



**Environmental
Science**
Processes & Impacts

**Geochemical and isotope analysis of produced water from
the Utica/Point Pleasant Shale, Appalachian Basin**

Journal:	<i>Environmental Science: Processes & Impacts</i>
Manuscript ID	EM-ART-02-2020-000066.R1
Article Type:	Paper

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Manuscripts

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3 1 **Geochemical and isotope analysis of produced water from the Utica/Point Pleasant Shale,**
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5 2 **Appalachian Basin**

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8 3 Tasker, T.L.*, Warner, N.R., Burgos, W.D.

9
10 4 Department of Civil and Environmental Engineering, The Pennsylvania State University, 212
11
12 5 Sackett Building, University Park, Pennsylvania 16802, United States
13
14

15 6 *Current address of corresponding author: Department of Environmental Engineering, Saint
16 7 Francis University, 117 Evergreen Drive, Loretto, PA 15940; Email: ttasker@francis.edu

17
18 8 **Abstract**

19
20 9 While development of the Utica/Point Pleasant Shale (UPP) is extensive in Ohio (U.S.)
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22 10 and increasing in Pennsylvania and West Virginia, few studies report the chemistry of produced
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24 11 waters from UPP wells. These data have important implications for developing best management
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26 12 practices for handling and waste disposal, or identifying the fluid in the event of accidental spill
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28 13 events. Here, we evaluated the elemental and isotope chemistry of UPP produced waters from 26
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30 14 wells throughout Ohio, Pennsylvania, and West Virginia to determine any unique fluid
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32 15 chemistries that could be used for forensic studies. Compared to the Marcellus, UPP produced
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34 16 waters contain higher activities of total radium ($^{226}\text{Ra} + ^{228}\text{Ra}$) and higher $^{228}\text{Ra}/^{226}\text{Ra}$ ratios. As
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36 17 with the Marcellus Shale, elemental ratios (Sr/Ca) and isotope ratios ($^{87}\text{Sr}/^{86}\text{Sr}$) can distinguish
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38 18 UPP produced waters from many conventional oil and gas formations. Sr/Ca and $^{87}\text{Sr}/^{86}\text{Sr}$ ratios
39
40 19 can fingerprint small fractions ($\sim 0.1\%$) of UPP produced water in freshwater. However, because
41
42 20 Marcellus and UPP produced waters display similar major elemental chemistry (i.e., Na, Ca, and
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44 21 Cl) and overlapping ratios of Sr/Ca and $^{87}\text{Sr}/^{86}\text{Sr}$, $^{228}\text{Ra}/^{226}\text{Ra}$ ratios may be the best tracer to
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46 22 distinguish these waters.
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23 **Environmental Significance:**

24 It is important to understand the chemistry of the Oil and Gas produced water to help 1)
25 identify spatial variability in formation waters, 2) evaluate treatment strategies, and 3) identify
26 accidental releases and track contamination through the environment. Multiple studies have
27 discussed geochemical signatures of unconventional oil and gas wastewater, but many focused
28 solely on water from the Marcellus Formation. Now, with the production of hydrocarbons from
29 the Utica/Point Pleasant Formations (UPP) rapidly increasing along with the volume of produced
30 water, it is vital to evaluate the chemistry of water produced from these formations. In this study,
31 the chemistry of produced water from the UPP is documented along with elemental and isotopic
32 tracers that could be used to identify freshwaters contaminated by UPP wastewaters.

33 **Introduction**

34 Oil and gas (O&G) production from low-permeability, unconventional shale formations
35 continues to rise in the Appalachian Basin, U.S., generating over 45% of the domestic natural
36 gas in 2018 ¹. From 2007 to 2018 annual U.S. natural gas production from shale plays rose from
37 36 billion cubic meters (bcm) [1293 billion cubic feet (bcf)] to 617 bcm [22,054 (bcf)]. During
38 that same timeframe the percentage produced from the Appalachian Basin in the states of West
39 Virginia, Ohio, and Pennsylvania rose from less than 1% to over 45%, largely due to the
40 continued development of two unconventional shale formations, the Marcellus and Utica/Point
41 Pleasant (UPP)¹. O&G development was historically limited to permeable reservoirs known as
42 conventional formations but has expanded into low permeability unconventional O&G
43 formations over the last 20 years because of technical improvements in horizontal drilling and
44 hydraulic fracturing. During hydraulic fracturing, large volumes of water (30 million liters per
45 well for Marcellus and 38 million liters per well for UPP) mixed with other additives are pumped

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3 46 into the formation at high pressure causing the rock to fracture and stimulate hydrocarbon
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5 47 release². After this process, millions of liters of a salty and radium-bearing fluid (i.e., flow back
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7 48 and produced waters) returns to the surface where it is typically disposed in underground
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10 49 injection control (UIC) wells, reused to stimulate other wells, or treated for reuse at wastewater
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12 50 treatment plants³. Flowback waters are generally defined as fluids comprising mixtures of *in situ*
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14 51 formation waters and hydraulic fracturing fluids that flow from a well shortly after the
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16 52 stimulation pressure is released. Produced waters often refer to waters that return after the wells
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19 53 have been in production for some time and are thought to better represent the *in situ* formation
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21 54 waters or salts from the formation that could have been mobilized by hydraulic fracturing fluids
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24 55 rather than the chemistry of the hydraulic fracturing fluids that were injected.
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26 56 The two largest unconventional shale reservoirs in the Appalachian Basin are the
27
28 57 Marcellus and UPP Formations, which are estimated to contain over 2.4 trillion cubic meters
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30 58 (i.e., 84.8 trillion cubic feet) and 1.1 trillion cubic meters (i.e., 38.8 trillion cubic feet) of
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32 59 recoverable natural gas, respectively^{4,5}. The Marcellus is the oldest organic rich shale in the
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35 60 Middle Devonian sequence and overlies the Onondoga Limestone. Currently, there are over
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38 61 10,000 active Marcellus wells in Pennsylvania⁶. The UPP Shale is several hundred meters below
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40 62 the Marcellus Shale and has been called the “natural gas giant below the Marcellus”^{7,8}. The UPP
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43 63 Formation is present throughout Ohio, Pennsylvania, West Virginia, New York, Ontario, and
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45 64 Quebec ranging in depth from 2,300 meters in northwest Pennsylvania to 4,000 meters in West
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47 65 Virginia and southern Pennsylvania⁷. Throughout the Appalachian Basin, the Utica Shale
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49 66 directly overlies the Point Pleasant Shale with both formations having variable concentrations of
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51 67 carbonate (20-60%), clay (30-60%), and total organic content (~1-5%) that is likely related to
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54 68 their geographic location and varying depositional environments⁷. Collectively, the UPP is
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3 69 thickest (120 to 150 m) throughout southwest and northeast Pennsylvania and gets thinner in
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5 70 eastern Ohio (60-90 m)⁷. Unconventional O&G development in the Appalachian Basin began in
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8 71 the Marcellus around 2007 but has expanded into the UPP since 2011⁶.

