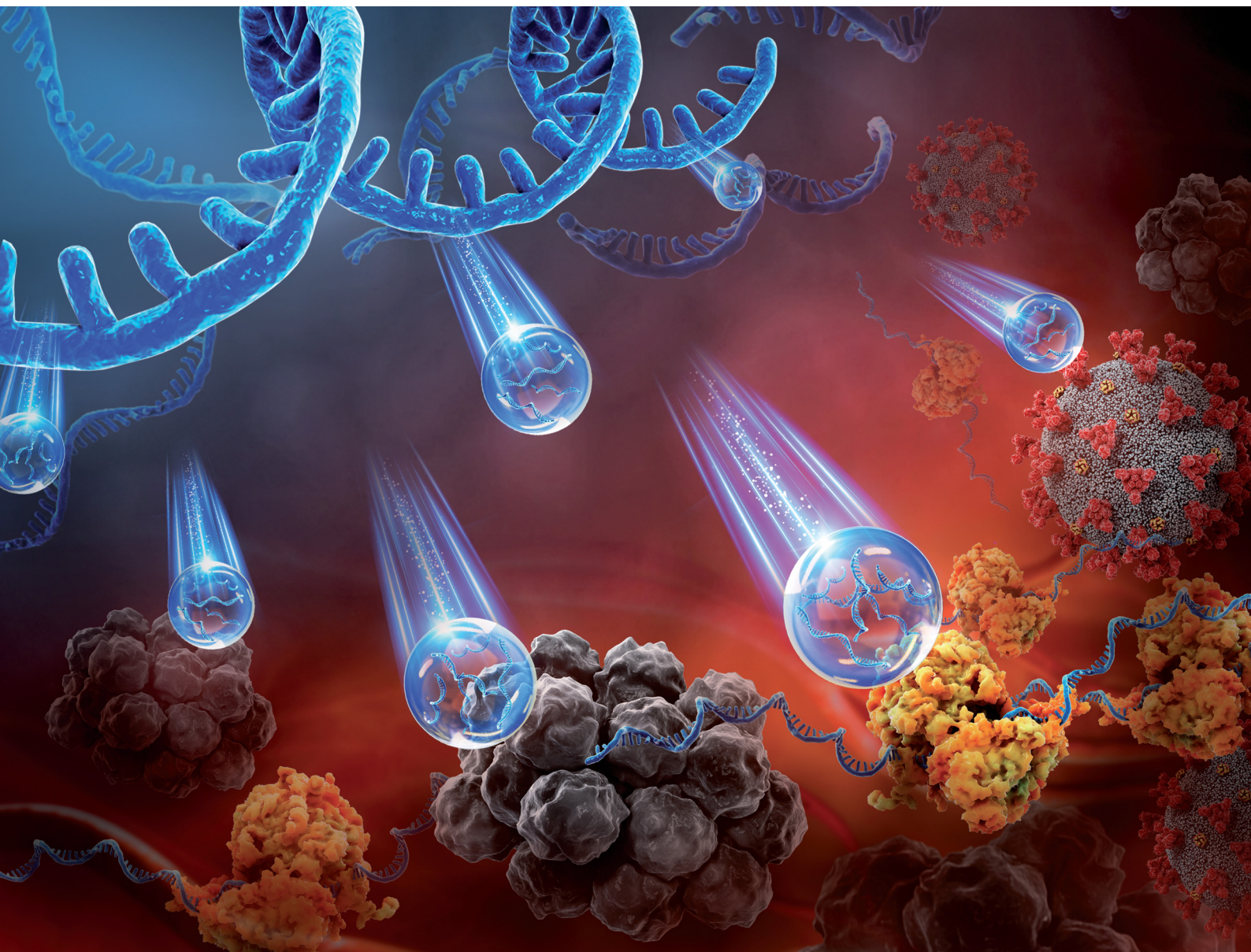


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TUTORIAL REVIEW

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Emerging mRNA technologies: delivery strategies and
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Emerging mRNA technologies: delivery strategies and biomedical applications

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The great success achieved by the two highly-effective messenger RNA (mRNA) vaccines during the COVID-19 pandemic highlights the great potential of mRNA technology. Through the evolution of mRNA technology, chemistry has played an important role from mRNA modification to the synthesis of mRNA delivery platforms, which allows various applications of mRNA to be achieved both *in vitro* and *in vivo*. In this tutorial review, we provide a summary and discussion on the significant progress of emerging mRNA technologies, as well as the underlying chemical designs and principles. Various nanoparticle (NP)-based delivery strategies including protein-mRNA complex, lipid-based carriers, polymer-based carriers, and hybrid carriers for the efficient delivery of mRNA molecules are presented. Furthermore, typical mRNA delivery platforms for various biomedical applications (e.g., functional protein expression, vaccines, cancer immunotherapy, and genome editing) are highlighted. Finally, our insights into the challenges and future development towards clinical translation of these mRNA technologies are provided.

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Key learning points

- (1) Summary of the latest developments in mRNA technologies.
- (2) A systematic review of emerging mRNA delivery platforms and their design principles.
- (3) Discussion of various applications of mRNA therapeutics.
- (4) Current challenges and future developments for the clinical translation of mRNA therapeutics.

1. Introduction

Messenger RNA (mRNA) was first discovered in the early 1960s and delivered into cells for protein expression in the 1970s.¹ Unlike DNA-based technology for protein expression, mRNA does not infect the original genome, as it does not need to enter the nucleus to fulfill its functions. Therefore, the concept of using various mRNAs for expressing a variety of proteins to tackle different diseases has attracted the attention of the scientific community. During the past decades, although some studies have advanced the development of mRNA technology in terms of mRNA modification and design of delivery platforms, these efforts to enhance mRNA stability and form the basis for

the real application majorly remain in academia. Until the outbreak of the global COVID-19 pandemic, the effectiveness of mRNA nanoparticle (NP)-based vaccines in preventing the spread of viruses has finally brought mRNA technology into the public eye from academia,² and the amount of research on mRNA technology from both academia and industry has also increased greatly.

The application of mRNA therapeutics in different diseases usually includes the following processes: choosing the right target,³ designing the corresponding mRNA sequence and modifying it to improve its stability,⁴ and then using a suitable delivery platform to deliver mRNA to the right place(s) for correct protein expression.⁵ Obviously, the application of mRNA requires knowledge from the fields of biology, materials science, chemistry, pharmacology, and medicine. While the design and stability of mRNA itself are prerequisites, the efficiency of mRNA delivery platforms is also critical, as that determines the efficacy of mRNA therapeutics in real applications.

At present, mRNA alone can have little effect on the body without the protection and help of delivery platforms.

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Consequently, various materials have previously been employed for mRNA delivery, including lipids,⁶ lipid-like materials,⁷ polymers,⁸ inorganic materials,⁹ cell membranes, and hybrid systems.¹⁰ Among them, lipids and lipid-like

materials containing a polar head group, a hydrophobic chain, and a linker are the most commonly used. They interact with the negatively charged mRNA through electrostatic interactions to ensure the functional integrity of mRNA and facilitate its endosomal escape. The lipid materials used in mRNA delivery can be further categorized into cationic lipids, ionizable lipids, and zwitterionic lipids. Unlike cationic lipids which contain a permanent positively charged polar head group, ionizable lipids can undergo pH-responsive charge changes. They can be neutrally charged under physiological conditions but positively charged under low pH, laying the foundation for efficient endosomal escape.¹¹ Lipid materials used in the two approved COVID-19 mRNA vaccines (SM-102 and ALC-0315) are both ionizable lipids. The scope of application of mRNA now covers not only tumor treatment^{4,12} (directly inducing the expression of therapeutic proteins or enhancing the immune response), but also virus vaccines¹³ and gene editing,¹⁴ etc. Moreover, designing specific ionizable lipids or combining different ionizable lipids could achieve organ-specific delivery of mRNA for the treatment of disease.³



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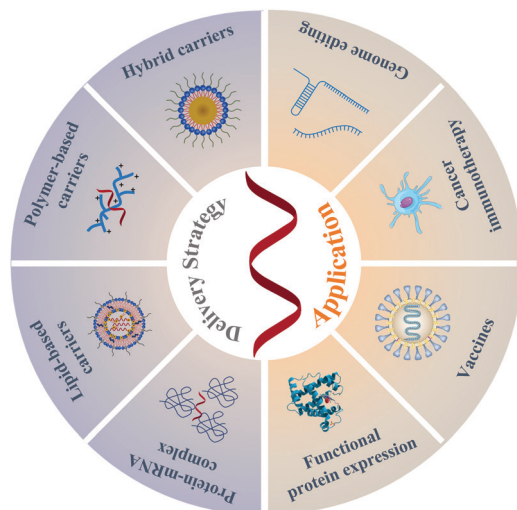
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Scheme 1 An overview of delivery strategies and biomedical applications of mRNA.

