigonal *vs.* tetragonal geometries can also be enforced with substituted bispidines,⁵¹ and structural dynamics of Cu^I systems has been analyzed by X-ray crystallography and NMR spectroscopy,^{49,52} a property that has been shown to be of relevance for the copper-based activation of dioxygen (see also section on reactivity).^{27,53,54} The enormous rigidity of the bispidine scaffold with respect to low elasticity of the ligand is shown in Fig. 1a, which is an overlay plot of 183 tetra- to nonadentate ligands coordinated to various metal ions (CSD search in September 2024, all substituents to the tetradentate bispidine scaffold, metal ions and H atoms are omitted). The elasticity of the bispidine coordination sphere is visualized in Fig. 1b, which is Fig. 1a replotted with Bi^{3+} , Cu^{2+} and Fe^{2+} coordinated to a nonadentate, a hexadentate and a pentadentate bispidine, respectively (based on the X-ray data; note that, due to the rigidity of the bispidine scaffold, only one conformation is possible for a fully coordinating tetradentate bispidine – obviously this also is true for the backbone of bispidines with higher denticity –, and this also emerges from Fig. 1). Complete encapsulation with high-denticity ligands generally results in very stable metal ion complexes, both thermodynamically and, more importantly, kinetically. As discussed below, this is particularly significant for potential *in vivo* applications. In the field of radiopharmaceuticals, theranostic pairs must meet specific criteria, such as having the same structure

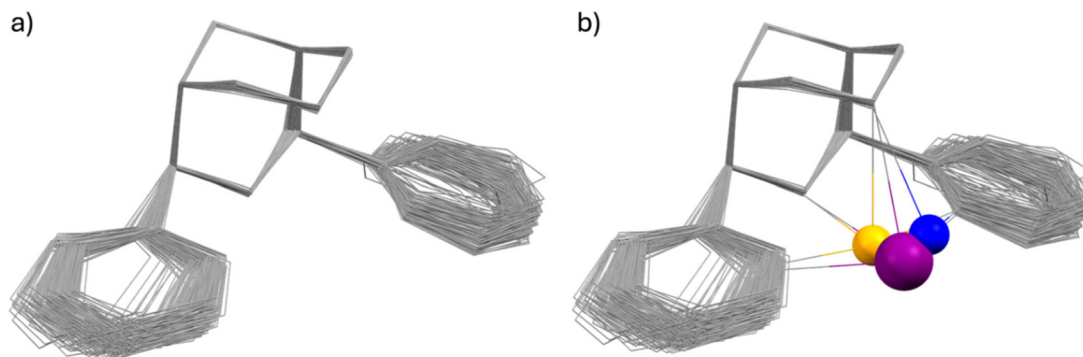


Fig. 1 Overlay of the single crystal X-ray structures of 183 bispidine–metal ion complexes depicting (a) the rigidity of the bispidine cavity and (b) the occupation of multiple possible positions of metal ions inside the cavity, with Bi^{3+} (violet), Cu^{2+} (blue) and Fe^{2+} (yellow); note that the position of the metal ion also depends on the pendent donors of the ligand and that sometimes various possible minima are close to degenerate, leading to distortional isomers.



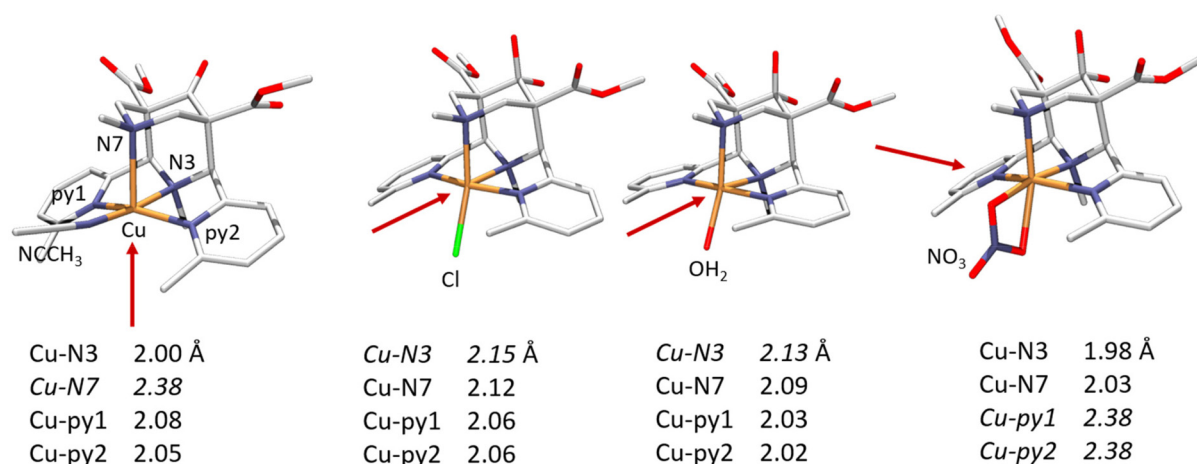


Fig. 2 Cu^{II} complexes of the tetradentate 2,4-bis- α -methylpyridyl substituted tetradentate bispidine L^2 , showing how the ligand-enforced tetragonal distortion may be varied by ligand substitution and choice of co-ligands (elongated bonds in *italics*).⁵⁰

and charge, to ensure that the pharmacokinetic profile of the drug remains unchanged. The rigidity of the bispidine backbone, combined with its inherent conformational stability, makes it an excellent candidate for these applications.

(iii) *The bispidine cavity is tetragonal.* When coordinated to a metal ion, N3 is part of two very tight 5-membered chelate rings involving the two *trans*-disposed pyridine donors at C2 and C4: this enforces generally short metal-N3 bonds with very restricted elasticity. N7 on the other hand is part of two more flexible 6-membered chelate rings also involving N3: this also emerges from the overlay plot in Fig. 1. Generally, with Cu^{II} (d^9 , Jahn-Teller active in octahedral symmetry) octahedral geometries with elongated N7-Cu-X axes or square pyramidal geometries with an apical N7 are observed (see Fig. 2). However, the direction of the elongated axis may be varied in dependence of the substituents at N3, N7 and the C2,C4-based pyridine groups as well as possible co-ligands, and square pyramidal geometries with apical N3 as well as octahedral complexes with elongation along N7, N3 or the two pyridine donors have been observed.^{46–50} This has interesting consequences in terms of complex stabilities (metal ion selectivities), electron transfer properties (stabilization of Cu^{I} , Cu^{II} , electron self-exchange rates) and reactivities (stabilization of oxygen adducts).^{27,28,49,54–61} The asymmetry of the bispidine cavity is also of interest in oxidation catalysis with high-valent nonheme iron species because in high-spin configuration of $[(\text{L})\text{Fe}^{\text{IV}}=\text{O}]^{2+}$, one of the four d-electrons is in the $d_{x^2-y^2}$ orbital (*i.e.*, part of the degenerate e_g set in octahedral symmetry), and stabilization of the $d_{x^2-y^2}$ orbital lowers the energy gap between the triplet state (often the electronic ground state) and the quintet state that generally is responsible for the oxidation reactivity (see section on high-valent iron mediated reactions below).⁶²

(iv) *The bispidine cavity is relatively large.* As discussed above, the bispidine cavity is very rigid. However, without additional appended donor groups bispidines are not fully encapsulating metal ions, and these may occupy various posi-

tions in the cavity (see, *e.g.*, Fig. 1b), *i.e.*, there is asymmetry in terms of energy loss for the coordination of too small and too large metal ions. This has been analyzed by the computation of cavity shape and size curves, generally using molecular mechanics based techniques,^{63–66} where the loss of steric energy induced to the ligand (variation of ligand-based bond distances, valence and torsional angles and non-bonded interactions) by metal ion coordination is computed by force field calculations, excluding energies based on the metal ions.⁶⁷ A typical hole-size and shape curve is shown in Fig. 3, confirming that the bispidine cavity is asymmetrical and relatively large.^{22,23,42,55} This obviously is of importance for metal ion selectivity and high stability, among others for medicinal probes (see sections on MRI contrast agents, radiopharmaceutical probes and optical imaging below). However, it also is of

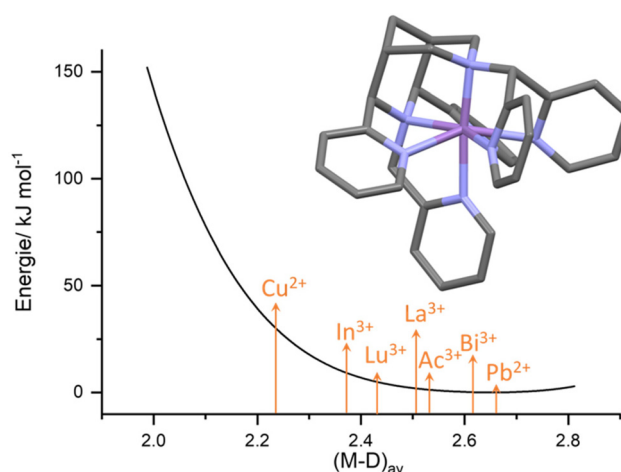


Fig. 3 Exemplary hole-size curve calculated for the heptadentate ligand L^6 (see Scheme 3 below). Arrows depict the approx. metal ion size (*i.e.*, the average metal-donor distance for the appropriate metal ion – ligand combination) for a range of metal ions relevant for radiopharmaceutical applications.^{16,22,42,55}



relevance for oxidation catalysis (see section on high-valent iron mediated reactions) since the $\text{Fe}^{\text{IV}}=\text{O}$ group, *e.g.*, is “too small” for the bispidine cavity and therefore renders the corresponding ferryl oxidants unstable. Since reduction of Fe^{IV} to Fe^{III} or Fe^{II} is a major decay path and the lower valent iron species are larger, the driving force of bispidine-iron(IV) oxidants is exceptionally large, and the corresponding redox potentials indeed are among the largest ones of nonheme iron (IV) model systems.^{68–71}

Metal ion selectivity

Thermodynamics and kinetics

For metal-ion-based medicinal probes for radioimaging, radiotherapy, optical imaging and for MRI contrast agents, very high complex stability is a prerequisite. However, inertness (kinetics) is more important than stability (thermodynamics – one reason why thermodynamics is relevant is that medical probes often need to be sterilized, *i.e.*, to ideally withstand thermal sterilization in aqueous solution). In addition to inertness, fast complexation at physiological conditions may be of relevance: physiological conditions are pertinent when sensitive biological vectors such as antibodies are used, and fast complexation is required with radionuclides with relatively short half-lives. The resulting problem is visualized with a

potential energy surface plot in Fig. 4: it is obvious that, with a given complex stability and with microscopic reversibility, fast complexation (fast and efficient radiolabeling) and inertness are mutually exclusive. Therefore, the way into and the way out of the ligand cavity need to be enforced to differ, *i.e.*, microscopic reversibility must be prevented. In this respect, bispidines provide two distinct benefits:

(i) Complexation of multidentate ligands is a multistep process, also involving isomerization reactions, and less flexible ligands such as macrocycles and cages often lead to slow complexation.^{72,73} Bispidines are open-chained systems with generally fast complex formation.^{42,48,74} The “bispidine effect” shown in Fig. 4 originates from the fact that coordination of a metal ion to a ligand is an acid–base reaction, where the coordination of the metal ion competes with protonation of the ligand. The proton at the center of the bispidine cavity is particularly difficult to remove since it is strongly bound to the lone pairs of the two tertiary amines N3 and N7 in chair–chair conformation and further stabilized by the two pyridine donors – the corresponding pK_{a} value generally is very high, *i.e.*, approx. 11.^{22,75} Once the complex is formed, *i.e.*, when the lone pairs of the tertiary amines N3 and N7 are blocked by a metal ion, reprotonation of the ligand is extremely difficult. That is, proton-assisted decomplexation of bispidine metal complexes is improbable to occur, *viz.* complexation and decomplexation follow different pathways, *i.e.*, there is no

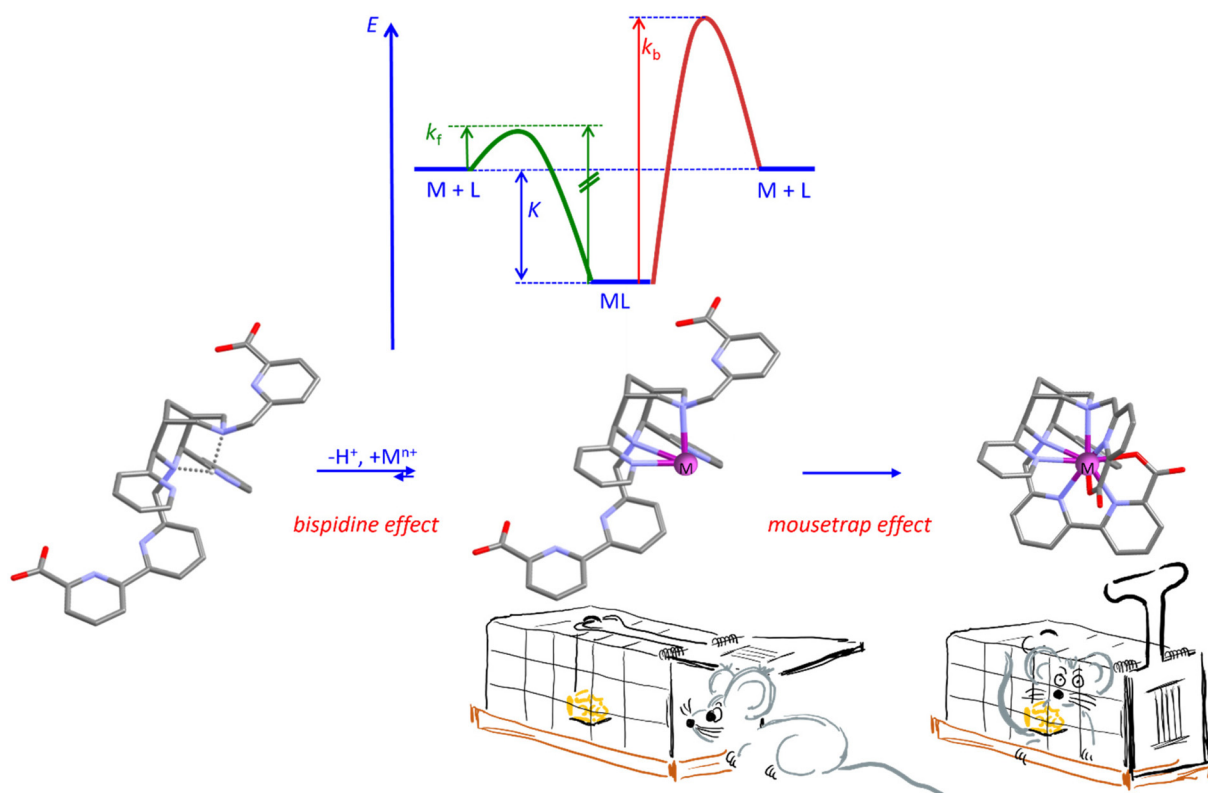
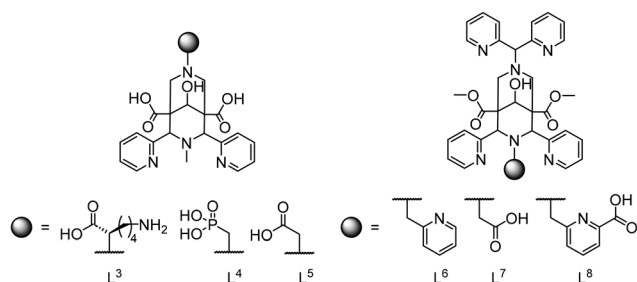