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10 72 Most UPP development has occurred in Ohio but has recently increased in both
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12 73 Pennsylvania and West Virginia. As of January 2020, there were over 2,700 UPP wells in Ohio
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14 74 and over 160 in Pennsylvania^{6,9}. One of the largest environmental concerns with the increased
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16 75 unconventional O&G production throughout the Appalachian Basin is the possibility of ground
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18 76 water or surface water contamination by hydraulic fracturing fluids or produced waters. In areas
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20 77 dominated by Marcellus development, there are numerous incidents where spills (1,181 spill
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22 78 events in Pennsylvania from 2005-2014)^{10,11}, surface water disposal^{12,13}, improper management
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24 79 at wastewater disposal facilities^{14,15}, and potentially faulty well casings¹⁶ caused Marcellus
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26 80 produced waters to migrate to water resources. No similar incidents have been reported from the
27
28 81 more recent growth in UPP O&G development; however, this could be because there is only one
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30 82 study that the authors are aware of that has tested freshwater for UPP produced water
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32 83 contamination¹⁷.

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35 84 Despite the environmental concerns and wastewater management challenges associated
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37 85 with unconventional O&G development, UPP produced water chemistry has been published for
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39 86 only two wells^{18,19}. Total dissolved solid (TDS) concentrations in produced waters are highly
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41 87 variable from unconventional shale formations because of variable amounts of dilution with
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43 88 injection waters²⁰⁻²². Therefore, any comparisons of elemental concentrations among produced
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45 89 waters from different formations should be limited to water of similar TDS, preferably the most
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47 90 saline waters that represent original formation waters²⁰⁻²². Comparisons among these high-
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49 91 salinity waters for different formations in the Appalachian Basin indicate that they can have
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3 92 significantly different concentrations of Ca, Sr, Ba, Ra, and B, among other elements. For
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5 93 instance, the Marcellus has unusually high concentrations of Ba, Sr, and ^{226}Ra relative to other
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7 94 formations in the Appalachian Basin. Formations throughout the Basin also have unique
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10 95 elemental or isotope ratios (i.e., Sr/Ca, $^{228}\text{Ra}/^{226}\text{Ra}$, $^{87}\text{Sr}/^{86}\text{Sr}$, $^{11}\text{B}/^{10}\text{B}$, and $^7\text{Li}/^6\text{Li}$) that can
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12 96 identify small quantities (often $<0.1\%$) of produced water mixed with groundwater, surface
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14 97 water, or stream sediments^{12,22–27}. In almost every case study investigating potential O&G
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16 98 contamination events, unique isotope or elemental ratios were used as a forensic tool to
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19 99 determine the source of pollution (i.e., unconventional brine vs. conventional brine vs. road salt
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21 100 vs. acid mine drainage). As development expands in the UPP, similar data could be important in
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23 101 fingerprinting UPP produced waters in the environment, understanding heterogeneities in the
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26 102 formation, and developing strategies for managing UPP produced water from various parts of the
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28 103 play. The existing data for UPP produced water chemistry is not adequate to conduct this
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31 104 fingerprinting because it is from only two wells and is limited to a few analytes (SO_4 , Cl, Na, Ca,
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33 105 Mg, and K)^{18,19}.

34
35 106 The management of UPP produced waters in Pennsylvania, Ohio, and West Virginia fall
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37 107 under the same regulatory statutes and disposal practices as Marcellus fluids, which includes
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39 108 disposal through injection disposal wells, reuse without any treatment to fracture other wells, or
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42 109 treatment at zero liquid discharge treatment plants that remove some of the suspended solids and
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44 110 precipitate out barium-sulfate minerals before reuse for hydraulic fracturing²⁸. Current and future
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47 111 concerns with handling the wastes from UPP development will likely be related to the proper
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49 112 disposal of radioactive sludge generated from facilities treating the fluids, faulty casings on gas-
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51 113 producing wells that may allow fluid migration, or potential spills at the surface. From 2010 to
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54 114 2013, approximately 5% of the Marcellus Shale wells in Pennsylvania received violations for
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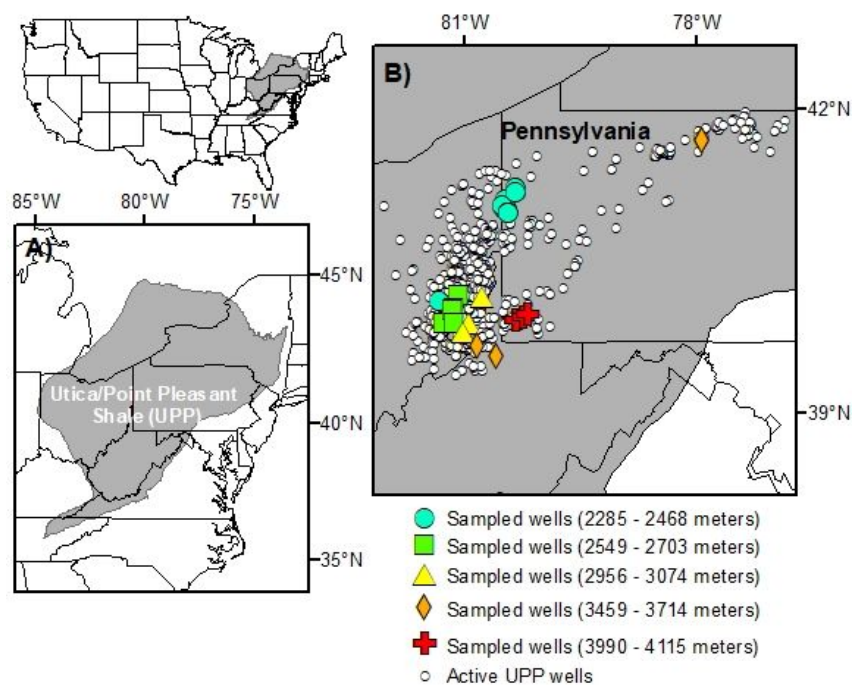
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3 115 well cementing issues²⁹. The greatest threat to water quality is likely from surface spill events
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5 116 which occur at approximately 10% of the unconventional wells each year³⁰. Therefore, it is
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7 117 essential to develop forensic tools for identifying potential contamination from UPP
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10 118 development after the spill is diluted with freshwater.