In this tutorial review, emphasizing the chemistry viewpoint, we summarize the significant progress of emerging mRNA technologies in various biomedical applications that are achieved by versatile delivery strategies (Scheme 1). Through examining the history of the development of mRNA technology, we can understand not only the chemical modification of mRNA and the exploration of delivery platforms, but also the clear importance of controlling chemical composition and structure in delivery platforms. Representative applications of mRNA in the field of biomedicine are also presented in detail. Most importantly, we also offer our understanding and thoughts on this field and its future development. We expect that this tutorial review could help highlight the fundamental role of chemistry in the rapid and successful development of mRNA therapeutics, and lessons learned may eventually inspire more mRNA innovations from the fields of materials chemistry and biomedicine.

2. Non-viral delivery strategies

As a single-stranded long polynucleotide with 2000–2500 bases by average, mRNA is subject to rapid degradation by omnipresent extracellular ribonucleases even before entering target cells to perform its transcription functions. Moreover, the cell membrane further hampers the diffusion of mRNA into the cytoplasm by electrostatic repulsion, thus preventing the mRNA transfection. Strategies including viral vectors and non-viral vehicles have therefore been developed to enhance the internalization of mRNA by cells. In this review, we focus on non-viral strategies for mRNA delivery in this section.

2.1 Naked mRNA

The delivery of naked mRNA has been utilized in a number of *in vivo* studies, especially as vaccines encoding specific

antigens. The administration of naked mRNA *via* intradermal, subcutaneous, intramuscular, or intranodal injection can lead to the expression of antigens and the subsequent induction of immune responses. To this end, Kreiter *et al.* developed naked RNA vaccines that were successfully internalized by dendritic cells (DCs) to express the related antigens, which induced a specific CD8⁺ T cell response.¹⁵

However, naked mRNA is far from sufficient for other applications where continuous expression of proteins with high levels is required. Phua *et al.* studied the transfection efficiency of naked mRNA and mRNA lipid nanoparticles (LNPs) *via* various administration routes.¹⁶ *In vitro* transfection in primary DCs demonstrated that LNPs could efficiently transfect DCs with >50% efficiency, whereas naked mRNA failed in transfection with DCs. For *in vivo* transfection studies, results varied with the administration routes. Phua *et al.* found that subcutaneous injection of naked mRNA performed more efficiently than LNPs. However, when intranasally administered, LNPs achieved transfection after 4 h and the signals had decayed by 24 h, while no signals could be detected in the nasal cavity of mice administered naked mRNA. Similar results were also achieved after intravenous (i.v.) injection, where short-lived luciferase expression was observed after transfection with Fluc mRNA-encapsulated LNPs; however, no signals were observed in the naked mRNA group. The failure of naked mRNA might be caused by tissue barriers, whereas LNPs efficiently protected the mRNA from degradation, underlining the vital role of vehicles in mRNA transfection.

2.2 Protein–mRNA complex

Natural positively charged proteins can be complexed with negatively charged mRNA, resulting in the self-assembly of protein–mRNA complex *via* electrostatic interaction. The positively charged surface further enhances cellular uptake and hence increases transfection efficiency.

Protamine is a positively charged protein that is rich in arginine. Fotin-Mleczek *et al.* reported that protamine-complexed mRNA vaccines strongly enhanced immune stimulation by activating the TLR7 receptor.¹⁷ Complexing protamine with mRNA encoding tumor-associated antigens (TAAs) successfully achieved antigen expression and immune stimulation, establishing a strong antitumor immune response in mice. Moreover, Weide *et al.* performed a clinical trial of protamine-stabilized mRNAs encoding various tumor-related antigens in metastatic melanoma patients.¹⁸ After intradermal injection, no obvious toxicity except for inflammation at the injection site was observed. A decrement of regulatory T cells and increment of vaccine-directed T cells were noted in some patients, demonstrating the exciting potential of protamine-mRNA vaccines.

Recently, Segel *et al.* reported the use of mammalian retrovirus-like protein PEG10 to deliver mRNA.¹⁹ The PEG10 bound to and secreted its own mRNA into the virus-like particle (VLP). Using an enhanced cross-linking and immunoprecipitation (eCLIP) assay, they found that PEG10 strongly bound to and packaged a number of mRNAs, including its own mRNA. In

addition, PEG10 was able to deliver both single-guide RNA (sgRNA) and *Streptococcus pyogenes* Cas9 (SpCas9) with 40% efficiency in human embryonic kidney 293FT (HEK293FT) cells, further illustrating the capability of this PEG10-based platform to bind, stabilize, and deliver mRNAs.

2.3 Lipid-based carriers

Lipid-based carriers including LNPs and lipoplexes have been widely applied for nucleic acid delivery. With proper engineering, mRNA can be effectively encapsulated into LNPs and lipoplexes, preventing its degradation by ribonucleases and facilitating its cellular internalization and endosomal escape. Cationic or ionizable lipids can be complexed with mRNA; cholesterol can improve stability and promote membrane fusion; poly(ethylene) glycol (PEG)-lipid can control size and stability to avoid aggregation; phospholipids can mediate mRNA encapsulation; and mixture of the above components at precise molar ratios can generate LNPs with all the above-mentioned functionalities for mRNA delivery. As presented in Fig. 1, typically, the mRNA is first dispersed in 10 mM citrate buffer (pH 3–6) as an aqueous phase. Other components are dissolved in ethanol. The two phases are then mixed by syringe pumps at a 3 : 1 ratio, resulting in the formulation of mRNA LNPs after dialysis against phosphate-buffered saline (PBS).

The principle of mRNA delivery originates from the siRNAs/miRNAs delivery. However, since mRNA is much larger than siRNAs/miRNAs, the formulation for mRNA delivery is particularly critical and challenging. Under the circumstances, Kauffman *et al.* studied the effect of weight ratio of ionizable lipid C12-200 to mRNA, the molar ratio of the four components, the phospholipid identity, and different phospholipids structures with differing head groups and degrees of tail saturation on delivery efficiency.¹¹ They found that an increased weight ratio of C12-200 to mRNA from 5 : 1 to 10 : 1 would benefit the transfection. Moreover, the higher C12-200 amount with higher positive charges had a stronger binding affinity with mRNA and thus increased the encapsulation efficiency. However, further increasing the weight ratio beyond 10 : 1 brought no improvement in transfection efficacy. The phospholipid also played a vital role in transfection efficacy; the formulation using 1,2-dioleoyl-*sn*-glycero-3-phosphoethanolamine (DOPE) exhibited a higher transfection efficacy than 1,2-distearoyl-*sn*-glycero-3-phosphocholine (DSPC), which might result from the different phospholipid structure. Specifically, DOPE is a conical lipid

that can form a less stable hexagonal phase with the organelle membrane, thus promoting endosomal escape and mRNA release. Whereas DSPC is a cylindrical lipid that tends to form the lamellar phase, which is more structurally stable and blocks mRNA release. On the other hand, increasing the phospholipid content could reduce the LNP size and thus improve the transfection efficacy. Cheng *et al.* optimized the LNPs by changing the molar ratios of the four components (Fig. 2A).²⁰ They studied how the ratios of dendrimer-based ionizable lipid 5A2-SC8 within the four components affected transfection efficacy. As displayed in Fig. 2B and C, varying the molar ratio of 5A2-SC8 within the four components had a distinct effect on *in vitro* transfection efficacy, and less 5A2-SC8 assisted in mRNA release and improved the transfection efficacy. However, very low 5A2-SC8 was insufficient for *in vivo* transfection, indicating that a balance of 5A2-SC8 and other components was essential. Cheng *et al.* also found that increasing the percentage of DOPE would improve transfection efficacy. The LNP formulations without lipid-PEG exhibited very low transfection efficacy, because lipid-PEG could improve the stability of LNP by preventing its aggregation.

In addition to optimizing the LNP formulations for higher transfection efficiency, the exploration of novel cationic or ionizable lipids has great potential to further improve transfection. As mentioned above, cationic or ionizable lipids usually contain an amino head, a hydrophobic tail, and a linker between them. Thus, the introduction of different functional groups into the lipid head or tail may improve transfection efficacy. For example, Zhang *et al.* constructed a library of ionizable lipids that had the dendritic amino core as the lipid head and functionalized N^1, N^3, N^5 -tris(2-aminoethyl)benzene-1,3,5-tricarboxamide (TT) as the lipid tail.²¹ As shown in Fig. 3A, different types of lipid tails, *i.e.*, linear saturated and unsaturated carbon chains, as well as linear and branched ester chains, were reacted with TT *via* reductive amination. LNPs with linear ester chains containing lipids showed much lower luciferase expression compared with the original LNP with TT3 containing lipids (Fig. 3B). This might indicate that the introduction of ester bonds decreased transfection efficacy. Moreover, decrements were also observed in double bond-containing lipid groups. Thus, the unsaturation of lipid might cause a decline in transfection efficacy. In contrast, LNPs with branched ester chains containing lipids exhibited excellent transfection efficacy, and this difference might be the result of their different degradation rates and liver clearance rates. The LNPs with a linear ester chain (FTT9) showed a quick clearance: 80% in 6 h. In contrast, LNPs with a branched ester chain (FTT5) showed a much slower clearance with a half-life of 48 h (Fig. 3C and D). Miao *et al.* also studied how the alkyne and ester groups in the ionizable lipid affected mRNA delivery (Fig. 3E).²² They incorporated biodegradable alkyne rather than alkene groups into the hydrophobic tails, which enhanced endosomal escape and systemic tolerability of LNPs. Ester linkages were further incorporated to accelerate tissue clearance. When combined with cKK-E12, the addition of novel biodegradable alkyne lipids showed synergistic effects in

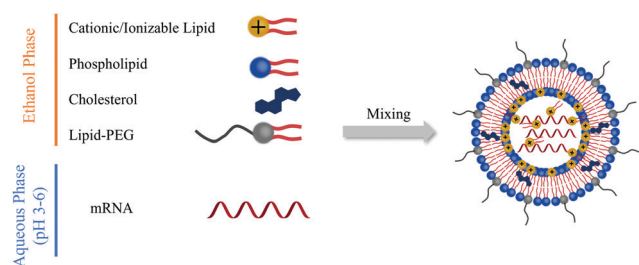


Fig. 1 General procedures for LNPs preparation.