Fig. 4 Visualization of the problem of microscopic reversibility, leading to labile coordination with fast complexation (green potential) and prevention of microscopic reversibility with the nonadentate bispidine L^{20} (see Fig. 6 below), including the “bispidine effect” and the “mousetrap effect” (see text for details).



microscopic reversibility,^{16,22,23,42} and this is an important reason for the generally observed inertness of bispidine complexes. This is well documented with the heptadentate Mn^{II} selective bispidines L⁶ and L⁷ used as MRI contrast agents (see Scheme 3 and Tables 1, 2 below), where there is no H⁺ dependent term for transmetalation with Zn²⁺.

(ii) An additional important feature of bispidines is that the large and rigid cavity only involves two tertiary amines and two pyridines and that the additional donors generally are part of rigid (often planar bi- or tridentate) pendant groups appended to N3 and/or N7 (see the “mousetrap effect” in Fig. 4). While



Scheme 3 Pentadentate (L³, L⁴, L⁵) and hepta- or octadentate bispidines (L⁶, L⁷, L⁸) for the complexation of Mn^{II}.

Table 1 Ligand protonation constants, complex stability constants and pM values for Mn^{II} and Zn^{II} complexes with the penta-, hepta- and octadentate bispidines of Scheme 3 (*I* = 0.15 M, NaCl, 298 K)

	L ^{3 a}	L ^{4 a}	L ^{5 a}	L ^{6 b}	L ^{7 b}	L ^{8 b}
log <i>K</i> _{H1}	11.44	11.15	9.54	11.05	12.26	11.90
log <i>K</i> _{H2}	10.31	7.35	5.11	6.73	6.52	5.44
log <i>K</i> _{H3}	4.71	3.78	2.99	5.62	4.41	5.28
log <i>K</i> _{H4}	2.76	3.02	—	5.27	2.83	1.36
log <i>K</i> _{H5}	2.22	—	—	2.30	—	—
log <i>K</i> _{MnL}	12.2	13.7	11.3	24.2	19.5	24.7
log <i>K</i> _{ZnL}	15.6	16.5	13.7	14.3	15.0	14.7
pMn ^c	6.65	7.28	7.06	12.71	9.82	12.59
pZn ^c	8.40	8.76	8.29	9.50	8.73	8.58

^a From ref. 82. ^b From ref. 23. ^c pM calculated for *c*_M = *c*_L = 10^{−5} M, pH = 7.4.

Table 2 Characterization data on the water exchange, rotational dynamics and relaxivities obtained from ¹H NMRD and ¹⁷O NMR data of different Mn^{II} bispidine complexes (see Scheme 3 for ligand structures)

	MnL ^{3 a}	MnL ^{4 a}	MnL ^{5 a}	MnL ^{6 b}	MnL ^{7 c}
CN	6	6	6	8	8
<i>q</i>	1	1	1	1	1
<i>r</i> ₁ (mM ^{−1} s ^{−1} ; 298 K, 20 MHz)	4.31	3.64	4.28	5.04	4.44
<i>k</i> _{ex} ²⁹⁸ (10 ⁷ s ^{−1})	0.12	5.5	5.1	11.9	13.5
Δ <i>H</i> [‡] (kJ mol ^{−1})	25.7	14.9	10.6	31.42	34.0
Δ <i>S</i> [‡] (J mol ^{−1} K ^{−1})	−42	−47	−62	—	+25
<i>E</i> _{rH} (kJ mol ^{−1})	19	20	22	30	22
τ _{rH} ²⁹⁸ (ps)	92	89	100	137	110

^a From ref. 82. ^b Unpublished data. ^c From ref. 23.

swung out, metal ion coordination to the bispidine cavity is facile and fast, once the pendent groups swing in, the metal ion is trapped – with a favorable design (*e.g.*, a picolinate or terpy pendent arm attached to N3 or N7), protonation of the coordinated multidentate pendant arm does not allow the rigid group to swing out anymore. This is reminiscent of a mouse trap: exit from the trap is not possible once the flap is closed – demetallation does not primarily depend on the thermodynamic stability. A good example to show how efficiently this works is the comparison of complex stabilities (thermodynamics) and serum challenge experiments (kinetics) with In³⁺ and Lu³⁺ as the metal ions and the nonadentate bispidine L²⁰ shown in Fig. 4, and compared with DOTA ((1,4,7,10-tetraazacyclododecane-1,4,7,10-tetrayl)tetraacetic acid) and DTPA (diethylenetriamine-pentaacetic acid) as the ligands: the complex stabilities for Lu³⁺ are similar and high for the three ligands (log *K* = 21.0, 23.6 and 22.5 for the bispidine L²⁰, DOTA and DTPA, respectively), for In³⁺, however, the bispidine stability is much lower (log *K* = 11.7 vs. 23.9 and 29.0) but the serum stabilities are similar and high for all six systems (see section on radiopharmaceutical chemistry).^{42,74,75} From the metal ion and bispidine cavity sizes (see above) it was expected that the In³⁺ bispidine complex has a low thermodynamic stability. However, once the tri- and tetradentate pendent groups are closed in, the metal ion is fully encapsulated and trapped.

Mn^{II} selectivity

Manganese complexes have gained increasing importance in medicinal applications, such as MRI contrast agents,^{76,77} and radiopharmaceutical probes using the positron-emitting isotope Mn-52 are also increasingly attracting interest.^{78–80} For applications in medicinal chemistry, key factors include inertness, high complex stability and metal ion selectivity, particularly *versus* ubiquitous first-row transition metal cations, with Zn^{II} being the most abundant and biologically relevant competitor. This highlights the main challenge in developing Mn^{II} based drugs, contrast agents, and chelation therapies: Mn^{II} complexes are inherently more labile due to the relatively large ionic radius of Mn^{II} and the spherical distribution of its d electrons. As a result, Mn^{II} coordination compounds tend to have lower stability compared to other first-row transition metal dications, especially Zn^{II}. The Irving–Williams series, established over 75 years ago, describes the stability trend of first-row transition metal dications with any given ligand as Mn^{II} < Fe^{II} < Co^{II} < Ni^{II} < Cu^{II} > Zn^{II}.⁸¹ The series originally involved mono- and bidentate ligands and coordination geometries derived from octahedral, and it is seen as the basis for the lack of Mn^{II} selective ligands.

Three possible key design strategies for Mn^{II} selectivity, specifically over Zn^{II}, are: (i) preference for Mn^{II} over other first-row transition-metal dications due to a large and rigid cavity – depending on the coordination number, Mn^{II} is approximately 10% larger than Zn^{II};²² (ii) using a high-denticity open-chain ligand, where a large cavity may prevent smaller competitors like Zn^{II} from full coordination, thereby reducing the metal–ligand bonding energy; and (iii) ligands



with fast Mn^{II} complexation – afforded by the fast water exchange rate – that fully encapsulate the metal ion, leading to slow metal ion exchange (see the “mousetrap effect” above, *i.e.*, this is not based on thermodynamics). Bispidine-based ligands fulfill these three prerequisites and have therefore gained prominence in the design of Mn^{II} selective ligands. Due to the privileged scaffold, efforts to develop the first Mn^{II} selective chelators have been successful.^{21,43}

Pentadentate chelate structures were proposed, featuring a single carboxylate or phosphonate pendent group at N7 or N3.^{21,43} The corresponding Mn^{II} complexes exhibit exceptional kinetic inertness: in challenge experiments involving an excess of Zn^{II} or Cu^{II} ions, the Mn^{II} complexes demonstrated remarkable kinetic stability, maintaining their integrity even over the span of several months.^{21,82} However, the thermodynamic stability with the three pentadentate bispidine derivatives L^3 , L^4 and L^5 was only modest (see Fig. 5; $\log K_{\text{MnL}^3} = 12.21$; $\log K_{\text{MnL}^4} = 11.26$; $\log K_{\text{MnL}^5} = 13.72$) and significantly lower than for the corresponding Zn^{II} complexes ($\log K_{\text{ZnL}^3} = 15.59$; $\log K_{\text{ZnL}^4} = 13.72$; $\log K_{\text{ZnL}^5} = 16.54$), *i.e.*, these ligands are not Mn^{II} selective (see Table 1). Important to note is that the introduction of a phosphonate donor increases the stability of the complexes by approx. 2.5 orders of magnitude but does not change the metal ion selectivity. The rigidity of the ligand skeleton is a critical factor in enhancing the inertness of Mn^{II} complexes, and this was described as the “bispidine effect” in Fig. 4 and renders these ligands suitable for imaging applications (see below).

With the design and synthesis of hepta- and octadentate ligands L^6 , L^7 and L^8 (see Scheme 3), the first examples of sig-

nificant thermodynamic selectivity of Mn^{II} over Zn^{II} was reported.^{22,23} These chelators form octa-coordinate Mn^{II} complexes with exceptional stability ($\log K_{\text{MnL}}$ values that are five orders of magnitude larger than those of the most stable previously known systems), and $\text{Mn}^{\text{II}}/\text{Zn}^{\text{II}}$ selectivities, with Mn^{II} stabilities exceeding those with Zn^{II} by 5–10 orders of magnitude. The complexes achieve $p\text{Mn}$ values of 12.73, 9.82, and 12.59 for $[\text{Mn}(\text{L}^6)(\text{OH}_2)]^{2+}$, $[\text{Mn}(\text{L}^7)(\text{OH}_2)]^+$ and $[\text{Mn}(\text{L}^8)]$, respectively (see Table 1). These values significantly surpass those of traditional manganese complexes such as $[\text{Mn}(\text{DOTA})(\text{OH}_2)]$, which has a $p\text{Mn}$ value of only 9.02.⁸³ Note that $p\text{M}$ values are conditional parameters (here reported for pH 7.4) and, apart from the very high $\log K$ values of the bispidines, the large difference to DOTA is also due to the difference in basicity between the bispidine derivatives and DOTA. To overcome the Irving-Williams series clearly was a challenge and a feat. It can be attributed to the large and rigid diazaadamantane-derived cavity of the bispidine scaffold, which is perfectly suited for Mn^{II} coordination, allowing for an eight-coordinate geometry, a rare configuration for Mn^{II} complexes. The bispidines efficiently wrap around the Mn^{II} ion, facilitating optimal coordination geometry and minimizing steric hindrance. In contrast, competitors like Zn^{II} are too small for this cavity and can only bind 6 of the 7 or 8 potential donor atoms, resulting in both lower binding energy and increased steric strain on the ligand. Interestingly and in stark contrast to Mn^{II} , the stabilities of all six Zn^{II} bispidine complexes only differ by max. 2 orders of magnitude (Table 1, and Fig. 5). While the octadentate ligand L^8 fully encapsulates Mn^{II} , offering the highest known Mn^{II} complex stability, the Mn^{II} complex with the pentadentate ligands L^3 – L^5 as well as the heptadentate ligands L^6 and L^7 feature one inner-sphere water molecule in aqueous solution (see Table 2). This makes their Mn^{II} complexes promising candidates for use as MRI contrast agents.

MRI contrast agents

Mn^{II} bispidine complexes have emerged as promising candidates for MRI contrast agents. The unique electronic and structural characteristics of Mn ions, especially in their divalent state with five unpaired electrons in high-spin configuration and fast H_2O exchange rates, make them suitable for enhancing MRI contrast.⁸⁴ The development of manganese-based contrast agents has been driven by the need for safer alternatives to Gd^{III} based compounds, which have been associated with nephrogenic systemic fibrosis and other adverse effects.^{85,86} Manganese, being a naturally occurring element in the body, presents a lower risk for toxicity when properly chelated. Recent studies have focused on synthesizing Mn^{II} complexes that exhibit high thermodynamic stability and kinetic inertness, which are essential for ensuring that the contrast agents remain effective *in vivo* without releasing free and therefore toxic Mn^{II} .^{87,88} One of the significant advancements in this field is the design of Mn^{II} complexes using bispidine ligands, which enhance the stability and kinetic inertness of these complexes, as discussed above.