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12 119 The objectives of this work were to 1) document the chemistry of liquid wastes from UPP
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14 120 wells, and 2) determine unique isotope or elemental ratios for tracing UPP releases in the
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16 121 environment. To address these objectives, liquid wastes from the UPP were collected from
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18 122 producing wells and analyzed for inorganic chemistry (Cl, Br, SO₄, Na, Ca, Mg, Sr, K, Li, B, Ba,
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20 123 Fe, Pb, Cu, As, and U), radioactivity (²²⁶Ra and ²²⁸Ra), and isotope ratios (⁸⁷Sr/⁸⁶Sr). Unique
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22 124 signatures for tracing environmental contamination from UPP development were identified by
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24 125 comparing our results to analyses from other O&G formations in the Appalachian Basin.

25 26 27 28 126 **Methods**

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31 127 **Produced water collection.** UPP produced waters were collected from 26 wells
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33 128 throughout Ohio, Pennsylvania, and West Virginia (Figure 1). Based on well production reports
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35 129 and communication with collaborators from industry, all wells were in production for over 120
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37 130 days, reducing chemical variabilities commonly observed in produced waters collected early
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39 131 after a well goes into production^{20,31}. Produced water samples were collected from O&G water
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41 132 separators at well heads, stored in 10-liter high-density polyethylene (HDPE containers), and
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43 133 preserved to pH<2 with nitric acid for cation analyses or unpreserved for anion analyses.
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46 134 Thereafter, 100 mL of each sample for cation analysis was digested with 6 mL of aqua regia for
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48 135 4 hours at 70°C. There were no suspended solids in any of the samples after digestion. Acid
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50 136 dissolution of suspended particulates could increase the possibility of excess dissolved Fe (and
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53 137 potentially other metals). However, because metal precipitation can occur rapidly after produced
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3 138 waters flow from a gas well²¹, all samples were digested prior to filtering to analyze total metals
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5 139 in solution. The true vertical depth of the sampled UPP wells varied from ~2,300 m in northwest
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7 140 Pennsylvania, ~3,500 m in northeast Pennsylvania, to ~3,700 to 4,000 m in West Virginia and
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9 141 southern Pennsylvania (Figure 1).
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34
35 143 Figure 1. Sampled oil and gas wells from the Utica/Point Pleasant (UPP) formation in the northern
36 144 Appalachian Basin, U.S. (A) The UPP play is shaded gray. (B) Active O&G wells producing from the UPP
37 145 formation are represented with white circles. Produced waters from 26 of the active wells were sampled
38 146 throughout the Basin with well depths indicated by symbols.
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40 147 **Produced water characterizations.** Major and minor trace element analyses were
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42 148 performed on a Thermo Scientific iCAP 6000 inductively coupled plasma optical emission
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44 149 spectrometer (ICP-OES; Na, Ca, Mg, Sr, K), Thermo X-Series 2 mass spectrometer (ICP-MS;
45
46 150 Li, B, Ba, Fe, Pb, Cd, Cu, As, U) located at Penn State University's Energy and Environmental
47
48 151 Sustainability Laboratories (EESL), and Dionex ICS-1100 ion chromatography (IC; Cl, Br, SO₄).
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50 152 Before elemental analyses, samples were filtered (0.45 μm cellulose acetate) and diluted in 2%
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52 153 nitric acid or ≥18MΩ ultrapure water (Cl, Br, SO₄) to reach dilution factors of 2000 for Na, Ca,
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3 154 Mg, Sr, and K, 100 for Cl, Br, and SO₄, or 50 for all other metals. Mass interferences and matrix
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5 155 complications of analyzing high salinity samples by ICP-MS or ICP-OES were accounted for by
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7 156 using internal spikes (Sc, In, Re, Y) and high salinity, matrix-matched standards ³². Calibration
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9 157 curves for all analyses were verified by confirming <5% differences between measured and
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11 158 known elemental concentrations in check standards (USGS M-220, USGS T-227, and
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13 159 SRM1640a).

16
17 160 Isotope analyses were performed using a ThermoFisher Neptune Plus high resolution
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19 161 multicollector (MC-ICP-MS; ⁸⁷Sr/⁸⁶Sr) located at Penn State University EESL and a small anode
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21 162 germanium detector gamma spectrometer from Canberra Instruments at the Tracing Salinity with
22
23 163 Isotopes Lab (SALTs) also located at Penn State University (²²⁸Ra/²²⁶Ra). Radioactivity (²²⁶Ra,
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25 164 ²²⁸Ra) was measured in acid digested produced waters at geometries (20 mL and 3 L geometries)
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27 165 consistent with well characterized internal standards from an inter-laboratory comparison that
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29 166 reported most probable radium activities in three Appalachian Basin O&G produced waters ³².
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31 167 After a 21-day equilibration, ²²⁶Ra was calculated directly at 186.2 keV and then confirmed from
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33 168 the average activity of ²¹⁴Bi (609.3 keV) and ²¹⁴Pb (295.2 & 351.9 keV). Direct measurement of
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35 169 ²²⁸Ra were performed using its ²²⁸Ac daughter at 911.1 keV. Prior to ⁸⁷Sr/⁸⁶Sr analysis, strontium
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37 170 was separated from wastewaters with recoveries of 99% ± 3.7 using Sr Spec EICHRON resin
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39 171 and nitric acid (2 N) to yield 0.25 to 1 µg of strontium. Strontium isotope accuracy was
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41 172 determined by comparisons to NIST SRM 987. The average ⁸⁷Sr/⁸⁶Sr ratio of the SRM over 41
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43 173 analyses was 0.710240 with a standard deviation of 0.000002 (actual value=0.710240).