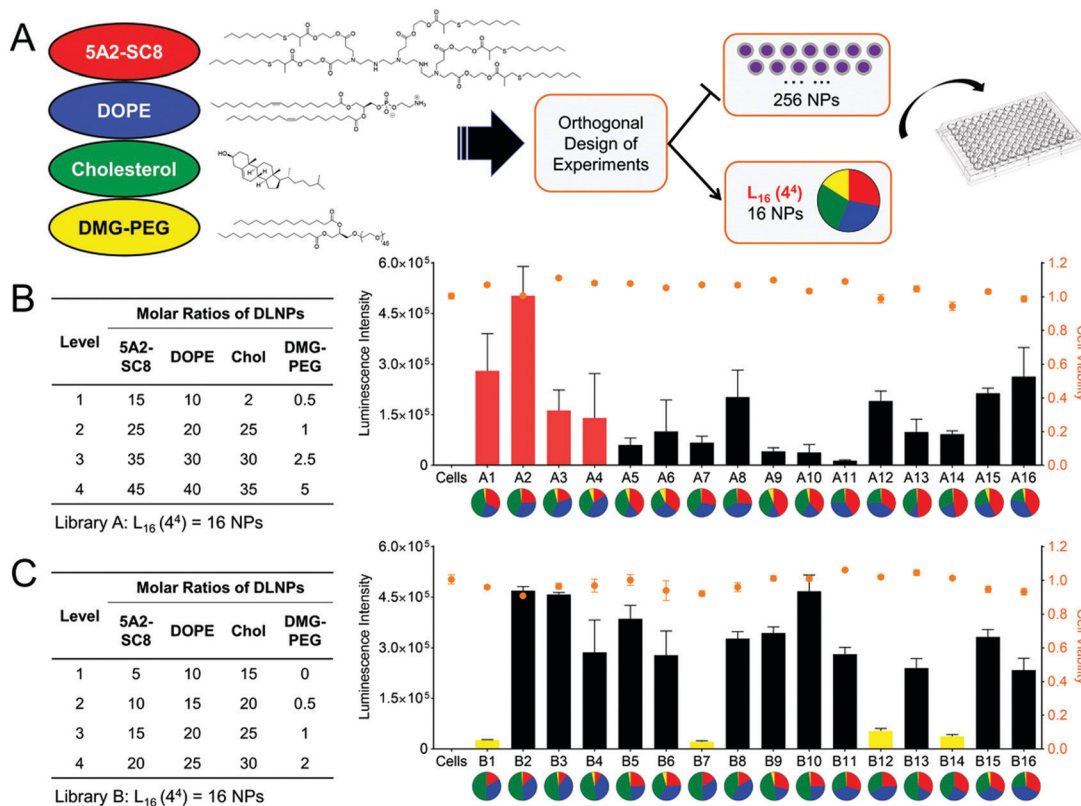


Fig. 2 Optimization of LNP formulations by changing the molar ratio of the four components. (A) Schematic illustration of LNP formulation. (B and C) LNP libraries based on Design of Experiment calculations and their corresponding Luc mRNA transfection efficacy. Reproduced with permission from ref. 20. Copyright 2018, Wiley-VCH.

improving transfection efficacy (Fig. 3F). Lee *et al.* also explored the effect of unsaturated lipids in LNPs.²³ They synthesized various lipids with alkenyl thiols as unsaturated hydrophobic tails and compared their transfection abilities with saturated lipids (Fig. 4A). Parameters including the degree of saturation, double bond position, and configuration were investigated, and seven representative amino cores with different chemical structures were selected to build the lipids. However, transfection varied and no relationship between saturation and transfection efficacy was detected (Fig. 4B). Moreover, the changes in lipid saturation degree did not affect *in vivo* biodistribution, while the changes in double bond position and configuration affected both transfection efficacy and biodistribution (Fig. 4C and D), which might be attributed to the rigidity of the lipids and their ability to promote membrane permeability and endosomal escape. Thus, the relationship between saturation and transfection efficiency remains unclear.

Natural products are also good candidates to act as delivery vehicles due to their excellent biocompatibility. Hou *et al.* constructed a series of vitamin-derived LNPs for the delivery of AMP-CatB mRNA.²⁴ As displayed in Fig. 5A, five vitamin-derived lipids, *i.e.*, V_{B3} -lipid, V_C -lipid, V_D -lipid, V_E -lipid, V_H -lipid, were synthesized by esterification with tertiary amines containing carboxylic acid. The obtained lipids could be ionized under acidic conditions and provided positive charges to interact with mRNAs. V_C -lipid-based LNPs were 20-fold more

effective than other LNPs, and 10-fold more effective than lipofectamine 3000 (Fig. 5B). In addition, Hou *et al.* also optimized the formulation with different weight ratios of V_C -lipid/mRNA, and the molar ratio of V_C -lipid/DOPE/cholesterol to achieve successful endosomal escape (Fig. 5C). In another study, Li *et al.* synthesized a lipid library using different amino heads and a novel lipid tail named OCholB through Michael addition (Fig. 5D).²⁵ This new lipid tail contained a biodegradable disulfide bond to provide glutathione (GSH) responsiveness and a cholesteryl moiety to improve biocompatibility. Aminoglycosides are antibiotics used against Gram-negative pathogens. Owing to the presence of amino sugars, aminoglycosides are capable of disrupting the lipopolysaccharide moieties and penetrating cell membranes, which can greatly benefit endosomal escape. Inspired by the unique properties of aminoglycosides, Yu *et al.* explored alkyl lipid-modified aminoglycosides for the delivery of mRNA.²⁶ As presented in Fig. 5E, they constructed amikacin (AM), hygromycin (HG), geneticin (GN), and gentamicin (GT) with alkyl chains containing 8–14 carbons by ring-opening or Michael addition reaction. Among them, the most effective was GT with nine carbon tails and AM with eight carbon tails, indicating that moderate carbon tails might be suitable to adjust both hydrophobicity and flexibility.

In addition to cationic and ionizable lipids, which have already attracted much attention, zwitterionic phospholipids