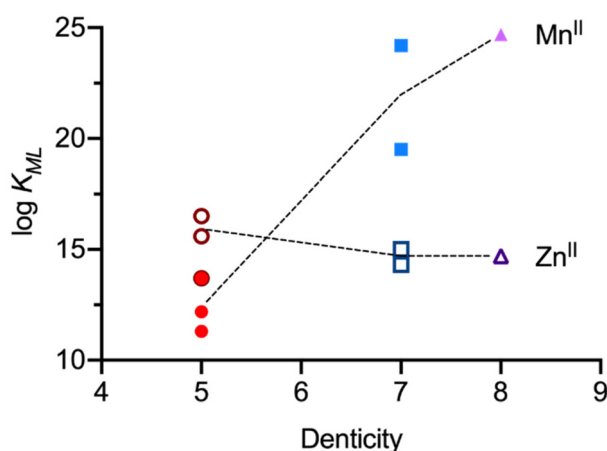


Fig. 5 Visualization of the formation constants ($\log K_{\text{ML}}$) for various MnL^n and ZnL^n bispidine complexes, categorized by ligand denticity. Filled circles (Mn^{II} complexes with pentadentate bispidines), filled squares (Mn^{II} complexes with heptadentate bispidines), and filled triangle (Mn^{II} complex with an octadentate bispidine); hollow circles (Zn^{II} complexes with pentadentate bispidines), hollow squares (Zn^{II} complexes with heptadentate bispidines), hollow triangle (Zn^{II} complex with octadentate bispidine). The complexes are arranged according to ligand denticity. Dashed lines serve as visual guides, connecting the mean stability constants of the Mn^{II} and Zn^{II} complexes for each ligand type.



Table 2 provides a summary of the key characteristics relevant to MRI contrast agents for bispidine complexes of Mn^{II} . All complexes have a coordination number of either 6 or 8 with a single water molecule coordinated to the metal center. Notably, the longitudinal relaxivities (r_1) for all complexes are high, ranging from $3.64 \text{ mM}^{-1} \text{ s}^{-1}$ for $[\text{Mn}(\text{L}^4)(\text{OH}_2)]^+$ to $5.04 \text{ mM}^{-1} \text{ s}^{-1}$ for $[\text{Mn}(\text{L}^6)(\text{OH}_2)]^{2+}$.^{23,82} These values are comparable to $[\text{Gd}^{\text{III}}(\text{DOTA})(\text{OH}_2)]$, which has an r_1 relaxivity of $4.2 \text{ mM}^{-1} \text{ s}^{-1}$ under the same conditions.^{23,89} The highest relaxivities correspond to the L^6 and L^7 based octacoordinate complexes, placing them among the highest for monohydrated Mn^{II} complexes. These octacoordinate Mn^{II} complexes exhibit significantly larger water exchange rates than their hexacoordinated counterparts, with rates of $11.9 \times 10^7 \text{ s}^{-1}$ and $13.5 \times 10^7 \text{ s}^{-1}$ for $[\text{Mn}(\text{L}^6)(\text{OH}_2)]^{2+}$ and $[\text{Mn}(\text{L}^7)(\text{OH}_2)]^+$, respectively. This results from the longer and therefore weaker $\text{Mn}-\text{OH}_2$ bonds, which has steric as well as electronic reasons and is corroborated by the X-ray crystal structures of the $[\text{Mn}(\text{L}^6)(\text{OTf})]^+$ and $[\text{Mn}(\text{L}^7)(\text{MeOH})]^{2+}$ cations, which show bond lengths to the monodentate ligands of $2.3804(16) \text{ \AA}$ and $2.182(3) \text{ \AA}$, respectively.^{22,23} Interestingly, the $\Delta S^\ddagger$ values of the compounds with pentadentate bispidines (hexacoordinate complexes) are negative, suggesting associative H_2O exchange, while that of the octacoordinated complex with the heptadentate L^7 is positive, as expected for a dissociative process. All complexes presented in Table 2 exhibit characteristics that

make them well-suited for *in vivo* use as MRI contrast agents. Consequently, $[\text{Mn}(\text{L}^4)(\text{OH}_2)]^+$ and $[\text{Mn}(\text{L}^7)(\text{OH}_2)]^+$ were evaluated for their efficiency in initial studies on wild-type mice, showing promising potential as MRI agents.^{21,23} In both cases, a noticeable enhancement in contrast was observed, with the clearance of the complexes occurring *via* the renal pathway. Additionally, no accumulation of Mn^{II} was detected in various tissues when compared to non-treated mice, indicating the high *in vivo* stability of these compounds. Nevertheless, further *in vivo* studies are needed to comprehensively assess their safety and efficiency in clinical settings. Also, it appears that further derivatives may need to be developed to increase water solubility. Note that, while the thermodynamic stability is not of primary importance for *in vivo* applications – the kinetics, *i.e.*, inertness is the main requirement – stability plays a significant role, *e.g.*, for sterilization and storage.

Radiopharmaceutical chemistry

As mentioned earlier, due to their high thermodynamic stability and kinetic inertness bispidine chelators are ideal for complexing a wide range of metal ions. Importantly, efficient metal ion complexation typically occurs at room temperature, making these systems a promising platform for medicinal applications. Over the past 15 years, bispidine chelators have been extensively studied in radiopharmaceutical research (Fig. 6), especially with the rise of diagnostic tools utilizing

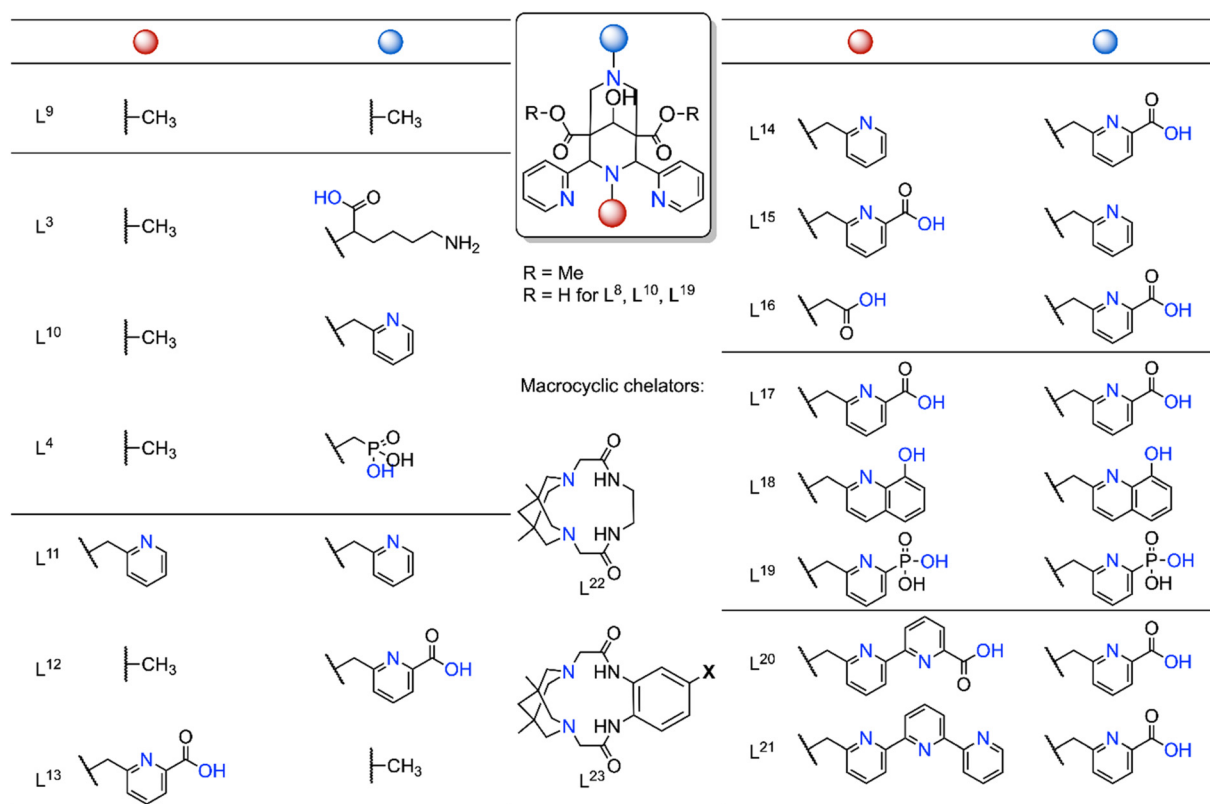


Fig. 6 Selected bispidine chelators investigated for radiopharmaceutical applications. Coordinating atoms are marked in blue (L^9 and the macrocycles L^{22} and L^{23} are tetradentate, $\text{L}^3, \text{L}^{10}, \text{L}^4$ are pentadentate, $\text{L}^{11}-\text{L}^{13}$ are hexadentate, $\text{L}^{14}-\text{L}^{16}$ heptadentate, $\text{L}^{17}-\text{L}^{19}$ octadentate, $\text{L}^{20}, \text{L}^{21}$ nonadentate, and the latter are suitable for main group and rare earth metal ions and possibly in certain cases also for Mn^{II}).^{16,42,48,55,74,75,92-99}

radioactive nuclides, such as positron emission tomography (PET) and single photon emission computed tomography (SPECT).¹⁶ The growing interest in metal radioisotopes (transition, main group and rare earth metal ions) stems from the fact that radiolabeling with radiometal ions can be achieved in a final step, unlike organic radioactive compounds that often require multiple reaction steps and therefore result in lower radiochemical yields or lower overall activities.^{90,91} Examples of diagnostic metal radionuclides include Mn-52, Cu-64, Ga-68, Tc-99 m and In-111 for imaging, while therapeutic radionuclides include Cu-67, Tb-161, Lu-177, and Ac-225.

Copper offers two highly interesting radionuclides for use in radiopharmaceuticals: Cu-64 and Cu-67.¹⁰⁰ Cu-64 is a positron-emitting radionuclide with a half-life of 12.7 hours, making it ideal for PET imaging. On the other hand, Cu-67 emits beta particles and has a half-life of 61.7 hours, which makes it suitable for therapeutic purposes. Since both radionuclides belong to the same element, they are considered a true theranostic pair, meaning that copper complexes can be used both for diagnosis and treatment in cancer therapies. In recent decades, significant effort has been invested in developing chelators for stably binding copper ions, particularly Cu^{II}, to enable their effective use in medical applications. A major challenge in the development of copper-based radiopharmaceuticals is the *in vivo* reduction of Cu^{II} to Cu^I, which complicates the task of stably binding copper.^{101,102} The main reason is that most Cu^I complexes generally have much lower (and quite similar) thermodynamic stabilities.^{103,104} This challenge has driven significant research, including efforts to use the bispidine scaffold for Cu^{II} chelation. Over the past 15 years, the development of bispidine-type ligands has focused on modifying the structure by varying the substituents at N3 and N7 with different mono-, bi- and tridentate coordinating groups, while keeping the pyridines at C2 and C4 as constant donors (Fig. 6). The bispidine scaffold inherently provides four nitrogen donors (two amines and two pyridines), and two additional donors appended to N3 and/or N7 can be inserted to enhance the Cu^{II} binding affinity.⁹² Additionally, macrocyclic bispidine ligands (L²², L²³) have also been developed and tested for their potential in radiopharmaceutical applications.⁹³ While tetradentate chelators were found to lead to fast and unfavorable transchelation,⁹² hexadentate chelators L¹¹, L¹² and L¹³ lead to complexes of high stability and inertness. Transchelation in superoxide dismutase (SOD) and human serum are negligible for all investigated Cu-64 complexes of the hexadentate chelators L¹¹–L¹³ (>95% intact complex after 1 h), and are in the same range as DOTA, NOTA (1,4,7-triazacyclononane-1,4,7-triacetic acid) and diamsar (1,8-diamino-3,6,10,13,16,19-hexaazabicyclo[6,6,6]icosane) Cu^{II} complexes.^{16,48,55,96,105}

Bifunctionalization and the attachment of biological vectors to the bispidine scaffold can be efficiently accomplished through modifications at various positions of the bispidine backbone: functional groups at the C1 or C5 ester positions offer a straightforward route for conjugation, as does the *O*-alkylation of the C9-hydroxy group on the bispidine backbone. This flexibility allows for the attachment of various bio-

active vectors through a range of bioconjugation chemistries, including esterification, amine coupling, amide bond formation, isothiocyanate linkage, maleimide addition, and click chemistry (e.g., alkyne–azide cycloaddition).^{18,75,92,93,96,105–107} Studies on copper-64 radiolabeled bispidine ligands attached to biological vectors demonstrate that the vector's intrinsic biological activity is maintained and this suggests that the bispidine structure does not interfere with or alter the functionality of the attached vector, underscoring its suitability as a versatile and effective chelating agent. The approval of Ga-68 based radiopharmaceuticals for imaging and the growing interest in Ga-67 for therapeutic purposes¹⁰⁸ have spurred efforts to adapt chelators like bispidine for gallium coordination. However, the bispidine scaffold, while promising for other metal ions, seems to face limitations with Ga^{III}.^{48,109} The need for high concentrations of chelator L³ and elevated temperatures to achieve decent radiochemical yields highlights some inefficiencies. This may stem from the fact that Ga^{III} prefers oxygen donors, whereas bispidine's nitrogen-rich structure may not provide the optimal environment for Ga^{III} binding. However, transchelation with the hexacoordinate ligands has not been studied so far, and we have discussed above that thermodynamic stability might not be of primary importance (see the “mousetrap effect”). Further work could also explore modifying the bispidine framework by introducing oxygen donors or hybrid systems that combine the strengths of bispidines with other ligand types. Alternatively, different scaffolds might offer a more natural fit for gallium coordination.

In the field of theranostic agents, significant progress has been made in developing new chelators for alpha- and beta-particle emitting radionuclides, particularly given the rise of radioimmunotherapy, which leverages antibodies as biological vectors. These vectors are often thermolabile, meaning that chelating agents must facilitate labeling under mild conditions, typically at temperatures ranging from room temperature to 40 °C. Ligands with coordination numbers between six and nine have shown great promise in this regard, and first examples of bispidine–antibody conjugates have been reported.^{96,110} A major area of interest in chelator development has been the f-block elements, as many therapeutic nuclides, especially those suited for antibody-based delivery, are lanthanide(III) and actinide(III) ions. These tend to form stable complexes with chelators that can provide nonacoordinate environments. Recent efforts in chelator design have focused on improving the selectivity and stability of bispidine chelators for such applications, aiming to ensure that the complexes remain inert under physiological conditions, while chelators are easy to label at low temperatures to preserve the functionality of the antibody vectors.