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45 174 **Additional data sources.** Produced water chemistry from the UPP were compared to
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47 175 existing produced water chemistry from O&G formations in the Appalachian Basin. Produced
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49 176 water chemistry data from conventional and unconventional formations were compiled from the
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3 177 US Geological Survey (USGS) Produced Water Database version 2.3n³³. Produced water
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5 178 chemistry from hydraulically fractured oil and gas wells is known to vary with time after a well
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7 179 goes into production. While all of the UPP wells sampled in this study were over 120 days of
8
9 180 production and were believed to have a fluid chemistry reflective of the formation mineralogy or
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11 181 *instu* formation fluids, an operational chloride threshold was used to reduce potential unknown
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13 182 sources of error in the UPP produced water chemistry and to allow for comparisons of produced
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15 183 water chemistry from different formations. The operational chloride threshold was defined as
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17 184 only including data from wells where chloride concentrations were $\geq 76,800$ mg/L chloride (i.e.,
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19 185 the 5th percentile chloride concentration from the 26 UPP samples collected for this study). This
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21 186 was a reasonable threshold in limiting potential sources of error (e.g., mixing with hydraulic
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23 187 fracturing fluids) in the UPP produced water chemistry. One of the collected UPP samples (UPP
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25 188 24 in Table S1) that was excluded from statistical analyses by this threshold was later found to
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27 189 be compromised by a local hydraulic fracturing job. The sample (i.e., UPP 24) had lower TDS
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29 190 (e.g., $\sim 71,000$ mg/L) than was expected for a well with over 120 days of production. After
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31 191 contacting the oil and gas company about this sample, the company stated that the produced
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33 192 water chemistry in sample UPP 24 was likely influenced by fracturing fluids that migrated along
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35 193 a fault line from the local hydraulic fracturing job.

36
37 194 In order to compare the UPP produced water chemistry to produced waters from other
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39 195 formations in the Appalachian Basin, all produced water data collected from the US Geological
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41 196 Survey (USGS) Produced Water Database was also filtered to only include samples with
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43 197 $\geq 76,800$ mg/L chloride (i.e., the 5th percentile chloride concentration from the 26 UPP samples
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45 198 collected for this study). While the authors acknowledge that this data inclusion method could
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47 199 cause potential sources of bias, the method would likely bias results so formations would appear
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3 200 to have more similar fluid chemistries; therefore, any observed differences in fluid chemistries
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5 201 are likely real. The total conventional produced water data set from the US Geological Survey
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7 202 (USGS) Produced Water Database included 2,434 analyses from 84 formations. Conventional
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9 203 wastewater results were reduced to 1,122 entries by only including data from wells where
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11 204 chloride concentration was $\geq 76,800$ mg/L chloride. Similarly, data for the Marcellus Shale were
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13 205 reduced from 448 entries to 128 by only including wells with $\geq 76,800$ mg/L chloride.
14

15
16 206 Elemental and isotope ratios for the formations were also compared to ground and
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18 207 surface water resources in Appalachian Basin using the Water Quality Portal from the National
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20 208 Water Quality Monitoring Council³⁴. Water quality data for streams, rivers, and ground water
21
22 209 wells were collected from 2000-2005 (n=9,006). Of the 9,006 entries, 5,589 included Cl, 460
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24 210 included Br, 24 included B, 3,504 included Na, 5,542 included Ca, 348 included Mg, 101
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26 211 included Ba, 113 included Sr, 25 included ²²⁶Ra, and 25 included ²²⁸Ra. The ⁸⁷Sr/⁸⁶Sr ratios in
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28 212 freshwaters were also referenced from additional sources³⁵.
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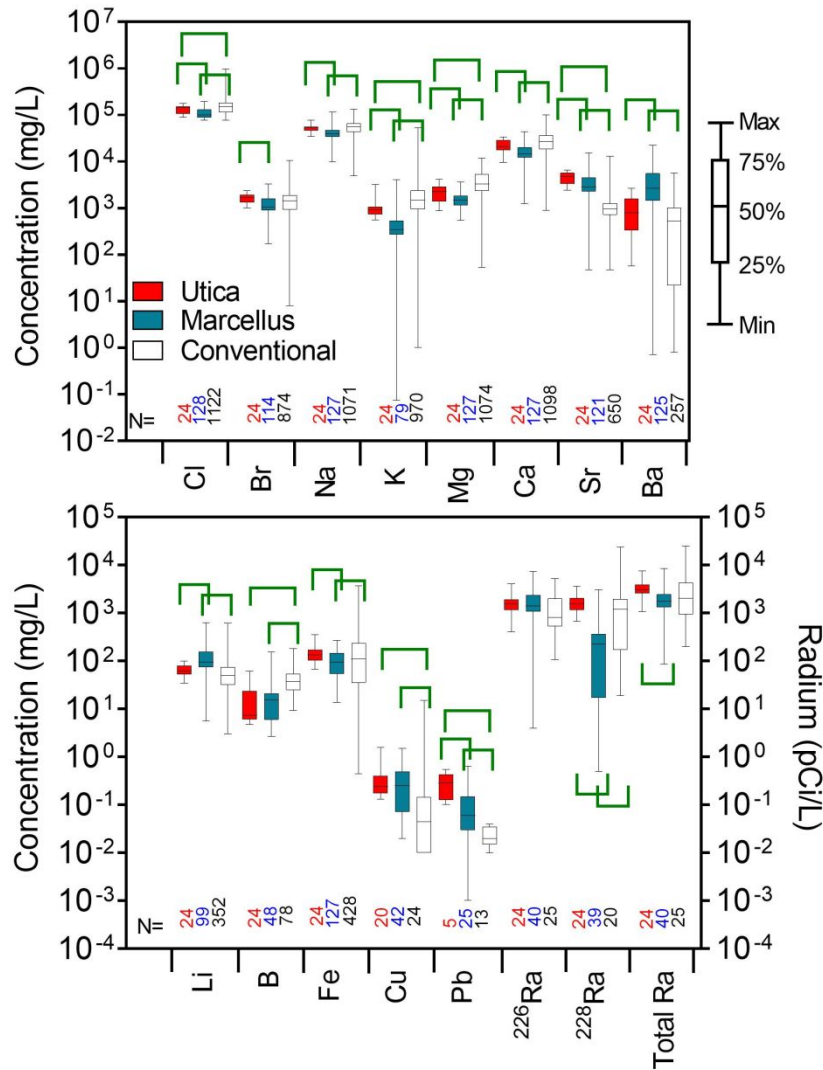
34 213 **Statistical analyses.** All statistical analyses were performed in RStudio³⁶. Shapiro Wilk
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36 214 tests for normality (Table S7) confirmed that most of the data was not normal. Therefore,
37
38 215 Kruskal-Wallis and Wilcoxon rank sum tests with Bonferroni corrections were used to determine
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40 216 if there were any statistical differences between the produced water chemistry from UPP,
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42 217 Marcellus, and conventional formations. Statistical differences between the compared formations
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44 218 were interpreted as being significant if p values were less than 0.05. Elements with
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46 219 concentrations below detection limits were not included in these analyses.
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50 220 **Results and Discussion**