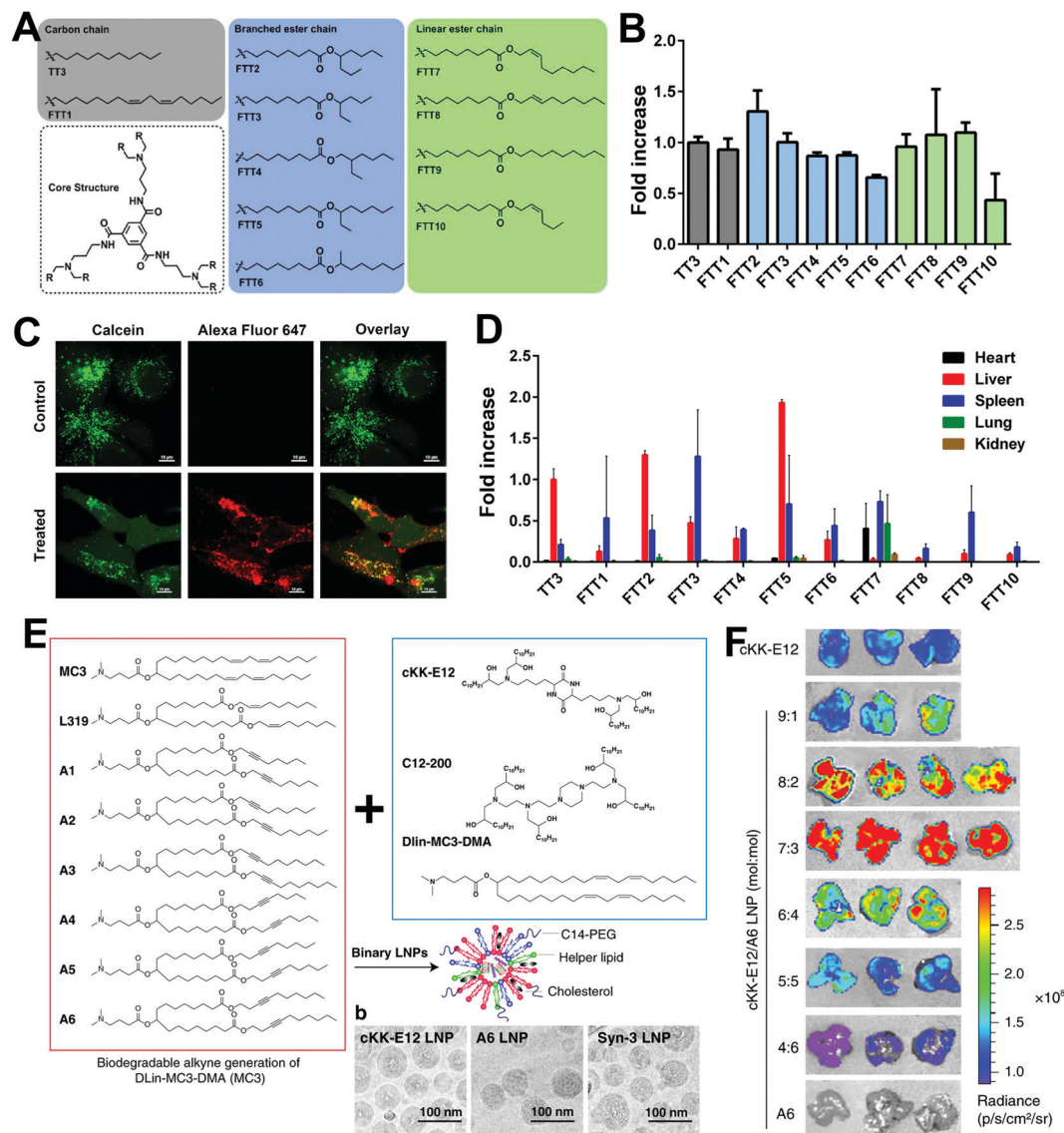


Fig. 3 The effect of saturation degrees of novel ionizable lipids on mRNA transfection. (A) Chemical structures of TT and FTT ionizable lipids with different lipid tails. (B) *In vitro* mRNA transfection in Hep3B cells treated with different LNP formulations. (C) Endosomal escape performance of FTT5 LNPs. (D) Biodistribution of LNPs via i.v. injection. Reproduced with permission from ref. 21. Copyright 2020, American Association for the Advancement of Science. (E) LNPs constructed by alkyne and ester-containing ionizable lipids and representative cryo-EM images. (F) Enhanced transfection efficacy in the liver was achieved by the incorporating unsaturated lipid A6 and adjusting LNP formulations. Reproduced with permission from ref. 22. Copyright 2020, Springer Nature.

have also received notice for their critical role in endosomal escape by membrane fusion. As shown in Fig. 6, Liu *et al.* developed a series of pH-switchable ionizable phospholipids (iPhos) with multi tails to explore their mechanisms in mRNA delivery.²⁷ The iPhos were composed of an ionizable amine head, a phosphate head, and several hydrophobic tails, synthesized by ring-opening of dioxaphospholane oxide with different amines (Fig. 6A). The amine heads and phosphate group endowed the iPhos with zwitterionic properties that could withstand the reversible ionizable process when the pH switched between neutral and acidic (Fig. 6B). Having entered the endosomes, the tertiary amine would be protonated to assist in the endosomal escape. Moreover, Liu *et al.* found that a single zwitterion head performed better than multiple zwitterions, which

could be ascribed to steric hindrance in membrane phase transformation. In addition, iPhos with three tails tended to insert into the endosomal membranes to form a cone shape and facilitate the formation of the unstable hexagonal II phase (Fig. 6C). More interestingly, the iPhos exhibited organ selectivity *in vivo*. The iPhos with shorter hydrophobic tails, *i.e.*, 9–12 carbons, accumulated in the liver (Fig. 6D), whereas iPhos with longer tails tended to be in the spleen, suggesting that iPhos could also be applied as selective organ targeting (SORT) lipids.

2.4 Polymer-based carriers

Polymeric NPs represent another successful delivery system, with considerable potential in mRNA-based therapeutics.

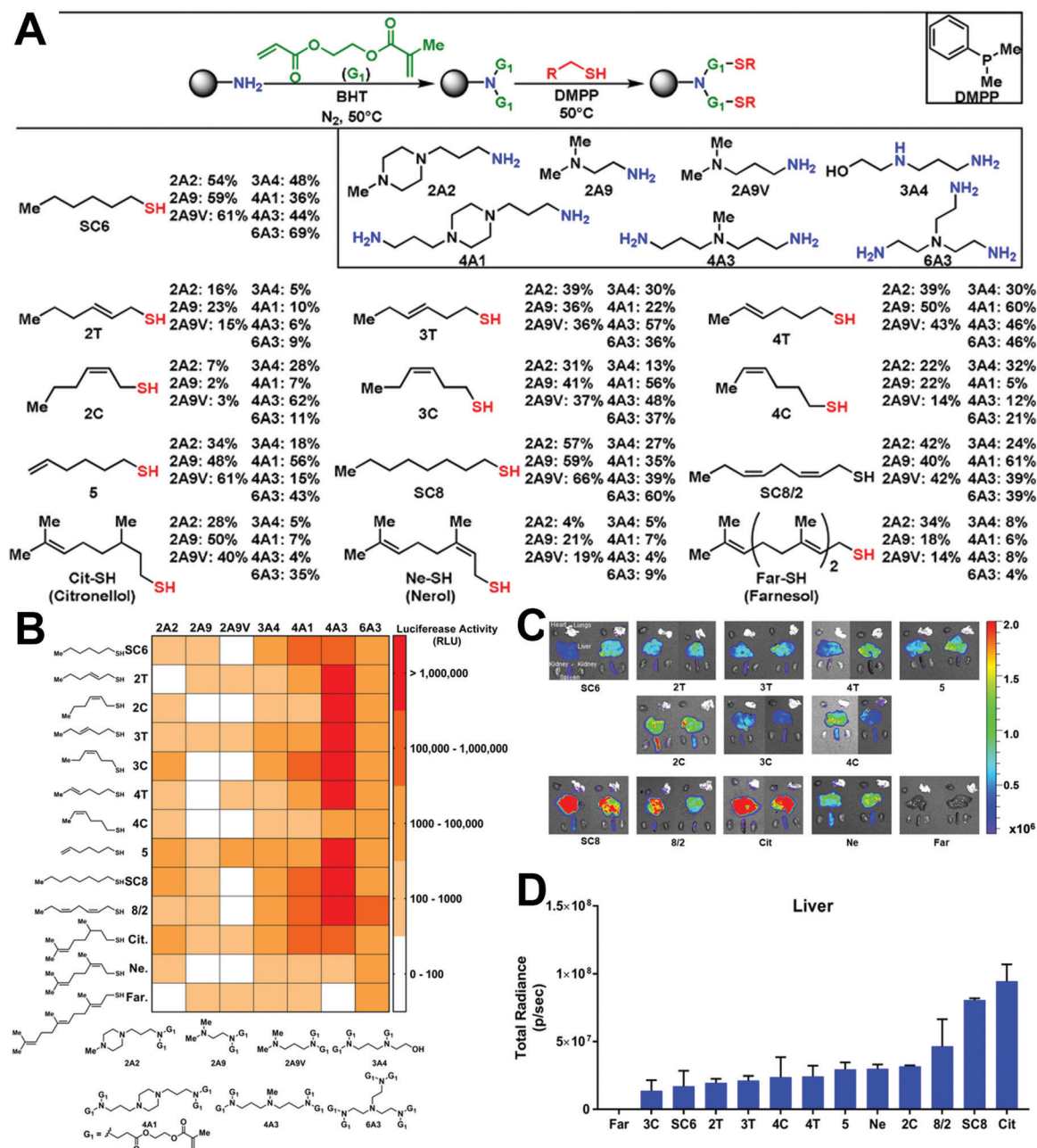


Fig. 4 The role of lipid saturation in mRNA transfection. (A) Chemical structures of ionizable lipids with unsaturated thiols as lipid tails. (B) Heat map of Luc expression using LNPs with different lipids. (C and D) Biodistribution of LNPs with different lipids. The degree of saturation, position, and configuration affected transfection efficacy and organ distribution. Reproduced with permission from ref. 23. Copyright 2021, Wiley-VCH.

Cationic polymers have been constructed to complex with mRNA into nanoparticles, forming mRNA polyplexes. Polyethylenimine (PEI) and poly(L-lysine) (PLL) are among the earliest materials applied in RNA delivery. However, their unsatisfying *in vivo* transfection efficacy and toxicity limit further development. Recently, functional and biodegradable polymers have also received increasing attention, as they could be less toxic than PEI and chemically designable to afford better transfection efficacy.