The exploration of the heptadentate bispidine chelators L¹⁴, L¹⁵, L¹⁶ and the octadentate ligand L¹⁷ has yielded initial results in radiolabeling of bispidines with Bi^{III}.⁹⁵ Due to its potent alpha-emitting properties bismuth-213 is a highly valuable radionuclide for targeted alpha therapy (TAT).¹¹¹ It is generated as a daughter product of actinium-225. Bi-213 trans-



forms *via* alpha-decay into Pb-209, which undergoes β^- decay to eventually form stable Bi-209. The branching of decay pathways and the emission of high-energy alpha particles make Bi-213 ideal for TAT, where localized delivery of powerful alpha radiation can destroy cancer cells with minimal damage to surrounding healthy tissue. Detailed studies showed that nonadentate bispidines (L^{20} , L^{21}) are not only ideally suited for lanthanides and actinides⁷⁵ but also for Bi^{III} (as well as Pb^{II}).⁴² In comparison to conventional ligands like DOTA, the bispidine-based chelators exhibit higher labeling efficiency and relatively good stability in challenging conditions, such as competition with DTPA, with the heptadentate and octadentate analogues being less inert. It is to mention that the octadentate ligand L^{17} demonstrated temperature-dependent complex stability, showing greater resistance to decomposition when radiolabeled at higher temperatures (95 °C compared to rt).⁹⁵ Temperature-dependent behavior was also noted in studies involving $[Mn(L^6)(OH_2)]^{2+}$ (ref. 22) and radiolabeling experiments with L^{20} and L^{21} ,⁴² suggesting that equilibria

involving various isomers may play a significant role in the stability of these complexes.

To gain further insight into the complexation and decomplexation mechanisms, density functional theory (DFT) calculations were employed.⁴² The preliminary analysis shows multiple coordination pathways, also including chair-boat conformations and out-of-cage complexation, leading to various time regimes in the complexation and possibly less inert species when complexation occurs at low temperature. The bispidine ligands can exist in three forms (see Scheme 3), with the most stable being the chair-chair conformation (L^{cc}) that is able to fully encapsulate metal ions (see Fig. 7). The chair-boat (L^{cb}) and boat-chair (L^{bc}) forms of the metal-free ligand are significantly less stable. Importantly, due to the pyridine substituents at C2 and C4, the boat conformation involving N3 is significantly less stable than that involving N7, *i.e.*, the two relevant conformations are L^{cc} and L^{cb} . Complexation of metal ions to multidentate bispidines is a multistep process with initial coordination of the metal ion to the residues attached to N3 or

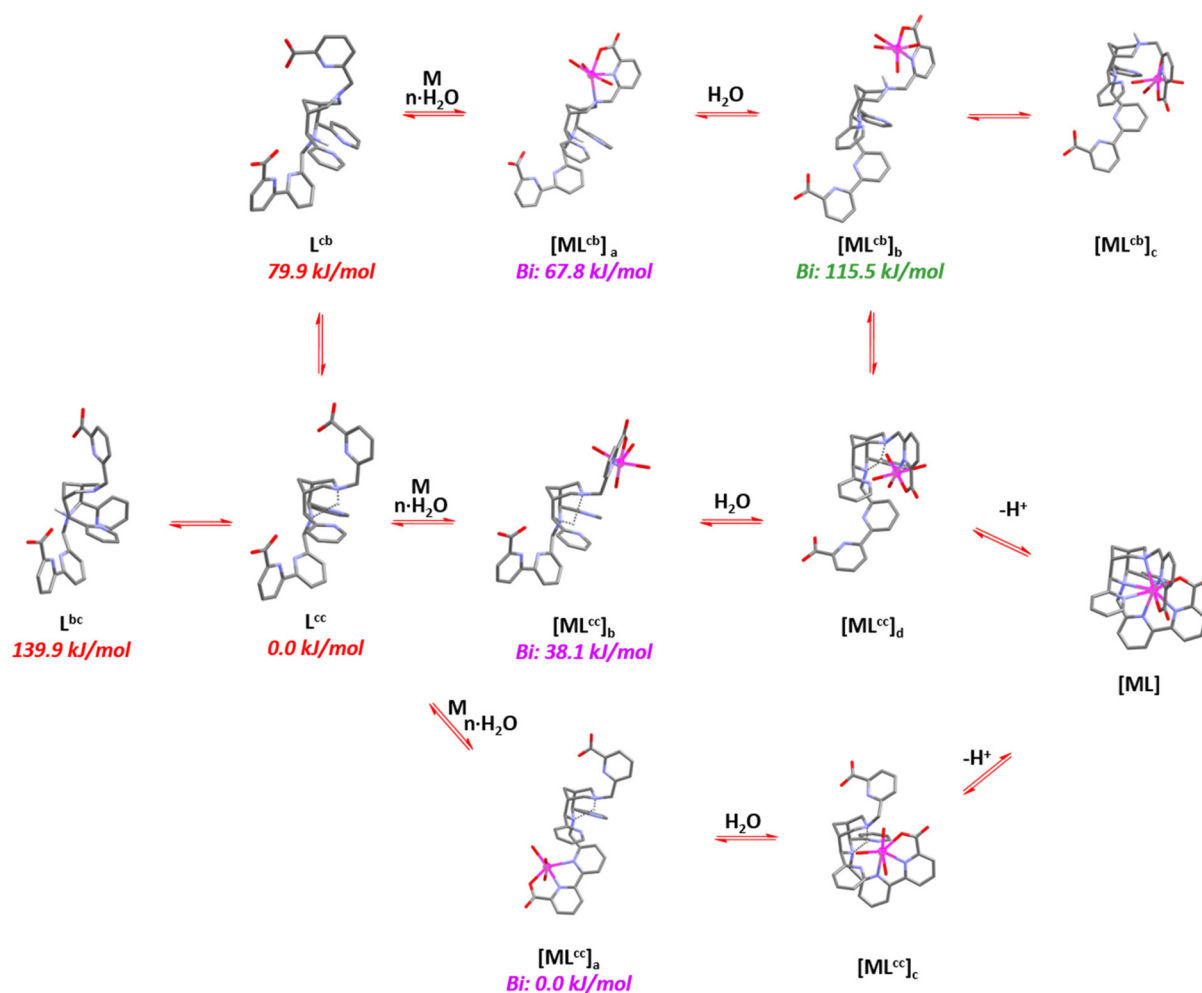


Fig. 7 Proposed mechanism of complex formation with the nonadentate bispidine L^{20} (updated and redrawn from ref. 42). Energies in red (mono-protonated ligand) and blue ("out of cage complex") are isomers, *i.e.* the relative red energies as well as the blue ones are comparable. Note that all Bi³⁺ complexes are computed as 8-coordinate, and this might not be realistic but should not have a major influence.



N7 (see Fig. 7). In chair conformation of the corresponding six-ring, the pendent group at N3 may form a tridentate environment for pre-complexation, and the picolinate at N7 in boat conformation of the corresponding six-ring together with N7 also provides tridentate binding. The metal-bound complexes exhibit dynamic isomerization equilibria, such that $[ML^{cc}]_a$, $[ML^{cc}]_b$ and $[ML^{cb}]_a$ exist in equilibrium with partially protonated ligand forms. Low-energy rotation around C–C single bonds facilitate the transformation of out-of-cage pre-equilibria to the fully encapsulated metal ion. However, formation of the pre-complex $[ML^{cb}]_a$ represents a “dead end” since full encapsulation of the metal ion is only possible by cleaving a metal–ligand bond (formation of $[ML^{cb}]_b$), a process that energetically is extremely unfavorable.

L^{17} was further investigated for its ability to complex various metal ions of radiopharmaceutical interest, like In-111, Lu-177 and Ac-225, and the analogue L^{18} with oxine-donor groups at N3 and N7 was also developed.^{94,112} Both compounds showed promising labeling efficiency with In-111, a radionuclide valuable for SPECT imaging and discussed as a potential candidate for Auger electron therapy.¹¹³ Radio-complexation occurs at room temperature with high molar activities, and the In-111 complexes displayed high stability in human serum, a critical factor for *in vivo* applications. However, radiolabeling with Lu-177, a β^- -emitting radionuclide used in β therapy,¹¹⁴ showed that L^{17} exhibited inferior labeling efficiency compared to other chelators. In prior studies, structures designed for lanthanide(III) and bismuth(III) ions typically formed complexes with nonacoordinate central ions, with additional mono- or bidentate ligands completing the coordination sphere.^{94,95,112} As a consequence, two nonadentate chelators, L^{20} and L^{21} , were developed, which achieved full encapsulation of a variety of lanthanide(III) ions as well as Bi^{III}.^{42,75} Interestingly, in various examples, very high inertness is obtained despite relatively low thermodynamic stability, as shown with the Lu^{III} complexes of L^{17} and L^{18} ,⁷⁴ and with the In^{III} complex of L^{20} .^{23,42} Obviously, *in vivo* inertness is the main or only prerequisite for medicinal applications, and the seeming contradiction between kinetics and thermodynamics has been discussed above as the “mousetrap effect” (see Fig. 4).

The investigation of the complexation behavior of the bispidines with various radionuclides, including In-111, La-133, Lu-177, Pb-212, Bi-212/213, and Ac-225, highlights the superior radiolabeling properties of L^{20} over L^{17} and L^{21} . The nonadentate L^{20} , featuring two carboxylate donors, achieves quantitative radiolabeling with all radiometal ions at mildly elevated temperatures of 40 °C. The resulting radiocomplexes exhibit remarkable stability in human serum and challenge experiments with competing ligands, like DTPA, comparable to the gold-standard chelator DOTA. Building on its success, L^{20} was further functionalized with the targeting biovector Tyr³-octreotate,⁷⁵ and has also been bioconjugated to a monoclonal antibody, targeting the HER2/neu receptor.¹¹⁰ The study involving the peptidic vector, showed similar efficiency in therapeutic studies as the DOTA analogue but the bioconjugated radio-

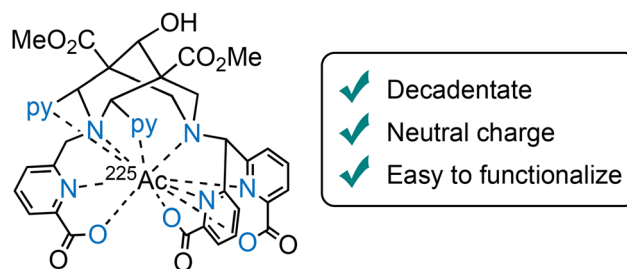


Fig. 8 Ac-225 complex of the decadentate bispidine chelator L^{24} for the selective coordination of Ac^{III}.

complex demonstrated significant liver accumulation in tumor bearing mice. However, the primary advantage remains in the mild labeling conditions, allowing for efficient radiolabeling without compromising the integrity of thermolabile biomolecules. Additionally, photoradiolabeling of trastuzumab (a monoclonal antibody) was achieved with a decent radiochemical yield of approximately 14%. The specificity of the radiolabeled antibody towards the HER2-positive tumor was confirmed in *ex vivo* biodistribution studies, which indicated that the chelator did not significantly alter the biological behavior of the antibody and underscores L^{20} 's potential in targeted radiopharmaceuticals, which balances efficient labeling, thermodynamic stability, kinetic inertness and biological compatibility.

Increasing radiochemical yields and reducing nonspecific tumor accumulation remain active goals for optimizing these chelators. Stability studies in human serum have highlighted differences in stability among the radiocomplexes with L^{20} , with the Ac-225 complex maintaining only 85% integrity after seven days, compared to 94% for the Lu-177 analogue, and this suggests a need for continued refinement in chelator design, specifically for Ac-225. One promising direction involves designing decadentate bispidine-based ligands (e.g., L^{24}), incorporating three picolinic acid groups at N3 and N7,¹¹⁵ aimed at providing an optimal fit for the larger actinium(III) ion (Fig. 8), which requires a more spacious coordination environment for robust binding.¹¹⁶

Optical imaging

Lanthanide(III) complexes are gaining attention in optical imaging due to their unique photophysical properties, such as distinct, sharp emission bands and large shifts relative to the excitation wavelengths (pseudo-Stokes shifts). However, lanthanide(III) ions inherently exhibit low absorption intensity because of the Laporte exclusion, and this prohibits direct excitation of the lanthanide centers. A common solution involves absorption at the ligand, followed by energy transfer to the metal ions' excited states. This antenna effect is often explored in molecular probes.¹¹⁷ Initial studies with the octadentate bispidine ligand L^{17} coordinated to various lanthanide(III) ions demonstrated the potential of the bispidines not only as privileged chelators but also as efficient energy transfer antennas.¹⁹ However, the octadentate ligand allowed for water



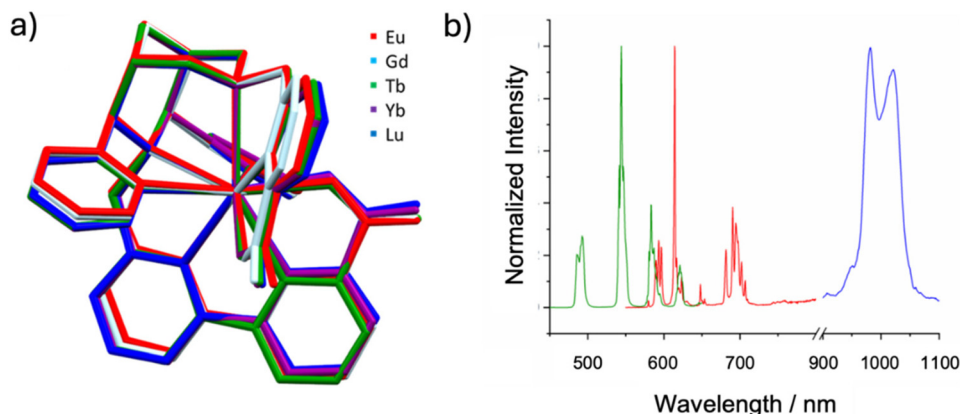


Fig. 9 (a) Overlay of $[\text{Ln}(\text{L}^{20})]^+$ complex cations from single crystal X-ray structures (non-coordinating residues, hydrogen atoms and counter ions are omitted for clarity); (b) normalized emission spectra of the Eu^{III} (red), Tb^{III} (green) and Yb^{III} (blue) complexes of L^{20} in water at room temperature, when excited at their respective absorption maximum (see Table 3).

molecules to coordinate to the nonadentate complex, confirmed by X-ray crystallography and fluorescence lifetime measurements in water and D_2O . A recent study on Tb^{III} complexes of a derivative of L^{17} (hydrolyzed ester groups at C1 and C5 and inverted stereochemistry at C9 [not correctly drawn in the manuscript]) and the corresponding bis-phosphonate ligand L^{19} as expected show very similar thermodynamic and kinetic properties of the “new” bis-picolinate ligand and similar thermodynamic but inferior kinetic properties of the bis-phosphonate chelator, with the expected relatively low excited state quantum yields due to the coordinated water molecule.⁹⁷ As the coordination of water can quench luminescence, the nonadentate bispidine ligands L^{20} and L^{21} were developed to fully encapsulate the lanthanides – in addition to preventing fast radiationless decay of the excited states this obviously also increases complex stability and inertness. X-ray structural analysis of the nonadentate ligands coordinated to various Ln^{III} ions (see Fig. 9a) shows identical coordination geometries with all accessible metal ions.²⁰ This similarity suggests that changing the central lanthanide ion does not alter the coordination and that no water is coordinated to any of these probes in solution, ultimately enhancing luminescence efficiency (note also that, for theranostic radiometal probes, this is of importance with respect to matched pairs).