51
52 221 **Chemistry of produced waters from the Utica and Point Pleasant Shale.** Consistent
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54 222 with produced waters from other O&G formations in the Appalachian Basin, UPP produced
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3 223 waters are dominated by sodium, calcium, and magnesium (accounting for >90% of the total
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5 224 cation charge equivalents) and are nearly 100% charge balanced by chloride (Figure 2). Based on
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7 225 the data inclusion method used in this study (i.e., wells with over 76,800 mg/L chloride), the
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9 226 UPP and conventional gas formations have produced waters with higher chloride, calcium, and
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11 227 sodium concentrations than produced waters from Marcellus wells. Median bromide
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13 228 concentrations in UPP produced waters were also 1.6 times higher than produced water from the
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15 229 Marcellus. These differences in bromide concentrations were greater than reported levels of
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17 230 analytical inaccuracy (i.e., typically $\pm 20\%$ accuracy for O&G wastewater³²).

21 231 Like the Marcellus, UPP produced waters are characterized by high concentrations of
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23 232 barium (ranging from 57 to 2,700 mg/L) and strontium (2,000 mg/L to 6,500 mg/L) (Table S1
24
25 233 and S3). No sulfate was detected in any of the UPP produced waters (i.e., all samples < 100mg/L
26
27 234 SO₄), indicating strong reducing conditions in the formation. Low sulfate concentrations allow
28
29 235 high concentrations of dissolved alkaline earth metals that would otherwise precipitate in low
30
31 236 solubility sulfate minerals (e.g., K_{sp} of barite $\sim 10^{-10}$)²⁰. Both the Marcellus and UPP produced
32
33 237 waters have median barium and strontium concentrations that are greater than the concentrations
34
35 238 measured in produced waters from conventional gas wells (Figure 2). High concentrations of
36
37 239 these alkaline earth metals in produced waters are variously attributed to evaporated seawater
38
39 240 brines reacting with local rock formations over geologic time^{26,37} or reductive weathering of
40
41 241 shales during hydraulic fracturing^{38,39}.



242
 243 Figure 2. Produced water chemistry from the UPP (red) analyzed in this study compared to other
 244 formations in the Appalachian Basin. Produced water analyses from the Marcellus (blue) and
 245 conventional O&G formations (white) were previously reported in the USGS Produced Water Database³³.
 246 Numbers above the x-axis represent the number of analyses for each formation. Green brackets indicate
 247 comparisons between two formations that have significantly different produced water chemistry ($p < 0.05$).

248 UPP produced waters have high radioactivity. While the median ^{226}Ra activities in UPP
 249 produced water are similar to Marcellus produced waters (e.g., 1522 pCi/L in UPP and 1417
 250 pCi/L in Marcellus produced waters), the UPP has higher ^{228}Ra activities (e.g., 1566 pCi/L in
 251 UPP and 228 pCi/L in Marcellus Shale produced waters). These differences in ^{226}Ra and ^{228}Ra
 252 radioactivity result in $^{228}\text{Ra}/^{226}\text{Ra}$ activity ratios in UPP produced waters (i.e, 1.0 to 1.2 based on
 253 the 25th to 75th percentiles; Table S5) that are greater than the values reported for Marcellus

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3 254 produced waters (i.e., 0.01 to 0.4 based on the 25th to 75th percentiles). Differences in $^{228}\text{Ra}/^{226}\text{Ra}$
4
5 255 activity arise from different ratios of their respective radioactive parents (^{232}Th for ^{228}Ra and ^{238}U
6
7 256 for ^{226}Ra) in the host reservoir rocks. Typically, the Th/U mass ratios for most silicate rocks fall
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9
10 257 in the range of 1.5 to 6.0 and generate $^{228}\text{Ra}/^{226}\text{Ra}$ activity ratios of 0.5 to 2.0 for both the rocks
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12 258 and for equilibrated formation waters^{40–42}. To generate the median $^{228}\text{Ra}/^{226}\text{Ra}$ activity ratio in
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14 259 UPP waters (1.08, Table S5), the UPP reservoir rocks would have to contain a $^{232}\text{Th}/^{238}\text{U}$ activity
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16 260 ratio of 1.0 and a Th/U mass ratio of 3.0 that is typical of clay-bearing silicate rocks^{40,41}.