As discussed above, a reversible charge between neutral and acidic pH is beneficial for endosomal escape. Thus,

charge-altering releasable transport (CART) (which can undergo charge-altering, charge-reversing, or charge-neutralizing in different pHs) offers opportunities for delivering mRNA by assisting in mRNA release in the cytoplasm. Waymouth and Wender *et al.* explored several CARTs with different chemical structures to successfully deliver and release mRNA. For example, they prepared cationic oligo(α -amino ester)s with alkyl chains.³¹ Under basic conditions, partial ammonium was deprotonated, resulting in intramolecular cyclization, followed by rearrangement of nitrogen (Fig. 7A). After complexing with mRNAs, CARTs were capable of controlling the intracellular release of

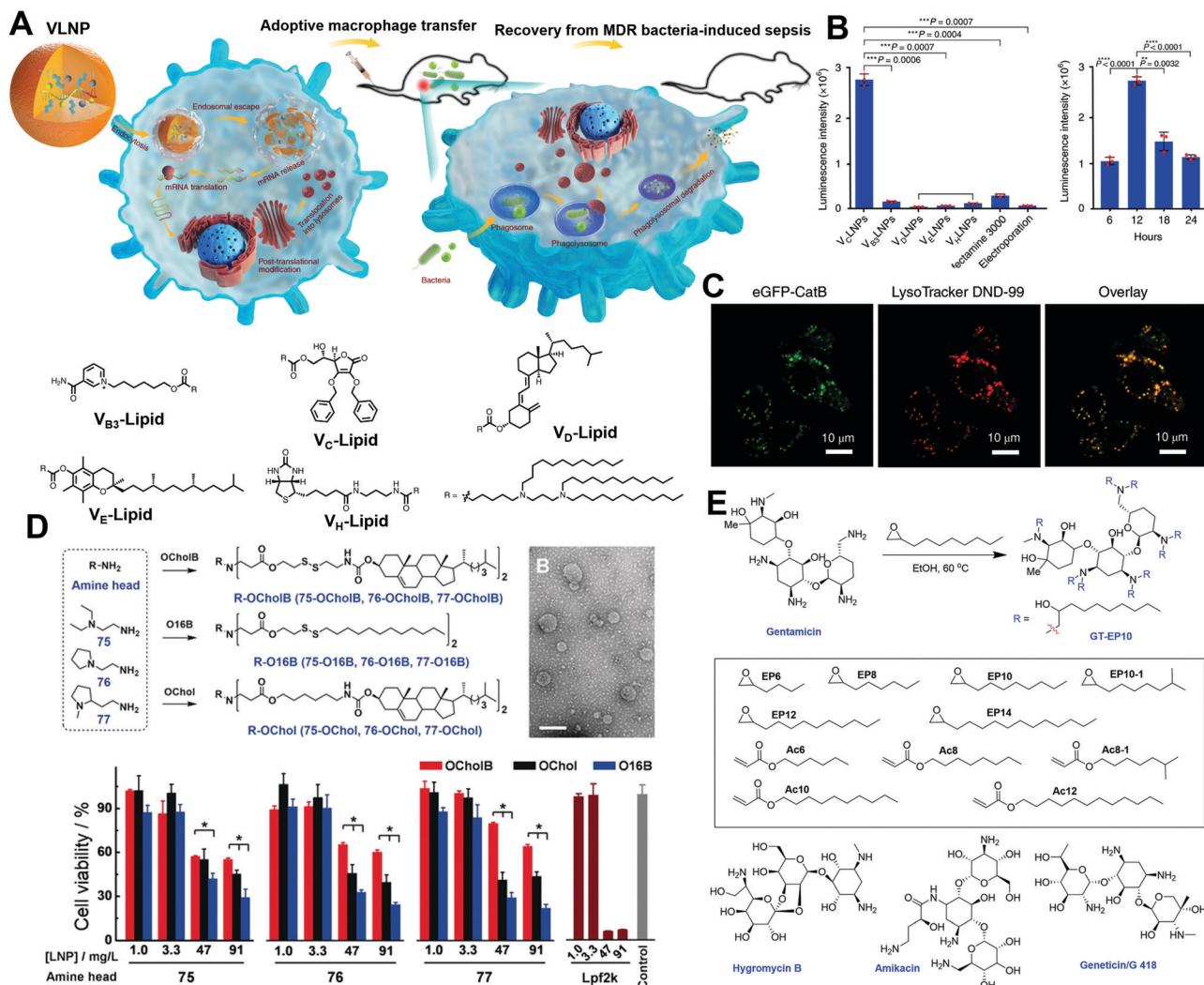


Fig. 5 Design of natural product-derived cationic/ionizable lipids. (A) Adoptive macrophages transfected by vitamin-derived LNPs were transferred to mice for anti-bacterial application. (B) Luc expression by different vitamin-derived LNPs. V_C-LNP exhibited remarkably high Luc expression in RAW264.7 cells. (C) Endosomal escape activity of V_C-LNPs. Reproduced with permission from ref. 24. Copyright 2020, Springer Nature. (D) Synthesis of cholesterol-containing lipids with improved biocompatibility. Reproduced with permission from ref. 25. Copyright 2020, Wiley-VCH. (E) Synthesis of alkyl lipid-modified aminoglycosides by ring-opening or Michael addition reactions. Reproduced with permission from ref. 26. Copyright 2020, Wiley-VCH.

mRNA by self-immolative degradation (*i.e.*, rearrangement of nitrogen), with > 90% transfection efficacy. In addition to these lipophilic oligocarbonate-based CARTs, Waymouth and Wender *et al.* also developed serine ester-based CARTs (Ser-CARTs).²⁸ The introduction of oligo (serine ester) block not only improved biocompatibility, but also accelerated the degradation rate due to the byproduct of serine peptides. Furthermore, the same group developed a CART library with various side-chain lipids.⁷ By mixing the CARTs at different ratios, expression was enhanced in Jurkat cells, A20 immortalized B cells, EL4 immortalized T cells, and primary T cells. Moreover, by synthesizing statistical polymers with two side-chain lipids, lymphocyte transfection was improved. Through analysis of the performance of their CART library and their mixture, these researchers found that the improved mRNA transfection was related to the increased uptake and endosomal escape.

Unsaturations increased the fluidity of lipids, which enhanced membrane fusion and triggered endocytosis. Moreover, the introduction of two unsaturated lipids assisted in forming a hexagonal phase with membranes. The membrane fusion and hexagonal phase formation finally contributed to the high transfection efficacy through enhanced uptake and endosomal escape.

Poly(β -amino esters) (PBAEs) are positively charged biodegradable polymers composed of ester bonds. PBAEs are usually synthesized by a Michael addition polymerization between amines and a diacrylate, followed by the addition of a diamine to end the reaction. Owing to their facile synthesis, PBAEs hold great potential in gene delivery. For instance, Palmiero *et al.* developed a polycaprolactone (PCL)-based PBAE polymer for mRNA delivery.⁸ A premixing protocol, dissolving PBAE and mRNA in different solvents before mixing, was used to obtain a higher transfection efficacy than direct mixing. The degree of