The nonadentate metal complexes of Eu^{III} and Tb^{III} exhibit excellent photophysical characteristics, including high luminescent lifetimes and favorable quantum yields (Table 3). With excitation at 313 nm, they are effectively sensitized at near double the energy of the emission in the biological window, typically defined as starting around 650 nm (Fig. 9b). This suggests that with slight red-shifting of the excitation wavelength, these compounds could become highly valuable for optical imaging applications as two-photon luminescent probes in biological contexts. Modifying the ligand at N7 by substituting the picolinic acid group with an analogue featuring a larger π -conjugated system can shift the excitation wavelengths above 350 nm, expanding their applicability towards two-photon lanthanide luminescent probes (2P-LLBs).^{118–120}

Table 3 Photophysical data of the $[\text{Ln}(\text{L}^{20})]^+$ complex cations ($\text{Ln} = \text{Eu}, \text{Tb}, \text{Yb}$)²⁰

Compound	Medium	$\lambda_{\text{abs max}}$ (nm)	ϵ ($\text{L mol}^{-1} \text{cm}^{-1}$)	$\lambda_{\text{em max}}$ (nm)	τ (ms)	Φ
$[\text{Eu}(\text{L}^{20})][\text{CF}_3\text{CO}_2]$	H_2O (D_2O)	261	13 500	614	1.51 (2.15)	0.35
		314	8000			
$[\text{Tb}(\text{L}^{20})][\text{NO}_3]$	H_2O (D_2O)	261	16 000	544	1.95 (2.21)	0.68
		313	9000			
$[\text{Yb}(\text{L}^{20})][\text{NO}_3]$	H_2O	262	15 000	979	3.54	
		312	9500			

This adjustment allows the complexes to be excited in the biological window, a critical feature for applications like two-photon excitation microscopy, where such imaging probes are desirable for their minimized photodamage and deeper tissue penetration. Despite a reduction in quantum yield, the brightness of these complexes remains constant, underscoring their suitability for high-sensitivity imaging without significant trade-offs in optical performance.^{18–20,121}

In addition, the bispidine scaffold has been functionalized with organic dyes, such as Cy5.5 and BODIPY, introducing additional optical properties to the scaffold. These modified structures demonstrate potential as bimodal imaging probes: when complexed to Cu-64 , these probes can serve as PET imaging agents, while the fluorophore component provides a luminescent signal for optical imaging. This results in dual functionality, combining complementary imaging capabilities within a single probe.^{18,20}

Reactivity

Tetra- and pentadentate bispidines provide a rigid cavity for metal ions and partially shield them, while leaving an open site for the interaction with reactants and therefore are appropriate for metal-ion-initiated organic transformations. The rigidity and relatively large cavity size stabilize relatively large



and therefore rather low- than high-valent metal ions, *i.e.*, for redox processes (*e.g.*, C–H activation and heteroatom group transfer by high-valent metal compounds), bispidine-based transition metal catalysts generally are very efficient oxidants, *i.e.* often excellent catalysts. This has also been termed a “bispidine effect”. The reactivity of oxidants with tetradentate bispidines generally differs significantly from those with pentadentate derivatives. This is partly due to differences in the shielding of the metal center from oxidants and substrates but, particularly with copper and iron centers, there is a shift of the redox potentials that strongly increases the reactivity of the metal-based oxidants with tetradentate bispidines. With the less reactive systems with pentadentate bispidines, often reactive intermediates are stabilized, allowing for their characterization with various spectroscopic tools. In the following, we will briefly discuss various examples and analyze the influence of the bispidine scaffold on the reactivity and pathways.

Copper mediated reactions

The coordination of copper by bispidines, especially the tetradentate “Mannich bispidine” L^1 (see Scheme 1) holds a special

significance: the extremely rigid bispidine ligands are pre-organized to support tetragonal geometries, stabilizing (pseudo)-Jahn–Teller active systems. This is evident in the structurally characterized complexes, where the bond lengths of the metal ion to the aliphatic amines N3 and N7 vary significantly (see Fig. 2).^{46–50} The usually short bond to N3 results in co-ligands preferring to coordinate in the pyridine/N3 plane, leading to short and strong bonds to the coordinating monodentate co-ligand. Moreover, the relatively inflexible ligand cavity is not well-suited for coordinating copper(I), and as a result, it is likely to produce rather unstable, meaning highly reactive, copper(I) compounds, particularly with redox active co-ligands, *e.g.*, dioxygen. Due to the easily customizable synthesis of bispidine ligands, this offers unique opportunities to modify the ligand scaffold to alter the electronic properties at the copper site (see Table 4 for bispidines used for oxygen activation with copper complexes).

This becomes particularly evident in the reaction with molecular oxygen. The reaction of molecular oxygen with Cu^I coordinated to L^1 forms a dinuclear end-on- $[Cu_2O_2]^{2+}$ species, which does not rearrange to a side-on- $[Cu_2O_2]^{2+}$ species;²⁷ the pyridines in the plane perpendicular to the Cu–N7 pseudo-

Table 4 Ligands for the mononuclear and dinuclear complexes used for the investigation of copper–peroxide species

	R ¹	R ²	X	R	RN	Ref.
L^1	Me	Me	—	COOMe	py	58
L^2	Me	Me	—	COOMe		58
L^{25}	—	Me	Ethyl	COOMe	py	58
L^{26}	—	Me	Ethyl	COOMe		58
L^{27}	—	Me	Propyl	COOMe	py	58
L^{28}	—	Me	<i>meta</i> -Xylyl	COOMe	py	58
L^{29}	—	Me	Propyl	COOMe		54
L^{30}	—	py	Ethyl	COOMe	py	56
L^{31}	—	py	Propyl	COOMe	py	56
L^{32}	Me		—	Ph	H	122
L^{33}			—	Ph	H	122
L^{34}	—			Ph	H	122



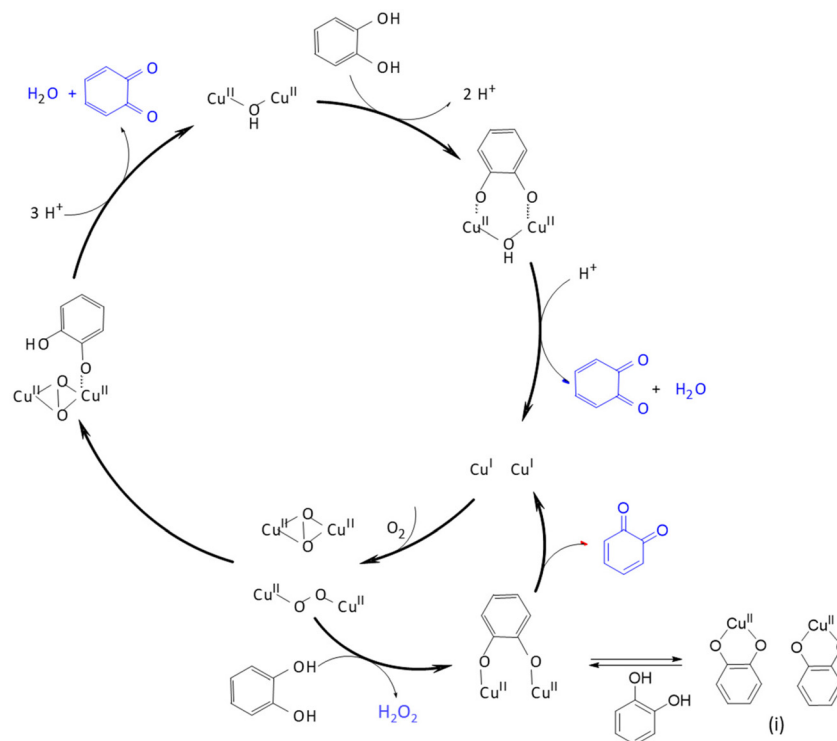


Fig. 10 Reaction mechanism of catechol to quinone, catalyzed by a dinuclear copper(II)–peroxido complex. Adapted from ref. 54.

Jahn–Teller axis prevent short distances between the two Cu^{II} centers, favoring the end-on configuration over the side-on isomer. In addition to steric hindrance, the very short and strong copper(II)–oxygen bond contributes to the stabilization of this species. These features can be adjusted through changes in the ligand structure. Since the peroxido species is dinuclear, it is plausible to use a preorganized ethyl- or propyl-bridged ligand to accelerate the formation and stabilize the dinuclear species.⁵⁸ The [Cu₂O₂]²⁺ complex obtained with L²⁵ differs spectroscopically and energetically from the non-bridged ligand systems because the orientation of the individual copper sites to each other varies slightly. As a result of the introduced bridge, this complex is one of the most stable [Cu₂O₂]²⁺ complexes reported so far.⁵⁸ Due to the similarity to type III copper enzymes, bridged bispidine ligand dicopper complexes have been used as catecholase mimics. Although there are structural similarities between the enzymes and the dinuclear copper-bispidine complexes with L²⁵, L²⁶, L²⁷, L²⁸, L²⁹, L³⁰ and L³¹, the underlying mechanism in oxidizing substrates proceeds differently. With the copper bispidine compounds, each catalytic cycle converts one substrate and produces one equivalent of H₂O₂ (see Fig. 10), whereas in the enzyme, oxygen is reduced to water, and two substrates are oxidized in one catalytic cycle.^{28,56} The catalytic activity in the bispidine based model is further reduced by the formation of the inactive resting state (i) depicted in Fig. 10, limiting the conversion rate of the substrate.⁵⁴

In addition to promoting the formation of dinuclear species, efforts were also made to prevent them. For this

purpose, sterically demanding substituents were introduced into the bispidine scaffold. One approach involved the methylation of the pyridine donors in *ortho*-position. This resulted in substantial steric bulk in the equatorial plane (L², see also Fig. 2): the corresponding copper(I) complex did not oxygenate to a dicopper(II) peroxido species, but was oxidized directly to the mononuclear Cu^{II} compound.⁴⁹ This is also due to a destabilization of the Cu^{II} peroxide species as a result of the fact that the coordination of a monodentate ligand in the equatorial plane is hindered, resulting in a weaker Cu–O bond (see also Fig. 2).