19 261 **Elemental and isotopic ratios for identifying UPP produced water.** Several elemental
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21 262 and isotopic ratios could be used to identify contamination from UPP (Figure 3). Median Na/Cl,
22
23 263 Cl/Br, (Ca + Mg)/Cl, (Ba + Sr)/Mg, and Sr/Ca molar ratios for all O&G produced waters from
24
25 264 the Appalachian Basin are statistically different from freshwaters (Figure 3; Table S6). However,
26
27 265 the only ratios that are unique to the UPP produced waters are ratios that incorporate strontium or
28
29 266 radium. For instance, (Ba + Sr)/Mg and Sr/Ca ratios for UPP and Marcellus produced waters are
30
31 267 not statistically different from each other but are different from conventional O&G produced
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33 268 waters and freshwater (Figure 3). $^{87}\text{Sr}/^{86}\text{Sr}$ ratios for UPP produced waters are also in a relatively
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35 269 narrow range (e.g., $^{87}\text{Sr}/^{86}\text{Sr} = 0.71088$ to 0.71143 based on the 25th to 75th percentiles; Table S5)
36
37 270 that could be useful in forensic applications. Additionally, the UPP has higher $^{228}\text{Ra}/^{226}\text{Ra}$
38
39 271 activity ratios than Marcellus produced waters but lower activity ratios than freshwaters. A
40
41 272 framework is illustrated below that outlines how these different ratios could be used to identify
42
43 273 freshwater contamination by the various O&G formations in the Appalachian Basin.
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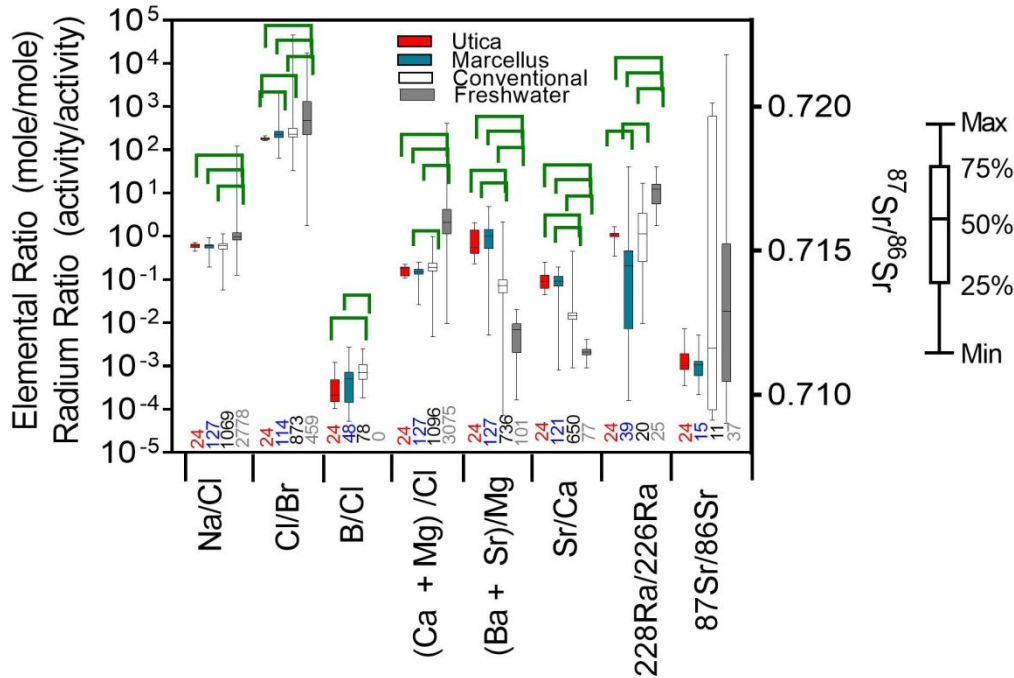
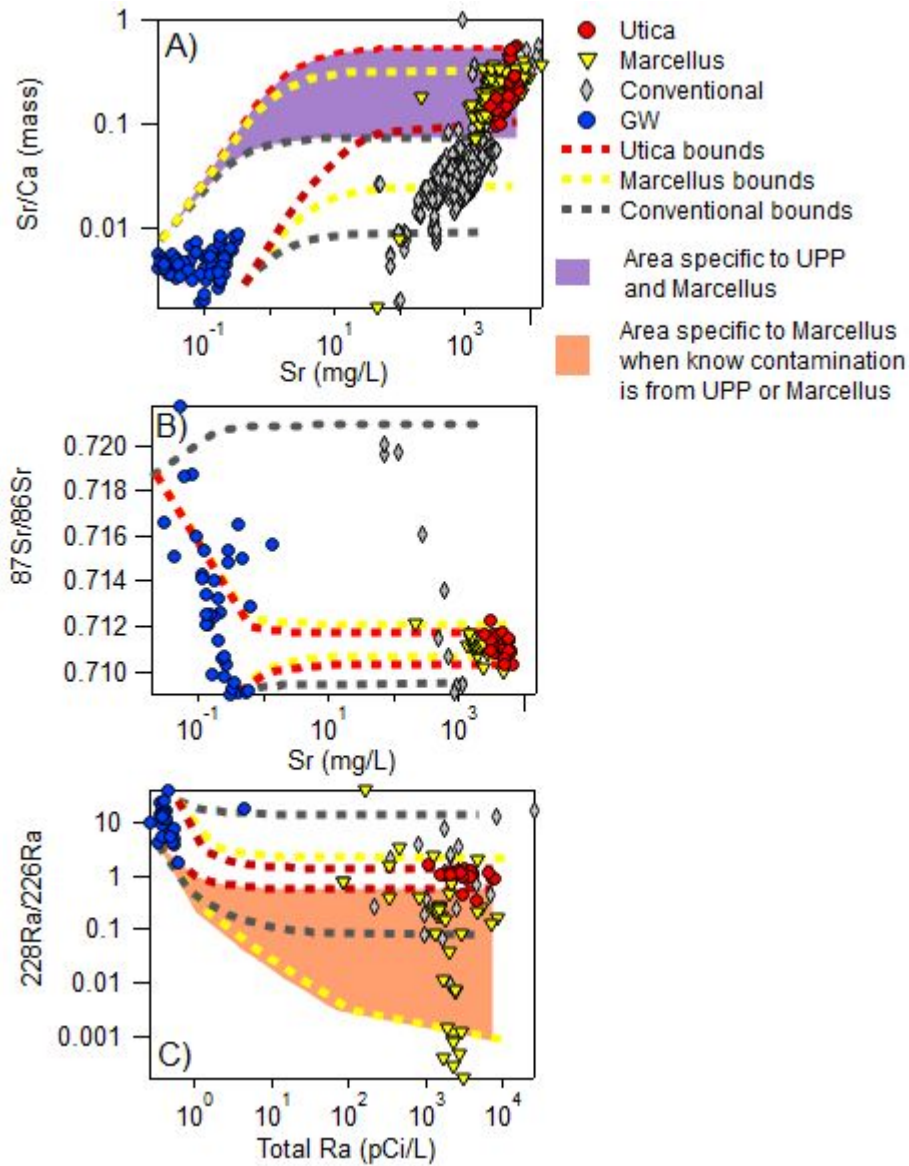


Figure 3. Comparison between elemental and isotopic ratios in O&G produced waters and freshwaters throughout the Appalachian Basin. Green brackets indicate comparisons between two fluids that have significantly different ratios ($p < 0.05$).

Conservative mixing models between freshwater and O&G produced waters were created in PHREEQC⁴³ to test the sensitivity of various elemental and isotopic ratios for identifying freshwater resources impacted by UPP produced water (Figure 4). All produced water with $\geq 76,800$ mg/L chloride (i.e., the 5th percentile chloride concentration from the 26 UPP samples collected for this study) and all freshwater samples from the USGS Water Quality Portal (n=9,006 from 2000-2005) are included in Figure 4 to show the potential endmembers that could be used in mixing models. For the purposes of identifying ratios that could be used to detect UPP produced waters in freshwaters, mixing models were performed with the 5th and 95th percentile concentrations for each of the endmembers.