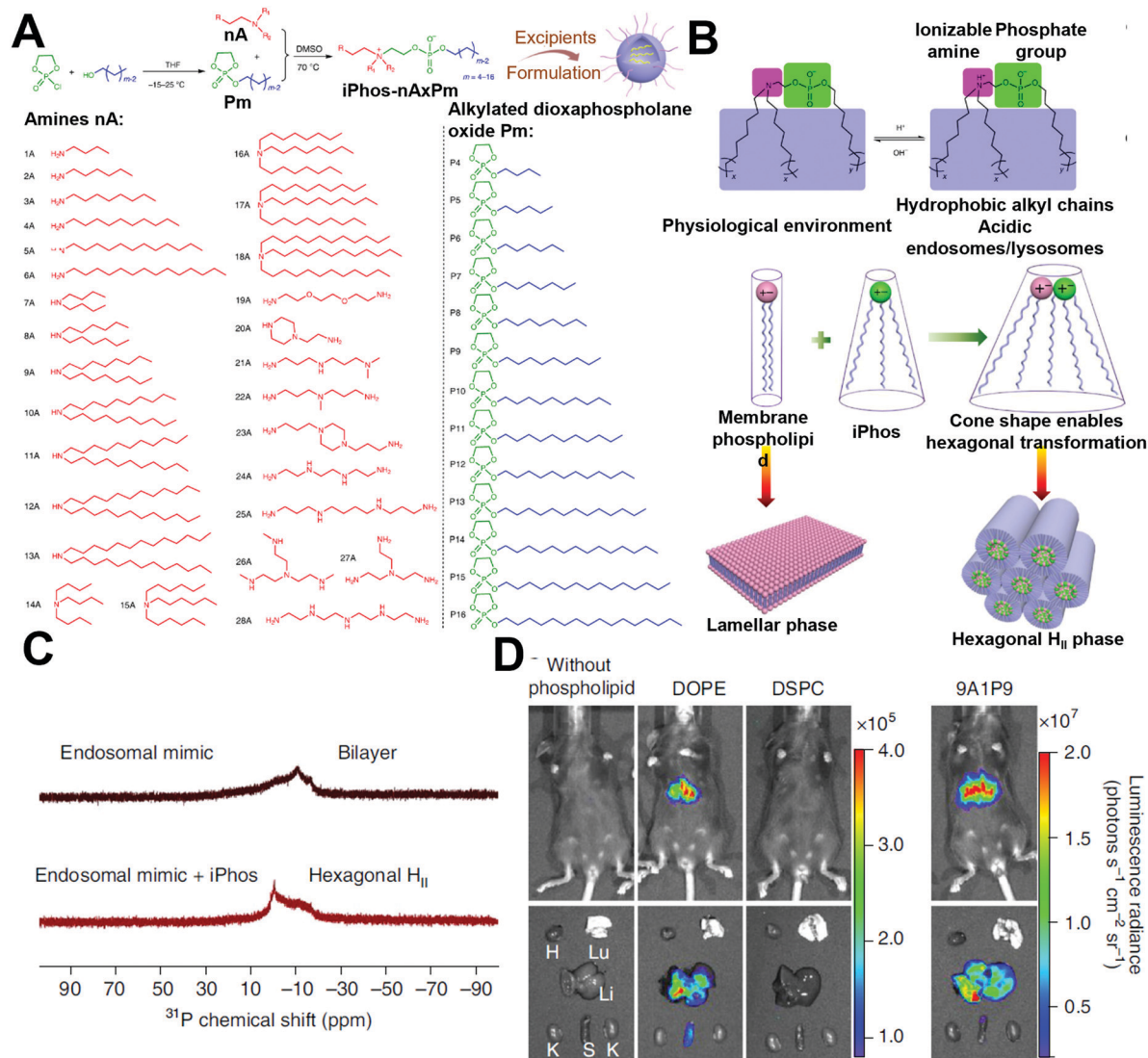


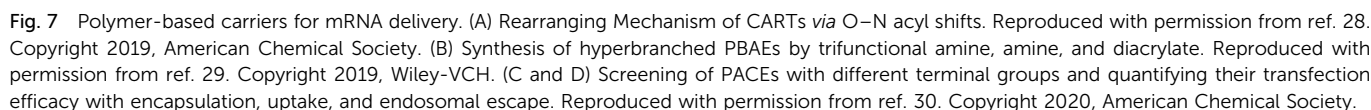
Fig. 6 The role of phosphate lipids in mRNA delivery. (A) Synthesis of the iPhos by ring-opening reactions. (B and C) The iPhos with a switchable zwitterionic head and three tails aided in endosomal escape and exhibited higher transfection efficacy by transforming the endosomal membranes into hexagonal structures. (D) The iPhos exhibited superior *in vivo* transfection efficacy than commonly used phosphate lipids. Reproduced with permission from ref. 27. Copyright 2021, Springer Nature.

PCL affected the lipophilicity of the polymer, which in turn affected transfection efficiency. The benefit was obtained while increasing the CL content. However, it was counterbalanced by the decrement of ionizable amines, which were essential to condense mRNA and form mRNA/PBAE complex. Fornaguera *et al.* introduced oligopeptide end-modified PBAEs (OM-PBAEs) to condense and complex mRNA.³² The lysine-modified PBAE enhanced interaction with cell membranes with strong positive charges, and the histidine-modified PBAE exhibited a “proton sponge” effect for enhanced endosomal escape. Thus, the combination of lysine- and histidine-modified PBAEs further improved transfection efficiency. In this way, Fornaguera *et al.* achieved mRNA transfection in antigen-presenting cells *in vitro* and spleen *in vivo* by optimizing the lysine and histidine composition. Patel *et al.* synthesized hyperbranched PBAEs to

complex with mRNA and form stable and concentrated polyplexes.²⁹ By introducing a trifunctional amine, they generated hyperbranched PBAEs (Fig. 7B). Compared with linear PBAEs, hyperbranched PBAEs had superior amino content and were thus able to generate a greater positive surface charge. These enabled better stability during inhalation to deliver mRNA to the lung epithelium.

Jiang *et al.* developed a library of polymers to quantitate endosomal escape.³⁰ They prepared a library of biodegradable poly(amine-co-ester)s (PACES) with different terminal groups. These PACES underwent a hydrolysis reaction after delivering mRNA. They studied the relationship between transfection efficacy and encapsulation, internalization, and endosomal escape (Fig. 7C and D). Almost all PACES showed a high transfection efficacy when their encapsulation efficiency exceeded

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Zhang *et al.* designed an ionizable amphiphilic Janus dendrimer (IAJD) for the delivery of mRNA.³³ Unlike the general four-component LNPs systems, this one-component IAJD system was prepared with simple methods. Six libraries of IAJDs were synthesized according to modular-orthogonal methodologies. Libraries 5 and 6, which were twin-twin and hybrid twin-mix IAJDs, performed poorly, whereas some of the single-single IAJDs showed high RNA transfection. In addition, Zhang *et al.* found that the cation- π interaction affected transfection by adjusting p*K*_a, which might open new avenues for the design of ionizable lipids.

Hybrid carriers containing both lipid and polymer exhibit the advantages of both.¹⁰ Decoration of mRNA-loaded polymeric

Choi *et al.* prepared polyethyleneimine (PEI)-conjugated graphene oxide (GO) for mRNA delivery to target induced pluripotent stem cells (iPSC).³⁴ The introduction of GO not only reduced the cytotoxicity of the positively charged PEI, but also increased the loading capacity due to the high specific surface area of GO, and protected the loaded mRNA against RNase. Sun *et al.* constructed a cationic supramolecule-modified zirconium (Zr)-based MOF to load mRNA and protect it from enzymatic degradation, appreciably increasing *in vitro* mRNA transfection.³⁵ The UiO66-Zr-MOF was coated with ethanolamine-modified poly(glycidyl methacrylate)[PGMA(EA)] to endow the MOF with a positive charge to complex with negatively charged mRNA; it exhibited enhanced mRNA