Another approach focused on varying the coordination geometry. For this purpose, ligand L³² was developed (see Table 3): this tetradentate ligand does not have the usual in-plane pyridine groups but two additional tertiary amines substituted at N3, leading to an enforced trigonal bipyramidal coordination geometry. This lead to hindered dimerization and the possibility to trap and characterize a mononuclear superoxido species.¹²²

In addition to reactions involving oxygen, the transfer of nitrogen groups is also facilitated by copper bispidine species. The aziridination of styrene by PhINTs as oxidant has been particularly thoroughly studied with bispidine based systems^{60,61,123,124} (see Fig. 11). Here too, positioning of the nitrene group in the complexes with tetradentate ligand systems predominantly occurs *trans* to N3 (X in the complex of Fig. 11), resulting in relatively short copper–nitrene bonds. To optimize the reaction, various aspects of the ligand were modified to influence parameters such as the coordination geome-



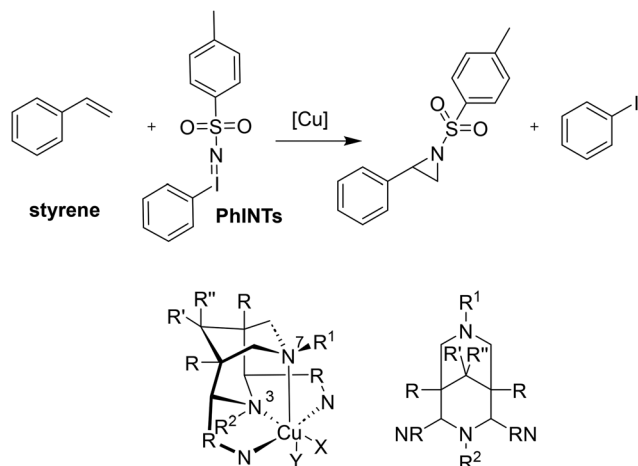


Fig. 11 Catalytic conversion of styrene with PhINTs as the oxidizing agent to the corresponding aziridine. The bispidine ligand and its corresponding copper complex are modified with various substituents to alter the bispidine framework. X and Y represent potential co-ligands or solvent molecules.

try and the redox potential. For example, sterically demanding groups were introduced to force the nitrene into the axial position (Y in the complex of Fig. 11), and the pyridine donors were also substituted by groups to alter their electronic properties and therefore influence the efficiency of the aziridination. However, while the effects were as predicted, all these changes had only minor effects on yields and turnover frequencies (TOFs) – the steric influence of *ortho*-substituted pyridine groups, forcing the nitrene group into an axial position generally had the greatest impact (see Table 5).^{10,31,60,123}

Interestingly, introducing a secondary amine at N3 (L^{48} - L^{50}) resulted in drastically increased TOFs and yields. It appears that a reversible deprotonation during the catalytic cycle changes the electron density at the copper center and therefore the nitrene character: due to the higher electron density at the copper center caused by the negative charge on the deprotonated ligand, the nitrene character shifts towards a radical Fischer-type nitrene, leading to higher activity.⁶¹ The deprotonated amine exhibits π backbonding, reminiscent of type-1 blue copper proteins (see Fig. 12 for spectroscopic changes upon deprotonation).¹²⁵ Indeed, the observed charge transfer transitions are astonishingly similar and, as expected, also comparable to those of bispidine-copper(II)-peroxido complexes.⁵⁴ Deprotonation of coordinated amines usually only occurs at very high pH and often is not possible in aqueous solution, with only few examples to the contrary.^{126,127} For the Cu^{II} complex with L^{48} a pK_a value of 18.35 ± 0.06 in acetonitrile (MeCN) was determined (approx. 10.3 in H_2O).^{61,128} It appears that the tetradentate bispidines with secondary amines at N3 and/or N7 offer interesting possibilities to change the electronics and reactivities of the corresponding metal complexes (*i.e.* also of the corresponding high-valent iron oxidants discussed below), with the possibility to switch certain reactions on or off. The aziridination with copper bispidines nicely demonstrates how various modifications can be made to the

nitrogen donors to enhance reactivity through steric, geometric, or electronic changes.

In addition to facilitating the formation of C–O or C–N bonds, copper bispidine complexes have also been used for inducing C–C coupling, specifically in copper-catalyzed electrochemical atom transfer radical additions (eATTRA).¹²⁹

High valent iron mediated reactions

Nonheme iron(IV)-oxido chemistry has been extensively explored over the past 20 years, where numerous different ligands have been designed to imitate the reactive species found in various enzymes such as TauD and SyrB2.¹³⁰ The benefit of using nonheme iron(IV)-oxido mimetics is that, due to the variable coordination geometry, a broad range of different reactions can be catalyzed, and a wide variety of substrates can be converted.^{131–134} The iron(IV)-oxido complexes can catalyze group transfers to heteroatoms and alkenes as well as performing C–H activation (see Scheme 4). C–H activation occurs through a hydrogen atom abstraction step (HAA), where the iron(IV)-oxido group is reduced to an iron(III)-hydroxido site, resulting in the formation of an organic radical. This radical can then either recombine in a rebound step with the existing co-ligands of the iron(III) species, forming, *e.g.*, an alcohol when recombining with the hydroxyl group, or it can undergo a so-called cage escape, where the organic radical leaves the immediate vicinity of the iron complex, in order to react further in the reaction solution. Although the active species as well as pathways to various products have been studied extensively, there are open questions, in particular also regarding variations in efficiency and selectivity of synthetic systems. Even though different donor sets and geometries have been considered in the design of ligands, the reactivity and selectivity of enzymes generally is unattained by enzyme mimetics.

Apart from generally acknowledged effects of proteins in providing a confined space with well-defined shape, charge distribution, electric field, hydrophobicity, H-bonding network *etc.*, the limitation of synthetic models has been attributed to the spin ground state of the iron center and the energy gap to other low lying spin states. In enzymes, the ground state of the ferryl complex is typically high-spin ($S = 2$), with so far one reported exception,¹³⁵ whereas in synthetic complexes, the ground state usually is $S = 1$, although a few high-spin iron(IV)-oxido species are known.^{136,137} The synthetic iron(IV)-oxido complexes are often produced by oxygen atom transfer to an iron(II) precursor, typically by derivatives of iodosylbenzene (PhIO), as this results in a clean conversion of the iron(II) precursor. Molecular oxygen (as in nature), peroxides and other oxidants have been used to generate high-valent iron-oxido complexes but often mixture of various products are formed, also including superoxides, peroxides and hydroperoxides.^{138,139}

For C-H activation, the HAA step usually is rate limiting, and it generally proceeds over an $S = 2$ transition state (with a tetrakis-carbene ligand enforcing a very strong in-plane ligand field as a notable exception).¹⁴⁰ That is, most of the model systems require a spin crossover to the quintet surface, and

Table 5 Efficiencies of the copper(II) catalyzed aziridination of styrene with bispidine ligands (see Fig. 11; 5 mM Cu^{II} in MeCN, 25 °C), Ar: copper catalyst : PhINTs : styrene = 0.05 : 1 : 20; yields relative to PhINTs; TOFs calculated based on time until a clear solution is obtained (poor solubility of PhINTs in MeCN, see ref. 61, standard deviations are given in brackets; yields from other sources adjusted accordingly)

	R ¹	R ²	R	R'/R''	RN	TOF (h ⁻¹)	Yield (%)	Lit
L ²	Me	Me	COOMe	=O	py	1.3 (0.0)	35.0 (0.0)	61
L ⁹	Me	Me	COOMe	OH/H	py	1.4 (0.0)	40.5 (0.5)	61
L ³⁷	Me	Me	COOH	OH/H	py	3.2 (0.1)	49.0 (1.0)	61
L ³⁸	Me	Me	CH ₂ OH	OH/H	py	2.1 (0.0)	49.0 (1.0)	61
L ³⁹	py	Me	COOMe	=O	py	0.9 (0.0)	22.0 (2.0)	61
L ⁴⁰	Me	py	COOMe	=O	py	1.4 (0.0)	33.5 (0.5)	61
L ⁴¹	Et	Me	COOMe	=O	py	6.0 (0.3)	66.5 (1.5)	61
L ⁴²	ⁱ Pr	Me	COOMe	=O	py	9.1 (0.2)	66.5 (1.5)	61
L ⁴³	ⁱ Bu	Me	COOMe	=O	py	2.0 (0.0)	55.5 (2.5)	61
L ⁴⁴	^t Bu	Me	COOMe	=O	py	7.2 (0.1)	67.5 (1.5)	61
L ⁴⁵	Bn	Me	COOMe	=O	py	7.0 (0.3)	73.0 (0.0)	61
L ⁴⁶	H	Me	COOMe	=O	py	8.7 (0.5)	71.5 (0.5)	61
L ⁴⁷	H	Me	COOMe	OH/H	py	5.0 (0.0)	59.0 (2.0)	61
L ⁴⁸	Me	H	COOMe	=O	py	527 (14)	81.5 (1.5)	61
L ⁴⁹	Me	H	COOMe	OH/H	py	505 (27)	81.0 (1.0)	61
L ⁵⁰	H	H	COOMe	OH/H	py	500 (14)	84.0 (3.0)	61
L ⁵¹	Me	Me	COOMe	=O		40.0 (—)	94.0 (—)	123
L ²⁶	Me	Me	COOMe	=O		10.0 (—)	51.5 (—)	60
L ⁵²	Me	Me	COOMe	=O		3 (—)	29 (—) ^a	60
L ⁵³	Me	Me	COOMe	=O		3 (—)	4.0(—) ^c	123
L ⁵⁴	Me	Me	COOMe	=O		3 (—)	38.5(—) ^c	123
L ⁵⁵	Me	Me	COOMe	=O		10 (—)	59.0 (—) ^c	123
L ⁵⁶	Me	Me	COOMe	=O		10 (—)	55.5 (—) ^c	123
L ⁵⁷		Me	COOMe	=O	py	3 (—)	63.0 (—) ^c	123
L ⁵⁸	py	Me	COOMe	=O		3 (—)	60.5 (—) ^c	123
L ⁵⁹		Me	COOMe	=O		10 (—)	74.5 (—)	123
L ³⁴	Me		Ph	=O	H	30 (—)	85 (—) ^b	124

^a 0.4 mol PhINTs, 5 mol% catalyst, 1 mL styrene. ^b 0.5 eq. copper complex used. ^c Not completely water free conditions.

the size of the triplet–quintet gap is an important parameter for the rate of the substrate oxidation (see Fig. 13). The driving force, *i.e.*, the redox potential of the Fe^{IV}=O species, is the other decisive parameter for the rate and efficiency of ferryl oxidants. Looking at the bispidine systems, the very rigid binding pocket of the ligand scaffold is too large for high-valent iron cations, especially iron(IV), and this is an important

difference to the copper-bispidine assisted oxygen activation discussed above. Therefore, bispidine-based Fe^{IV}=O oxidants have exceedingly large driving forces (they are believed to be among the high-valent nonheme iron species with the highest redox potentials).^{68–71} This is one reason, why they are among the most efficient ferryl oxidants, and this is another “bispidine effect” (see inertness of bispidine-based chelators for



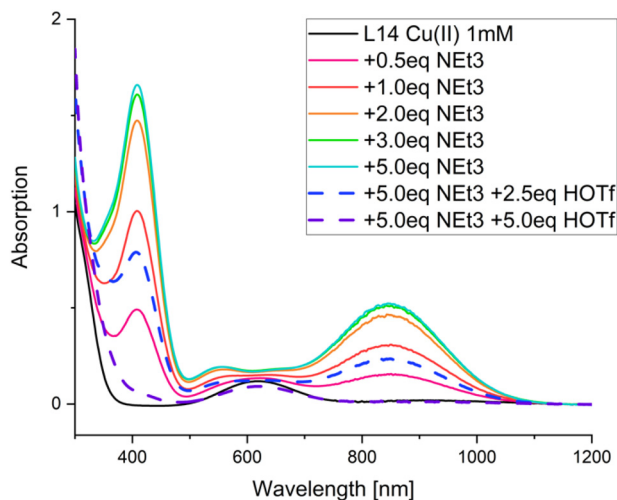
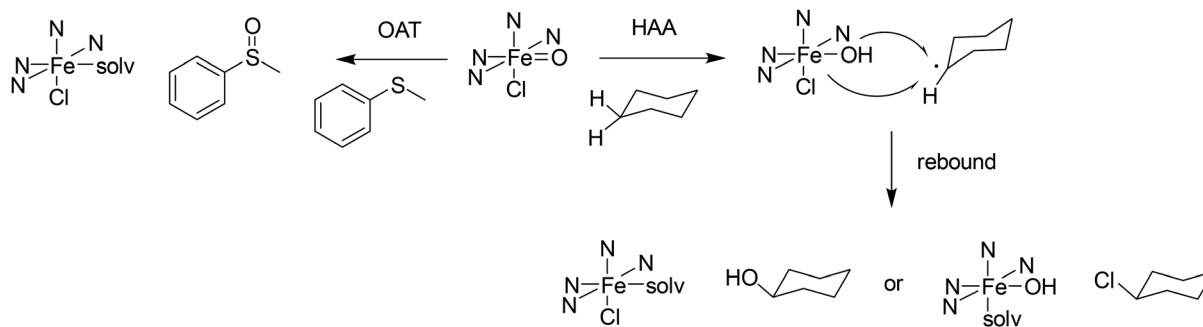


Fig. 12 UV-vis-NIR spectra of a $[\text{Cu}^{\text{II}}(\text{L}^{48})(\text{MeCN})]^{2+}$ solution with different amounts of NEt_3 (solid lines) and trifluoromethanesulfonic acid. Conditions: absolute MeCN, argon, rt, $[\text{Cu}^{\text{II}}(\text{L}^{48})(\text{MeCN})]^{2+}$ (1 mM), NEt_3 (0, 0.5, 1.0, 2.0, 3.0, 5.0 mM), HOTf (0, 2.5, 5.0 mM). Reprinted from ref. 61 with permission from Elsevier.

medicinal applications above),¹⁴¹ also due to the rigid bispidine scaffold.⁴⁴ The other is the small and tunable triplet–quintet gap. Population of the quintet state requires lowering the $d_{x^2-y^2}$ orbital, which for bispidines is already relatively low due to the large cavity, (see Fig. 14) and, especially, the relatively long Fe–N7 bond (see Introduction). Importantly, it is further tunable by the monodentate coligand X on the molecular y axis. Experimentally, this was shown by d–d spectra along the series of the three ferryl oxidants $[(\text{L}^1)\text{Fe}^{\text{IV}}=\text{O}(\text{NCMe})]^{2+}$, $[(\text{L}^1)\text{Fe}^{\text{IV}}=\text{O}(\text{Cl})]^+$ and $[(\text{L}^1)\text{Fe}^{\text{IV}}=\text{O}(\text{Br})]^+$ with increasingly lower energy transitions to the $d_{x^2-y^2}$ orbital (see Fig. 14). A thorough ligand field analysis allowed to calculate the triplet–quintet gaps as well as the zero field splitting parameters, which are experimentally accessible – but have not been determined so far.⁶² Importantly, the decrease of the triplet–quintet gap from the MeCN to the Cl^- and Br^- species leads to a large acceleration of the HAA of cyclohexane (see Table 6),⁶² and $[(\text{L}^1)\text{Fe}^{\text{IV}}=\text{O}(\text{Cl})]^+$ is the fastest Fe^{IV} oxido complex known to date, with rates as fast as those of enzymes (the full kinetics of $[(\text{L}^1)\text{Fe}^{\text{IV}}=\text{O}(\text{Br})]^+$ and temperature dependent kinetics have not yet been reported), see Table 6.^{62,142,143}



Scheme 4 Possible reaction pathways starting from an iron(IV)–oxido species include oxygen atom transfer (OAT) to a heteroatom and C–H activation (HAA) in cyclohexane.