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289 Figure 4. Conservative mixing trends between freshwaters (blue) and produced waters from UPP (red),
 290 Marcellus (yellow), and conventional (gray) O&G formations. Dashed lines represent mixing trends
 291 between 5th and 95th percentile concentrations (or activities for radium) in O&G produced water and
 292 freshwater. (A) The purple shaded area shows Sr/Ca mass ratios and Sr concentrations that could
 293 definitively indicate contamination from with UPP or Marcellus produced water. (B) Panel B shows
 294 $^{87}\text{Sr}/^{86}\text{Sr}$ ratios and conservative mixing trends between freshwaters and produced waters from various
 295 formations. (C) If a sampled fluid has a Sr/Ca ratio and Sr concentration within the purple shaded area,
 296 the fluid could be analyzed for $^{228}\text{Ra}/^{226}\text{Ra}$ activity ratios to determine if the fluid is contaminated with
 297 UPP or Marcellus produced water. If the $^{228}\text{Ra}/^{226}\text{Ra}$ activity ratio and total radium activity is within the
 298 orange shaded area, the fluid is likely contaminated by Marcellus produced water instead of UPP
 299 produced water.

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3 301 Freshwaters throughout the Appalachian Basin have highly variable Cl/Br mass ratios,
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5 302 ranging from 12 to 1,700 (5th to 95th percentile, respectively). Cl/Br ratios in produced waters are
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7 303 also highly variable but are generally lower than freshwaters (e.g., 5th to 95th percentile mass
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9 304 ratios of 52 to 250). Mixing trends between O&G produced water and freshwater show that the
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11 305 large variability in Cl and Br concentrations in freshwaters could make it difficult to utilize Cl/Br
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13 306 ratios in determining uncontaminated versus contaminated freshwater (Figure S1). However, this
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15 307 method could provide an initial indication of potential O&G contamination if the chloride
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17 308 concentrations measured in freshwater are greater than 100 mg/L and have Cl/Br mass ratios less
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19 309 than ~130 (i.e., the 75th percentile Cl/Br mass ratio for Appalachian Basin O&G produced
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21 310 waters). While Cl/Br ratios could be used as an initial indicator of potential O&G contamination,
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23 311 they do not provide any specificity as to the source of contamination (i.e. produced waters from
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25 312 UPP, Marcellus Shale, or conventional O&G formations).

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30 313 Many of the same elemental tracers that work for identifying Marcellus produced waters
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32 314 in the environment also work for identifying UPP produced waters. For example, UPP and
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34 315 Marcellus produced waters have higher Sr/Ca mass ratios (e.g., 0.10 to 0.53 based on the 5th to
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36 316 95th percentiles; Figure 4A) than waters from conventional O&G formations, which have ratios
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38 317 of 0.01 to 0.07 (5th to 95th percentiles; Figure 4A). Therefore, if sampled waters have Sr/Ca mass
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40 318 ratios greater than 0.07, this could indicate that the solution contains greater than 0.5% UPP or
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42 319 Marcellus water by volume. Smaller additions (i.e., less than 0.5%) result in Sr/Ca ratios that
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44 320 overlap with conventional formations, making it difficult to distinguish if the contamination is
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46 321 from unconventional shale reservoirs or conventional O&G produced waters. The purple shaded
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48 322 area in Figure 4A represents the Sr/Ca mass ratios and corresponding strontium concentrations
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50 323 that could definitively indicate contamination from UPP or Marcellus produced waters. The
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3 324 upper bounds for this shaded area are the 95th percentile mixing trends for UPP and the lower
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5 325 bounds are the 95th percentile mixing trends for conventional produced waters. Therefore, if
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7 326 sampled fluids have Sr/Ca and strontium concentrations that are within the purple shaded area, it
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10 327 is likely that fluids originate from or are contaminated by Marcellus Shale or UPP produced
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12 328 waters. The use of this tracer for detecting freshwater contamination by UPP produced waters is
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14 329 most applicable in eastern Ohio, where the current unconventional development is focused on the
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17 330 UPP. In areas where there is both UPP Shale and Marcellus development (e.g., West Virginia
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19 331 and Pennsylvania), this tracer is also sensitive in identifying potential contamination events from
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21 332 these unconventional shale gas reservoirs; however, the overlap in Sr/Ca ratios between UPP and
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23 333 Marcellus produced waters reduces the effectiveness of this tracer in differentiating potential
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25 334 contamination from one of these two sources.

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28 335 We further evaluated the sensitivity of isotope ratios ($^{87}\text{Sr}/^{86}\text{Sr}$ and $^{226}\text{Ra}/^{228}\text{Ra}$) as tracers
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30 336 for identifying UPP produced waters in the environment. These isotope ratios have advantages
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32 337 over the elemental ratios described previously as they are not subject to fractionation from ion
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34 338 exchange equilibria, mineral solubility, or changes in temperature and salinity^{12,44}. Strontium
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36 339 isotope ratios ($^{87}\text{Sr}/^{86}\text{Sr}$) combined with Sr/Ca molar ratios are highly sensitive indicators for
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38 340 tracing Marcellus produced waters, detecting as low as 0.01% produced water additions to
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40 341 freshwater^{24,44}. Similarly, this same isotope tracer works to identify contamination from UPP
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42 342 produced waters. Both the UPP and Marcellus have similar strontium isotope ratios (e.g.,
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44 343 $^{87}\text{Sr}/^{86}\text{Sr} = 0.71088$ to 0.71143 in UPP produced waters and $^{87}\text{Sr}/^{86}\text{Sr} = 0.71071$ to 0.71117 in
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46 344 Marcellus produced waters based on the 25th to 75th percentiles; Table S5) that are traceable in
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48 345 freshwater and are distinguishable from some conventional produced waters that have $^{87}\text{Sr}/^{86}\text{Sr}$
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50 346 ratios as high as 0.7200 (Figure 4B). However, similar $^{87}\text{Sr}/^{86}\text{Sr}$ ratios in conventional, UPP, and
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3 347 Marcellus produced waters (p value=1; see Table S3) make them difficult to distinguish from
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5 348 each other if there is suspected contamination. Therefore, $^{87}\text{Sr}/^{86}\text{Sr}$ are not always an appropriate
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7 349 forensic tool for determining the source of produced water in the Appalachian Basin (Figure 4B).
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10 350 When it is essential to determine if the suspected contamination is from Marcellus Shale
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12 351 or UPP, radium isotopes are likely the best tracer (Figure 4C). UPP produced waters have
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14 352 $^{228}\text{Ra}/^{226}\text{Ra}$ activity ratios (i.e., 1.0 to 1.2 based on the 25th to 75th percentiles) that are greater than
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16 353 the values reported for Marcellus produced waters (i.e., 0.01 to 0.4 based on the 25th to 75th
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18 354 percentiles). Therefore, to determine if a contamination event is from UPP or Marcellus Shale
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20 355 produced water, we recommend to analyze Sr/Ca ratios first to confirm if the fluid contains
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22 356 produced water from an unconventional shale formation (i.e., UPP and Marcellus Shale
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24 357 produced water). Thereafter, if $^{228}\text{Ra}/^{226}\text{Ra}$ activities are less than 1.0 (i.e., 25th percentile activity
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26 358 ratio for UPP produced waters) and total radium activities are greater than 4.4 pCi/L (i.e., the
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28 359 highest radium activity for freshwater reported on the USGS water quality portal), then this
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30 360 could indicate that the water contains greater than 1% Marcellus produced water (Figure 4C
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32 361 orange shaded area). In summary, if the Sr/Ca ratio and Sr concentration confirm that the fluid
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34 362 contains produced water from an unconventional shale formation and additional analyses show
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36 363 that the fluid has a $^{228}\text{Ra}/^{226}\text{Ra}$ activity ratio and total radium activity within the orange shaded
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38 364 region of Figure 4C, it is likely that the fluid contains Marcellus produced water instead of UPP
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40 365 produced water.
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46 366 **Conclusions**