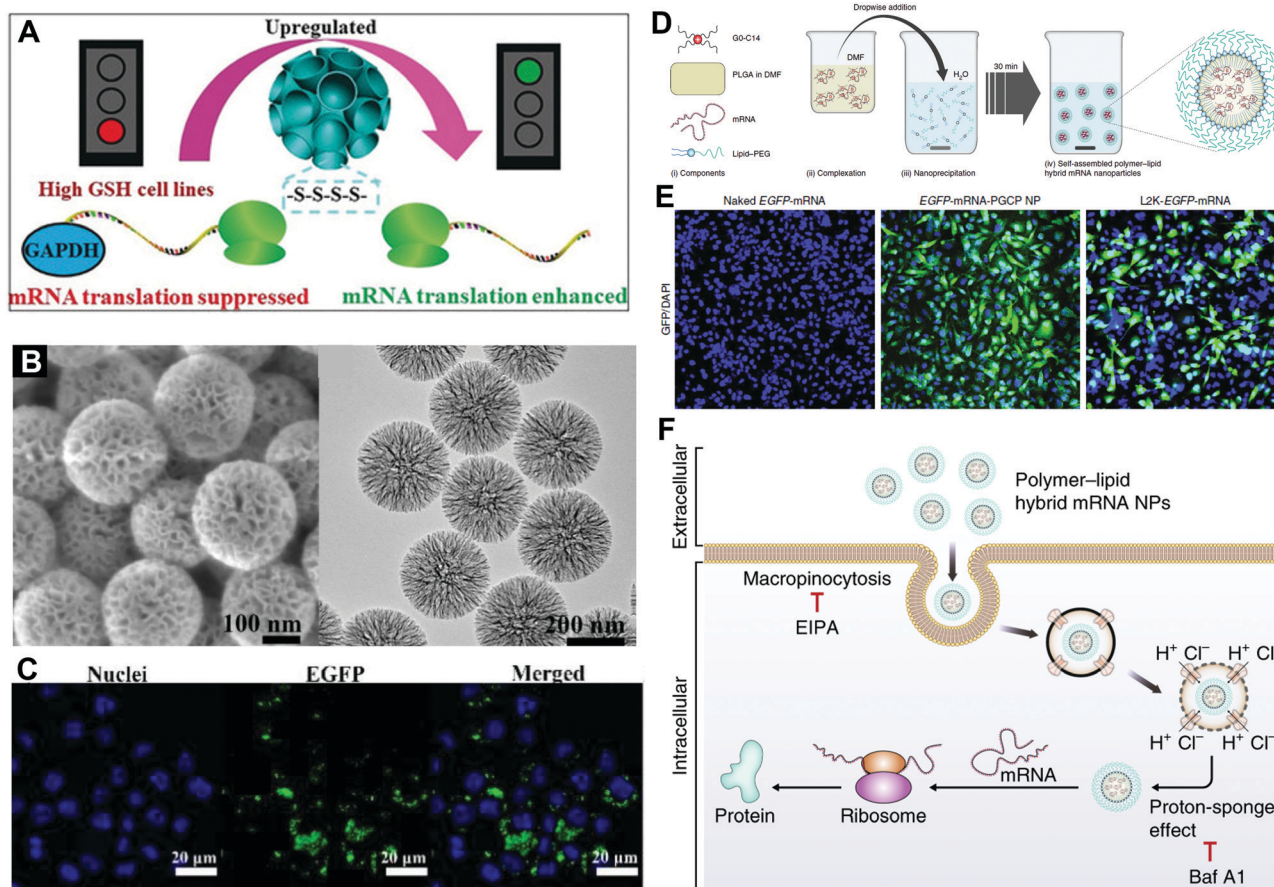


Fig. 8 Hybrid carriers for mRNA delivery. (A) Schematic illustration of tetrasulfide-incorporated and PEI-modified mesoporous organosilica nanoparticles with enhanced mRNA translation. (B) SEM and TEM images of mesoporous organosilica nanoparticles. (C) *In vitro* EGFP-mRNA transfection in RAW264.7 cells. Reproduced with permission from ref. 9. Copyright 2020, Wiley-VCH. (D) Self-assembly of polymer-lipid hybrid mRNA NPs. (E) *In vitro* EGFP-mRNA transfection in PC3 cells treated with naked mRNA, hybrid mRNA NPs, and Lip2K mRNA NPs. (F) The hybrid mRNA NPs underwent cellular uptake and intracellular transport by proton-sponge effect before mRNA release and expression in the cytoplasm. Reproduced with permission from ref. 5. Copyright 2018, Springer Nature.

transfection efficacy, approximately 20-fold higher than the linear PGMA(EA). In another study by Wang *et al.*, mesoporous material was applied for mRNA delivery.⁹ As demonstrated in Fig. 8A, they constructed PEI-modified mesoporous organosilica as an mRNA delivery vector. The large-pore structure increased the PEI modification ratio (Fig. 8B). Moreover, tetrasulfide was incorporated to deplete GSH and activate the mammalian target of the rapamycin complex 1 (mTORC1) pathway. Thus, high mRNA transfection was achieved by the above two strategies (Fig. 8C).

The lipid/polymer hybrid NPs are also among the most promising carriers for mRNA delivery. For example, Islam *et al.* employed the cationic lipid G0-C14 to complex with mRNA, the FDA-approved poly(lactic-co-glycolic acid) (PLGA) to construct a robust NP core, and 1,2-distearoyl-*sn*-glycero-3-phosphoethanolamine-*N*-[methoxy (polyethylene glycol)] (DSPE-PEG) as a coating for stability.⁵ Hybrid mRNA NPs were obtained by centrifugation to remove organic solvents and encapsulated mRNA (Fig. 8D). The hybrid NPs exhibited higher EGFP *in vitro* transfection than Lip2K in PC3 cells. As

demonstrated in Fig. 8F, the hybrid NPs entered the cell by micropinocytosis and released the loaded mRNA by proton-sponge effect, which achieved higher delivery and transfection efficacy. Furthermore, Kong *et al.* applied the poly(disulfide amide) (PDSA) to construct a polymer core, which responded to the redox microenvironment in tumor cells and assisted in the redox-responsive release.⁴ By applying different mRNAs into the system, both studies achieved efficient tumor suppression both *in vitro* and *in vivo* against different types of cancer.

3. Application of mRNA-based therapeutics

mRNA-based therapies play a significant role in the fight against various diseases. Recently, mRNA has emerged as an exciting strategy to translate proteins for the treatment of cancers,⁴ cardiovascular diseases,³⁶ and infectious diseases,²⁴ as well as genome editing and protein replacement.³⁷ It is also worth mentioning that the applications of mRNA technologies

are not limited to the areas mentioned above, but are expanding to many other biomedical fields.

3.1 Functional protein expression

The expression of functional proteins in target cells is the most straightforward application of mRNA drugs. It is typically used to treat rare genetic metabolic diseases by supplementing unexpressed proteins or proteins that do not function in a regulated or tissue-specific manner. For example, decreased levels of the brain-derived neurotrophic factor (BDNF), an endogenous protein that may augment neuronal survival and function, have been reported in various neurodegenerative diseases. Therefore, upregulation of BDNF levels using mRNA could be promising for the prevention of neuronal death. For instance, Fukushima *et al.* developed a polyplex nanomicelle containing BDNF-encoding mRNA (BDNF-mRNA) for the treatment of ischemic neuronal death.³⁸ In a transient global ischemia (TGI) model, the rapid rise of BDNF levels in the hippocampus was achieved by intraventricular injection of nanomicelles encapsulating BDNF-mRNA, leading to a significant increment in the survival of hippocampal neurons after TGI. Immunohistochemical analysis revealed that the nanomicelles were mainly taken up by astrocytes, which secreted BDNF to provide a supportive microenvironment for the survival of neurons under ischemic conditions.

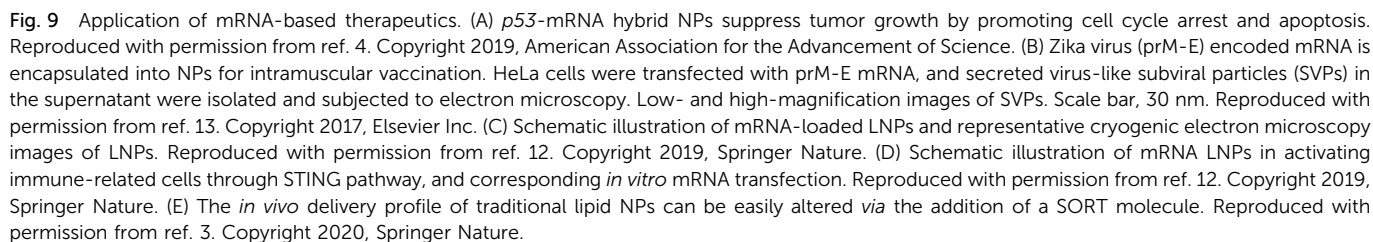
Besides mRNAs encoding neurotrophic factors, mRNAs encoding tumor-suppressor proteins could hold great promise in cancer therapy. One representative tumor suppressor protein is phosphatase and tensin homolog deleted on chromosome 10 (PTEN). To validate the therapeutic potential of PTEN-encoding mRNA (PTEN-mRNA), a polymer-lipid hybrid NP was developed for the *in vivo* delivery of PTEN-mRNA to tumors.⁵ The PTEN proteins of the PTEN-null prostate cancer cells were successfully restored by using the PTEN-mRNA-loaded NPs. More importantly, the restoration of PTEN proteins in mice with PTEN-null prostate cancer *via* PTEN-mRNA-loaded NPs dramatically inhibited tumor growth. The mechanistic study suggested that the upregulation of PTEN proteins inhibited the phosphatidylinositol 3-kinase (PI3K)–AKT pathway and promoted apoptosis. Similar to PTEN, p53 is another representative tumor suppressor protein. A redox-responsive polymer-lipid hybrid NP platform was constructed to deliver p53-encoding mRNA (p53-mRNA).⁴ As displayed in Fig. 9A, the p53-mRNA NPs not only significantly suppressed the growth of p53-null hepatocellular carcinoma (HCC) cells and non-small cell lung cancer (NSCLC) cells *via* promoting the cell cycle arrest and apoptosis, but also increased the sensitivity of tumor cells to the mammalian target of rapamycin (mTOR) inhibitor everolimus, which had shown negligible therapeutic effect for advanced HCC and NSCLC when applied alone. In multiple mouse models of HCC and NSCLC, the p53-mRNA NPs synergistically delayed the growth of tumors in the presence of everolimus. Moreover, intravesical delivery of mRNA encoding lysin-specific demethylase 6A (KDM6A), another typical tumor suppressor protein, by mucoadhesive NPs in mice bearing orthotopic *Kdm6a*-null

bladder cancer (BCa) also showed effectiveness in inhibiting the BCa metastasis.¹⁰

3.2 Vaccines

Vaccines stimulate active immune responses, protecting millions from disease. Compared with conventional vaccines, mRNA vaccines hold greater potential in preventing both infectious and non-infectious diseases owing to their efficient expression of membrane-bound proteins and polyprotein antigens, thereby mimicking the expression of antigens during natural infection. The most successful mRNA vaccines are the two FDA-approved COVID-19 vaccines developed by Moderna (Spikevax) and BioNTech/Pfizer (BNT-162), which have been deployed worldwide and greatly decreased infection rates, saving millions of lives. Both vaccines showed highly protective efficiency (~95%) against SARS-CoV-2 *via* the delivery of nucleoside-modified mRNA that encoded the full-length spike glycoprotein of SARS-CoV-2 using similar LNPs. From a mechanical point of view, after two doses of the vaccinations, these two vaccines induced notably high levels of antigen-specific antibodies and promoted a strong T helper 1 cell response, providing protection against SARS-CoV-2. Despite the great success achieved, the stability of current mRNA vaccines could be further improved. At present, both BNT-162 and Spikevax must be stored in the required cold chain which has to be adequately monitored, and after being removed from the cold chain, both types of mRNA vaccines have to be used up within critical timeframes.³⁹ For example, Pfizer's mRNA vaccine demands the storage in $-70\text{ }^{\circ}\text{C}$ ultra-cold freezers (this storage requirement was updated to the temperature ranging of anywhere between -25 and $-15\text{ }^{\circ}\text{C}$ in a recently submitted data to FDA), and Moderna's mRNA vaccine has to be stored and delivered at $-20\text{ }^{\circ}\text{C}$, respectively. These strict storage conditions limit the long-distance shipment and usage to avoid freeze–thaw. Besides, the decrement in protect efficiency with time and the decreased protection efficiency against new variants may also become problems.