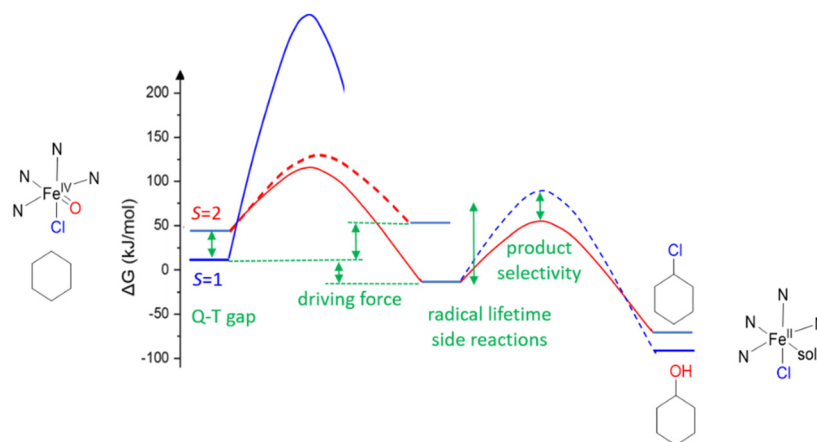


Fig. 13 General potential energy surface (PES) of the oxidation of cyclohexane by a nonheme iron(IV) oxido oxidant (HAA).



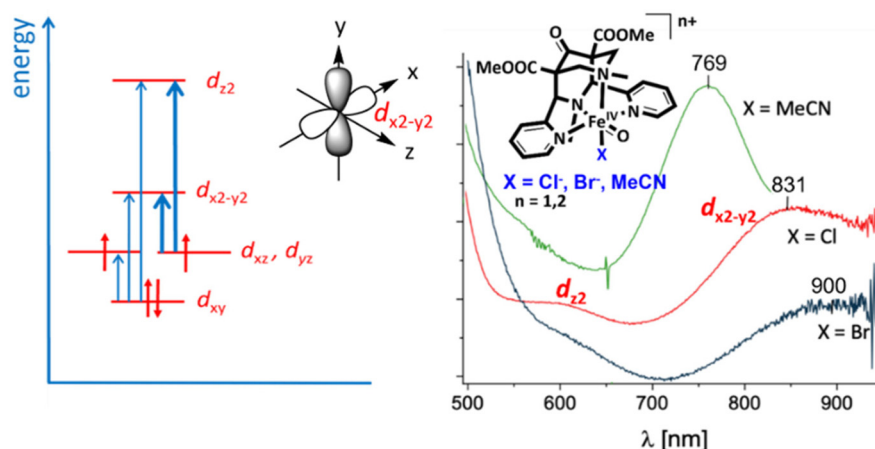


Fig. 14 Ligand field scheme for the d–d transitions of $\text{Fe}^{\text{IV}}=\text{O}$ complexes, coordinate system and orientation of the $d_{x^2-y^2}$ orbital for the example of $[(\text{L}^1)\text{Fe}^{\text{IV}}=\text{O}(\text{X})]^{n+}$ with the corresponding experimental spectra.⁶²

With $[(\text{L}^1)\text{Fe}^{\text{IV}}=\text{O}(\text{Cl})]^+$ and cyclohexane, chlorocyclohexane is the only product.¹⁴² That is, rebound does not take place at the hydroxyl but selectively at the halide coligand (see Scheme 4 and Fig. 13). According to a DFT analysis, this is attributed to steric effects and primarily is due to the relatively long lifetime of the rebound precursor $[(\text{L}^1)\text{Fe}^{\text{III}}(\text{OH})(\text{Cl})]^{+/}$ substrate radical. The long life-time is supported by the observed differences of product distributions under inert and non-oxygen-free conditions, where oxygen reacts with the radical due to its relatively long life-time.^{142,149}

The enormous reactivity of the $[(\text{L}^1)\text{Fe}^{\text{IV}}=\text{O}(\text{X})]^{n+}$ complexes also has disadvantages: there are several side reactions, and these are also very efficient.¹⁴³ One is the formation of an oxido-bridged dinuclear iron(III) complex, the second an N-centered demethylation that occurs at the nitrogen atom N7, and the reduction of Cl^- by the ferryl oxidant is another one. The N-centered demethylation can be suppressed by removing the corresponding N-methyl substituent from the precursor (ligand L^{46} vs. L^1). However, this also changes the ligand field at the $\text{Fe}^{\text{IV}}=\text{O}$ site and experimentally has been shown to lead to a slightly slower oxidation of cyclohexane.¹⁴³ To avoid formation of dinuclear species, substituents in *ortho* position of the pyridine rings, as in the previously discussed copper-dioxygen reactions, might prevent reaction of the ferryl complex with excess iron(II) precursor but the changes of the electronic properties might also influence other pathways.

How variations at the bispidine backbone, designed to influence the electronics and stabilities of high-valent iron complexes, may lead to unforeseen side-reactions is demonstrated in a study, where the more stable pentadentate bispidine ligands (derivatives of L^{60}) were equipped with various substituents to shield and stabilize the oxido group, as has been done successfully with several other ligand systems.^{150–152} Unfortunately, introducing various residues to the bispidine did not result in an efficient stabilization of the system.¹⁴⁵ However, with a permethylated guanidine group introduced in the *ortho* position of the pyridine appended to

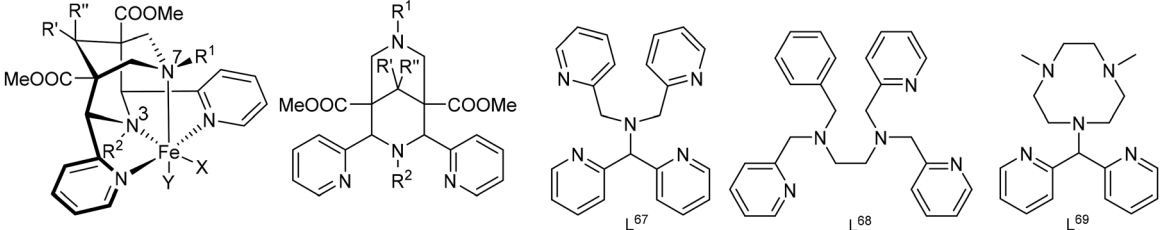
N3, it was observed that, after the formation of the iron(IV)-oxido species, unexpectedly a rapid transformation to a peroxido species occurred. Based on spectroscopy (EPR, UV-vis-NIR, Mössbauer) and mass spectrometry of various intermediates, kinetics and an analysis of the reactivities of the iron-based oxidants, it emerges that the highly reactive iron(IV)-oxido species A (see Scheme 5) undergoes an intramolecular C–H abstraction, involving a methyl group of the guanidine residue, followed by a rebound to the $\text{Fe}^{\text{III}}\text{–OH}$ intermediate B to lead to an Fe^{II} species with a hydroxylated guanidine substituent C. With excess 1-(*tert*-butylsulfonyl)-2-iodosylbenzene ($^{\text{s}}\text{PhIO}$), this is reoxidized to the corresponding $\text{Fe}^{\text{IV}}=\text{O}$ species and eventually forms the iron(III)-peroxido product D.¹⁵³

Generally, iron(III)-peroxido complexes are sluggish oxidants and only few oxidation reactions of organic substrates have been studied in detail.^{154,155} Possible decay pathways of iron(III)-peroxido species are assembled in Scheme 6, showing the resulting iron based oxidants $\text{Fe}^{\text{IV}}=\text{O}$, $\text{Fe}^{\text{V}}=\text{O}$ (homolysis and heterolysis of iron(III)-peroxido intermediates have been studied experimentally and computationally),^{29,156,157} and iron(III)-superoxo species. Note that in specific cases, iron(III)-peroxido species may exist as the more reactive iron(II)-superoxo valence tautomer, and this has recently been analyzed with a combination of experiments and computational work.¹⁵⁸ Homolysis of the O–C bond of a coordinated alkylperoxide is an additional but uncommon process that leads to highly reactive iron(III)-superoxo species – note that this is the intermediate of oxygen activation by iron(II), *i.e.*, this is biologically relevant but rarely observed with synthetic nonheme iron species.¹⁵⁹

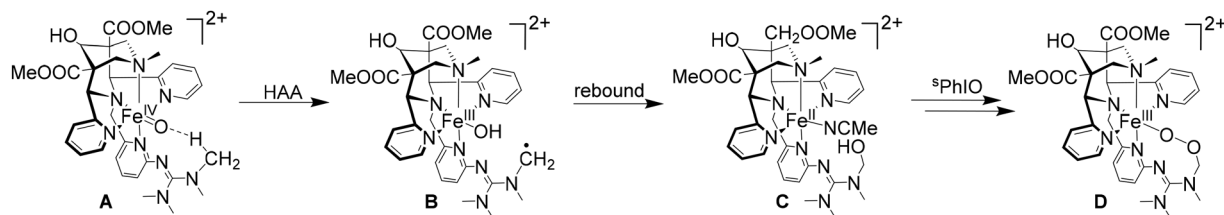
Among these possible decay pathways of iron(III)-peroxido species, O–C homolysis has only recently been observed. This reaction was identified in a bispidine-iron(III)-alkylperoxido complex by a combined experimental and DFT-based computational study.¹⁵⁹ The ligand used was the pentadentate bispidine L^{70} , where the usual pendent pyridine at N7 (see L^{39}) was



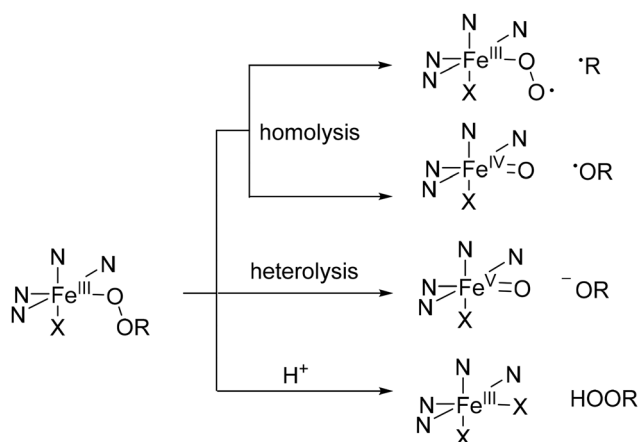
Table 6 Selection of various iron(IV)–oxido and iron(IV)–tosylimido complexes with coordinating ligands and pseudo-first-order reaction rates, either with thioanisole for OAT/NAT or cyclohexane for HAA (all reactions performed in MeCN, if no temperature is given, the reaction was performed at 25 °C)

						k_2 (M ⁻¹ s ⁻¹) thioanisole	k_2 (M ⁻¹ s ⁻¹) cyclohexane (×10 ⁻³)	k_2 (M ⁻¹ s ⁻¹) bzOH	Lit
R ¹	R ²	R'/R''	X	Y					
L ¹	Me	Me	=O	=O	MeCN			2.9 × 10 ⁻¹ , -35 °C	70
				Cl ⁻			(7.55 ± 0.27) × 10 ² , -90 °C, EtCN		143
				Br ⁻			approx. 10× faster than with Y = Cl ⁻		143
L ⁴⁶	H	Me	=O	=O	Cl ⁻				142
				Br ⁻					143
L ³⁹	py	Me	=O	py R ¹	=O	480 ± 2; 2.4, -10 °C	4.91 ± 0.08		68 and 70
				=NTs		117 ± 16	4.9 ± 8 × 10 ⁻³		144
L ¹⁰	py	Me	OH/H	py R ¹	=O	129 ± 2	2.56 ± 0.05		68 and 70
L ⁴⁰	Me	py	=O	=O	py R ²	5.65 ± 0.10; 0.024, -10 °C	0.130 ± 0.003		70
					=NTs	9.77 ± 0.29	0.13 ± 3 × 10 ⁻³		144
L ⁶⁰	Me	py	OH/H	=O	py R ²				145
L ⁶¹	Me		OH/H	=O	py R ²	5.9			145
L ⁶²	Me		OH/H	=O	py R ²				145
L ⁶³	Me		OH/H	=O	py R ²	0.4			145
L ⁶⁴	Me		OH/H	=O	py R ²	70			145
L ⁶⁵	Me		OH/H	=O	py R ²				
L ⁶⁶	Me		OH/H	-OO	py R ²				
L ⁶⁷			=O			0.49; 0.014, -10 °C, 0.05 ± 0.004, 0 °C		8.3 × 10 ⁻² , 20 °C	68 and 146
			=NTs			2.6; 0.26 ± 0.003, 0 °C	5.5 × 10 ⁻²		146
L ⁶⁸			=O			8.2; 0.33–10 °C			68 and 146
			=NTs			0.054	0.39		146 and 147
L ⁶⁹			=O			0.004–10 °C, 0.091 ± 0.004, 20 °C			68
			=NTs			0.012; (7.9 ± 0.8)10 ⁻³ , 20 °C	No reaction		148





Scheme 5 Formation of an Fe^{III} alkylperoxido complex from the Fe^{II} precursor under strictly oxygen- and water-free conditions, *i.e.*, O–O bond formation in the coordination sphere of an $\text{Fe}^{\text{IV}}=\text{O}$ species.¹⁵³



Scheme 6 Various possible decomposition pathways of an iron(III)-peroxido species.