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49 367 Many of the same tracers that distinguish Marcellus produced waters from freshwater or
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51 368 other conventional O&G produced waters also work for UPP produced waters. In western Ohio
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53 369 where there is very little Marcellus development, Cl/Br, Sr/Ca, and $^{87}\text{Sr}/^{86}\text{Sr}$ ratios can identify
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3 370 potential UPP produced water contamination events. These isotope and elemental ratios in UPP
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5 371 produced waters are different than produced waters from conventional O&G development in
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7 372 Ohio, making them unique fingerprints that could identify potential contamination events from
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9 373 the UPP development. In regions of the Appalachian Basin with both UPP and Marcellus
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11 374 development, it may be more difficult to distinguish potential contamination between these two
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13 375 sources due to their overlapping Sr/Ca and $^{87}\text{Sr}/^{86}\text{Sr}$ ratios. However, these two formations have
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15 376 Sr/Ca ratios in their produced waters that are higher than conventional produced waters.
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17 377 Therefore, basic water quality analyses that utilize ICP or IC instrumentation to determine Cl,
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19 378 Br, Ca, and Sr concentrations can provide useful information in trying to determine if samples
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21 379 are contaminated with conventional or unconventional (e.g., UPP or Marcellus) produced waters.
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23 380 These analyses can also be performed at a lower cost (~\$30 to \$60) than other isotopic methods
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25 381 (e.g., gamma spectroscopy, MC-ICP-MS, etc) which can cost over \$100 per sample. If it is
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27 382 necessary to identify if pollution is from Marcellus or UPP produced water, the $^{228}\text{Ra}/^{226}\text{Ra}$ ratio
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29 383 could distinguish UPP produced waters from Marcellus produced waters. The $^{228}\text{Ra}/^{226}\text{Ra}$ in UPP
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31 384 produced waters was the only tracer that was consistently different from the ratio observed in
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33 385 Marcellus produced waters.

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35 386 There are also limitations with using elemental and isotopic tracers that need to be
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37 387 acknowledged before identifying potential contamination by unconventional or conventional
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39 388 produced waters. If freshwater is contaminated with UPP produced water, the resulting elemental
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41 389 ratios in the fluid mixture will be influenced by the volume of produced water that was mixed
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43 390 with the freshwater and the elemental concentrations of the two solutions. If no chemical or
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45 391 physical reactions occur after mixing, the resulting elemental concentrations could be calculated
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47 392 using a simple mass balance approach (i.e., conservative mixing model). However, if the two
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3 393 solutions were incompatible or mixed together in a complex environment with multiple phases
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5 394 (i.e., air, water, soil, etc), the elemental concentrations in the combined fluid would not be
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7 395 explained by a conservative mixing model⁴⁵. For instance, mixing strontium and barium-rich
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9 396 produced waters with sulfate or carbonate-rich fresh waters can result in mineral precipitation
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11 397 reactions that influence conservative mixing trends; similarly, cation-exchange reactions between
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13 398 contaminated freshwater and bedrock could result in the exchange of calcium (or other alkaline
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15 399 earth metals) ions in the contaminated water for sodium ions on clay minerals. While elemental
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17 400 and isotopic ratios are highlighted in this work as conservative tracers, the authors recommend
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19 401 that the type of mixing environment (i.e., water, subsurface environment, soil, etc) and the
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21 402 compatibility of the fluids being mixed together be considered in case-specific scenarios of
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23 403 suspected freshwater contamination.
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28 404 **Acknowledgements**

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30
31 405 The authors would like to thank all the gas companies who provided the samples. Partial support
32
33 406 for author Travis Tasker was provided from NSF-CBET 1703412 and NSF:AIR 1640634.
34
35 407 Tasker was also supported by Saint Francis University and the Center for Watershed Research
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37 408 and Service.
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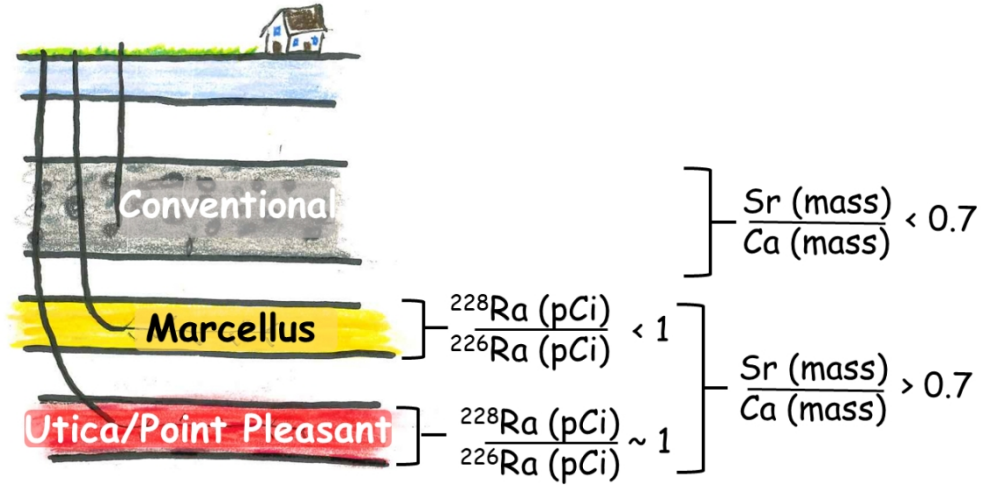
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Freshwater Contamination?



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