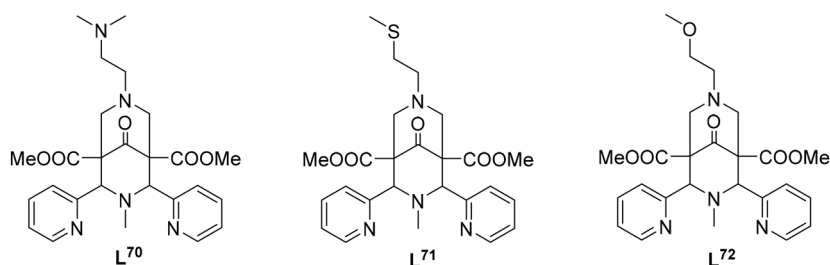
substituted by a tertiary amine (see Scheme 7). The corresponding iron(III)-alkylperoxido species was generated by reaction of $t\text{BuOOH}$ with the iron(II) precursor. The preference for O–C over O–O cleavage was shown to be due to hydrogen bonding, involving the *N*-methyl groups and the distal oxygen atom of the peroxide.¹⁵⁹

The same ligand scaffold was further modified by changing the donor set from N_5 to N_4S and N_4O (Scheme 7), and complexes of these ligands were used for the oxidation of chlorite by the corresponding iron(IV)-oxido species. A significant increase in reactivity was observed, with the TON rising from 30 to 232 and 242, respectively, for the ligands with mixed donor sets. The modification of the donor set in the equatorial

plane had no impact on the reaction mechanism – the preferred oxygen atom transfer still occurred. However, with the mixed donor bispidines, the yields and reactivity of the $\text{Fe}^{\text{IV}}=\text{O}$ complexes increased significantly.¹⁶⁰

Oxygen activation as in nature, *i.e.*, formation of $\text{Fe}^{\text{IV}}=\text{O}$ species by O_2 is rare and, with bispidine systems, direct oxidation of Fe^{II} precursors with dioxygen is impossible due to much too high redox potentials. The experimentally observed formation of $\text{Fe}^{\text{III}}\text{–OOR}$ and $\text{Fe}^{\text{IV}}=\text{O}$ species with bispidine ligands L^1 and L^{39} under ambient conditions without any exogenous oxidant was shown to be initiated by alkylperoxide formation due to traces of radical impurities in the substrate.¹⁶¹ Iron(II) complexes of various bispidine derivatives, primarily of L^{39} and close analogues, have been used as bleaching catalysts and for alkyd paint drying with a range of patents published (partly cited in the references), leading to commercial applications.^{162,163} It appears that, to a large extent, these applications are based on the formation of catalytically active high-valent iron species, initiated by organic radical based peroxide formation as described above.

In addition to the extensively studied iron(IV)-oxido chemistry, nitrogen atom transfer and C–H activation with high-valent iron–nitrogen compounds have also been investigated since the early 2000s.^{164,165} Further to extensive work on bispidine iron–oxygen chemistry, recently two iron(IV)-nitrene (or more precisely tosylimido) complexes were isolated, characterized and their reactivities tested.¹⁴⁴ Similar to the previously studied iron(IV)-nitrene systems in comparison with the corresponding oxido systems, a generally significantly lower reactivity of the nitrene species was also noticed with the bispidine complexes. The combination of a weaker bond, the lower electronegativity of nitrogen, reduced radical character, and,



Scheme 7 A series of modified ligands for chlorite oxidation. The ligand with five nitrogen donors forms a superoxido species in the reaction with $t\text{BuOOH}$.



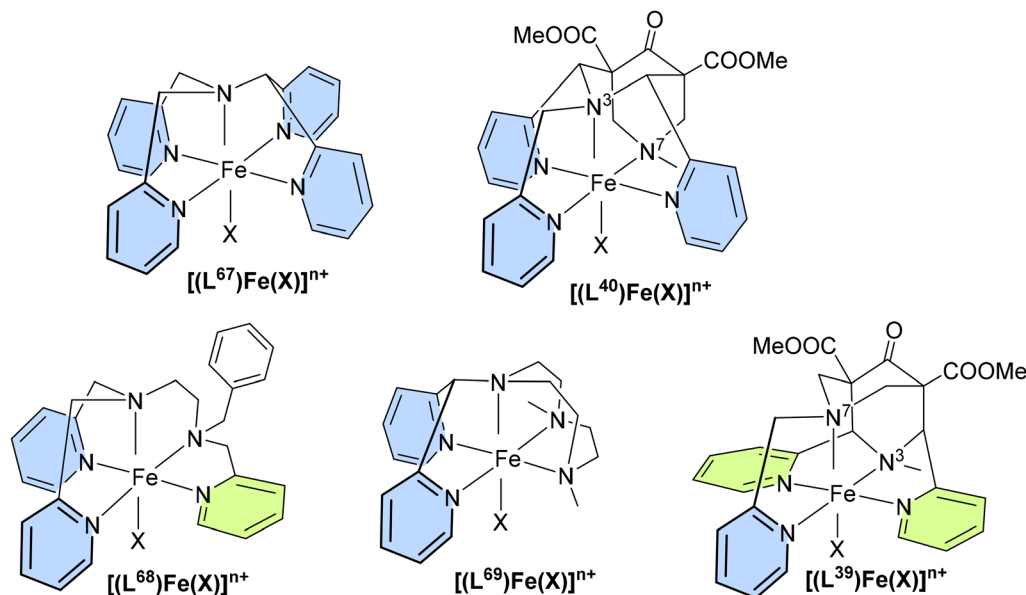


Fig. 15 Structural plots of the iron complexes with $L^{39,40,67-69}$ X is either =O or =NTs. The complexes are oriented such that the co-ligand is aligned along the z-axis to indicate the orientation of the pyridine donors: blue indicates parallel to the z-axis, green indicates orthogonal to the z-axis.¹⁴⁴

depending on the complex, steric hindrance generally renders the nitrene complexes less reactive than their oxido analogs.^{146–148,166}

Interestingly however, there are two notable exceptions: the iron–nitrene species with the N4py ligand L^{67} and the bispidine L^{40} both react faster in nitrene atom transfer (NAT) than in oxygen atom transfer (OAT) to thioanisole (see Table 6).¹⁴⁴ A DFT analysis indicates that this can be attributed to longer Fe–N than Fe=O bonds, resulting in less steric repulsion in the Fe–N...substrate than in the Fe–O...substrate transition state. The two important points in this respect are: (i) the DFT analysis indicates that upon approach of the substrate, *i.e.*, in the reactant complex, there is a significant amount of electron transfer from the substrate to the nitrene, resulting in partial reduction of the iron(IV) center and therefore to significantly elongated $Fe^{IV}=N$ ($Fe^{III}-N$) bonds. (ii) The steric hindrance primarily results from interactions of the α hydrogen atoms of pyridine rings parallel to the Fe–O (or Fe–N) axis, and the complexes with N4py (L^{67}) and the bispidine L^{40} have more such pyridine rings (four and three, respectively) than the other complexes studied (see Fig. 15).¹⁴⁴ This is supported by earlier experiments and computational work with the N4py (L^{67}) based system, indicating that the differences in reaction rates are primarily due to differences in the electron affinity and orbital interactions between the oxido and tosylimido species: the electron affinity of $[(L^{67})Fe^{IV}=NTs]^{2+}$ is so large that it accepts electrons from hydrogen atom transfer (HAT) substrates over a long distance. As a result, the actual HAT is carried out by the reduced $[(L^{67})Fe^{III}-NTs]^+$ species, which is less catalytically potent than the corresponding iron(IV)–oxido species. On the other hand, heteroatom transfer reactions do

not start with long-range electron transfer but proceed through a rate-determining group transfer, where two electrons are transferred to the iron(IV)–imido species, while only one electron is transferred at the same point in the reaction with the iron(IV)–oxido complex. Therefore iron(IV)–tosylimido favors heteroatom transfer, whereas iron(IV)–oxido prefers hydrogen atom transfer.¹⁶⁷

Other metal ions

In addition to the well-studied copper and iron bispidine compounds described above, there are other metal centers that have been described to yield stable and active bispidine based transition metal catalysts.

The oxido chemistry of manganese and ruthenium compounds in general has been studied extensively, and related bispidine species have been shown to exhibit relatively high activities. For example, the Mn^{IV} –oxido complex with the pentadentate bispidines L^{39} and L^{40} achieve second order rate constants for the oxidation of thioanisole of $k_2 = 1.2 \times 10^{-2} M^{-1} s^{-1}$ and $1.2 \times 10^{-1} M^{-1} s^{-1}$, respectively.¹⁶⁸ This is significantly slower than for the corresponding Fe^{IV} based systems (see Table 6 for the corresponding Fe^{IV} rates). More interesting, however, is the observation that the difference in reactivity between the two isomers is reversed, and this is due to a change in the reaction channel (σ vs. π , *i.e.*, $\approx 180^\circ$ vs. $\approx 120^\circ$ angle of $M=O$...substrate).¹⁶⁸ In another study, the focus was on the reactivity of an Mn^{III} –peroxido species with L^{40} , where the methyl substituent at N7 was substituted with a benzyl group.¹⁶⁹ The peroxido complex did not lead to deformylation of aldehyde substrates *via* nucleophilic addition. Instead, the side-on peroxide performed a HAA. This is partially due to the



low redox potential, which allows efficient electron transfer from the peroxide to manganese. It emerges that the nucleophilic pathway is disfavored by steric repulsion involving the ligand substituents: the ligand system influences the redox potential as well as the approach of the substrate, leading to a preference for HAA, and both effects are due to the shape of the ligand.¹⁶⁹

For the Ru^{IV}-oxido chemistry, both OAT to thioanisole and the epoxidation of alkenes, such as styrene or cyclooctene, were investigated using L³⁹. The conversion of thioanisole was quantitative, and the epoxidation reactions were also of high efficiency and generally more efficient but with a slightly lower stereoselectivity than the iron-based systems.^{170,171} Differences between the iron- and ruthenium-based reactivities are mainly due to ligand field effects (preference for the *S* = 1 vs. *S* = 2 spin surface for ruthenium vs. iron) and, in the case of the sulfoxidation, the S/O linkage isomerization of the sulfoxide product.

The oxido chemistry with vanadium and cobalt bispidines was also investigated, primarily using L³⁹ and L⁴⁰ as well as close derivatives. While the oxidation of the vanadyl complexes with H₂O₂ did not show any outstanding reactivity,¹⁷² most cobalt(II) complexes were remarkably reactive and formed superoxido complexes with oxygen. These superoxido complexes tend to undergo N-centered demethylation at various positions, in intra- as well as intermolecular reactions. In particular, tetradentate bispidines L¹, L⁴⁵, L⁴⁶ and L³⁷ but with a ketone at C9 and derivatives of L⁴⁰ tend to lead to ligand decay pathways, while complexes of L³⁹ and corresponding derivatives remained stable.^{173–175} This is attributed in part to the redox potentials that are dependent on the substituents at N3 and N7.

Nickel-catalyzed C–C bond formation was studied using L¹, where a broad range of aryl halides were successfully coupled with alkyl zinc compounds. After examining various reaction parameters, a wide range of C(sp²)-C(sp³) bond formations was achievable under mild reaction conditions. Particularly for the transformation of heteroaryl bromides, excellent performance was achieved.¹⁷⁶

Enantioselective reactions

Due to their modular synthesis, it is relatively easy to introduce stereo-information into bispidine ligands, which makes their complexes of interest for enantioselective catalysis. There has been growing interest in using bispidine ligands in catalytic asymmetric Henry reactions.^{13,177} Copper complexes formed with chiral bispidine ligands have shown promising results, with some demonstrating excellent enantiomeric excess and high yields. An asymmetric bispidine ligand was also used for the coupling of diethylzinc compounds with aldehydes. It was hypothesized that the bispidine coordinates to diethylzinc, thereby transferring stereoinformation and simultaneously activating the diethylzinc species for the reaction.¹⁷⁸ Very elegant one-pot syntheses of chiral bidentate bispidines, with one of the tertiary amines replaced by sulfur and the other bearing chiral substituents, have been described, and these ligands have been used successfully in palladium-catalyzed arylation reactions.¹⁷⁹

In addition to metal-based reactions, there is an increasing series of publications describing the use of bispidines as organocatalysts. The corresponding bispidines are equipped with substituents containing stereochemical information, enabling asymmetric reactions such as aldol and Mannich reactions as well as Michael additions.^{14,180–183}

Conclusion

All properties of metal complexes – electronics, thermodynamics, reactivities – depend on the structure of the complex, and this is largely enforced by the ligand.^{44,53,184,185} With rigid ligands, there is no conformational flexibility – with bispidines coordinated to metal ions there generally is a single isomer. In addition, the missing elasticity leads to a high loss of energy with metal ions that do not fit to the ligand in terms of size and shape. Fit is of importance for stability and metal ion selectivity, and misfit may be of advantage for reactivity, where the driving force and entasis may increase the reactivity. The bispidine backbone ideally fulfills these requirements, and one of the “bispidine effects” that has been discussed relates to preventing microscopic reversibility in complex formation and decay, also including the “mousetrap effect”. Increased reactivity as a result of a large driving force, arising from the rigid bispidine cavity that is too large for high-valent iron, has also been described as a “bispidine effect”. As a note of caution and also to avoid the perception that the bispidine scaffold is matchless, we note that (i) rigidity is not always and not only of advantage and (ii) that other ligand platforms, such as cross-bridged tetra-aza- and diaza-pyridinophane-macrocycles have similar structural properties and, indeed are used in areas covered in this perspective.

Importantly, bispidines are easy to prepare and allow a large variation of denticity, donor sets, and charges, and also provide various possibilities for ligand functionalization. The preparative scope has allowed to provide chelators that fully encapsulate a large range of metal ions, to construct metal-based probes of unprecedented stability and inertness, and also to substitute them with biological vectors for diagnostic and therapeutic applications. With open coordination sites bispidine complexes have been designed and prepared to activate small molecules and organic substrates in catalytic transformations. A range of possibilities to tune electronic properties – e.g., the ligand field and spin state energies –, and electron transfer properties, has allowed to optimize the corresponding complexes, particularly in the field of oxidation catalysis. There is an increasing interest for chiral bispidines, and this might lead to a further growth of the field. Also, in terms of denticity, the limit is not yet reached, and in terms of donor sets there are possibilities for further variations.

Data availability

No primary research results, software or code have been included and no new data were generated or analyzed as part of this review.



Conflicts of interest

The authors declare no conflict of interest.

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