The rapid development of these COVID-19 mRNA vaccines has greatly benefited from the experience and knowledge acquired from long-term investigations of other viruses. For example, Richner *et al.* prepared an LNP-based mRNA vaccine for the prevention of Zika virus infection (Fig. 9B).¹³ Modified mRNAs that encoded wild-type or variant Zika virus structural genes were formulated into LNPs. After intramuscular administration of two doses to mice, the Zika mRNA vaccine induced high neutralizing antibody titers, providing effective protection against the virus. In another study by Alberer *et al.*, an mRNA rabies vaccine (CV7201) was investigated in a first-in-human phase I clinical trial.⁴⁰ This mRNA vaccine used the cationic protamine to complex and deliver mRNAs encoding rabies virus glycoprotein. The phase I clinical trial data showed the safety and immunogenicity of the CV7201 vaccine in a reasonable dosage. In addition, the influenza virus has threatened global health for decades, and effective vaccines against this virus and its variants are strongly needed. To that end, mRNA vaccines against H10N8 and H7N9 influenza viruses were studied in



Cancer immunotherapy aims to elicit an antitumor immune response, thereby suppressing tumor growth and leading to effective clinical outcomes. The adaptive immune system protects us from infections either through the production of cytotoxic T cells or the generation of humoral antibodies. The

activation of the antitumor immune response can be achieved by the delivery of mRNA encoding TAAs. For example, Oberli *et al.* developed an LNP platform encapsulating TAA-mRNA for cancer immunotherapy.⁴³ In a mouse model with aggressive B16F10 melanoma, administration of a single dose of this TAA-mRNA LNP resulted in potent cytotoxic CD8 T cell activation, leading to a significant reduction in tumor size and increment in overall survival rate. In addition, a more potent immune response could be achieved *via* introducing adjuvant lipopolysaccharides (LPS). In some cases, the ionizable lipids used for the construction of LNPs can also function as an immune adjuvant to further boost the immune response induced by TAA-mRNA. For example, Maio *et al.* constructed an LNP platform consisting of heterocyclic lipids to deliver TAA-mRNAs for cancer immunotherapy (Fig. 9C).¹² The LNPs containing heterocyclic lipids, which elicited an immune response through the intracellular stimulator of interferon genes (STING) pathway (Fig. 9D), were identified *via* screening more than 1,000 LNP formulations. This top-performing LNP was then used to encapsulate mRNA that can encode tyrosinase-related protein 2 (Trp2)-a crucial TAA of B16F10 melanoma. In a B16F10 melanoma mouse model, the administration of three doses of this Trp2-mRNA-loaded LNPs induced a strong adaptive immune response, as evidenced by the dramatically elevated cytotoxic CD8 T cell numbers, attributed to delayed tumor growth and prolonged survival of the mice.

Another strategy to activate antitumor immune response is to deliver mRNA encoding bispecific T cell-engaging antibody, a special type of antibody that can recruit cytotoxic T cells to the tumor, resulting in target-dependent polyclonal T cell activation and consequent tumor cell lysis.⁴⁴ After three low doses (5 μ g) of the antibody-mRNA, the growth of the ES-2 tumor xenografts was effectively suppressed. In addition, mRNAs encoding immune system modulators such as cytokines IL-23, IL-36 γ , and OX40L have also been delivered to mice to stimulate potent immune responses, enabling effective tumor destruction.⁴⁵

Reversing immunosuppression is another emerging strategy. By delivering mRNA encoding a single-domain antibody, for example, BisCCL2/5i, *via* LNPs, the antibody level significantly improved.⁴⁶ Once delivered to the liver, the mRNA LNP was capable of suppressing the M2 tumor-associated macrophages (TAMs) polarization and activating M1 phenotype polarization, displaying prolonged survival in mouse models with liver cancer.

3.4 Genome editing

Genome editing offers promising therapies for genetic diseases by precisely inserting, removing, or replacing DNA sequences at a specific locus in the genomic DNA. The revolutionary discovery of the CRISPR/Cas9 system (clustered regularly interspaced short palindromic repeat-associated protein 9) has led to the explosive rise of gene editing. Co-delivery of Cas9 mRNA and sgRNA can achieve transient expression of Cas9 protein, reduce off-target effects, and overcome the limitations of the traditional CRISPR/Cas9 delivery by the plasmid.⁴⁷ To this end,

Miller *et al.* prepared a zwitterionic amino lipid (ZAL) NP platform for the co-delivery of Cas9 mRNA and sgRNA for CRISPR/Cas9 gene editing *in vitro* and *in vivo*.¹⁴ The unique structure of the ZAL-NPs resulted in high gene editing efficiency (>90%) *in vitro* at relatively low sgRNA doses (15 nM). The *in vivo* gene editing capability was measured in a genetically engineered mouse model, whose cells permanently expressed a homozygous Rosa26 promoter Lox-Stop-Lox tdTomato (tdTO) cassette. The selective disruption of LoxP led to the deletion of the Stop cassette, allowing the expression of tdTO. Indeed, i.v. injection of ZAL-NPs encapsulated Cas9 mRNA and sgLoxP resulted in significant expression of floxed tdTO in most cells of the major organs including liver, kidneys, and lungs. Notably, the strongest expression of tdTO (in the liver) could be ascribed to the preferable accumulation of NPs in the liver, as with most other NPs. Although various LNP formulations have been explored to deliver Cas9 mRNA and sgRNA, some may have toxicity issues. To address this problem, a reducible lipid was synthesized to prepare LNPs for the co-delivery of Cas9 mRNA and sgRNA.³⁷ The leading reducible lipid BAMEAO16B contained disulfide bonds connecting the ionizable head and lipid tails. Upon internalization by cells, the reductive intracellular environment triggers the cleavage of the lipids, promoting the release of mRNA from LNPs and reducing potential toxicity. Indeed, efficient *in vitro* genome editing was observed only 24 h post-treatment of the Cas9 mRNA/sgRNA NPs. After intravenous administration of Cas9 mRNA/sgRNA NPs, the level of proprotein convertase subtilisin/Kexin type 9 in mouse serum decreased by 80%, suggesting the high *in vivo* gene editing efficiency of this platform.

So far, the liver has been the main target of most gene-editing systems due to the preferable accumulation of these platforms in that organ. To broaden the *in vivo* applications of mRNA-based gene editing, Cheng *et al.* developed a SORT NP platform for gene editing in different organs (Fig. 9E).³ Multiple classes of SORT NPs engineered by adding a supplemental SORT molecule specifically delivered Cas9 mRNA/sgRNA to lung, spleen, and liver, and selectively edited various cell types including hepatocytes, epithelial cells, endothelial cells, and immune cells (T cells and B cells). These SORT NPs represent the first platform that is able to selectively deliver Cas9 mRNA and sgRNA to different organs, holding great promise for the treatment of disease-causing mutations with different cellular origins. Previous studies on mRNA-based gene editing have mainly focused on the validation of systems in cells that carry reporter genes or genetically engineered animal models. Therapeutic efficacy studies of mRNA-based gene editing systems can be more challenging, because high editing efficiency is normally required to generate a therapeutic effect. To validate the therapeutic effect of mRNA-based gene editing, a cationic LNP platform was developed for the targeted delivery of Cas9 mRNA/sgRNA to macrophages.⁴⁸ The treatment of macrophages with NPs loading Cas9 mRNA and sgRNA-targeting NLRP3 (sgNLRP3), a target in the treatment of various inflammatory diseases, disrupted NLRP3 of macrophages and subsequently suppressed the activation of the NLRP3 inflammasome

Table 1 Representative clinical trials of mRNA-based therapeutics

Name	Delivery platform	Disease	Administration route	Clinicaltrials.gov identifier	Phase
BNT-162	LNP	SARS-CoV-2	i.m. injection		FDA-approved
Spikevax	LNP	SARS-CoV-2	i.m. injection		FDA-approved
mRNA-1944	LNP	Chikungunya virus	i.v. injection	NCT03829384	Phase I
mRNA-3745	LNP	Glycogen Storage Disease	i.v. injection	NCT05095727	Phase I
mRNA-1647	LNP	Cytomegalovirus Infection	i.m. injection	NCT05085366	Phase III
mRNA-1893	LNP	Zika Virus	i.m. injection	NCT04917861	Phase II
mRNA-2752	LNP	Relapsed/refractory solid tumor malignancies or lymphoma	Intratumoral injection	NCT03739931	Phase I
mRNA-4157	LNP	Melanoma		NCT03897881	Phase II
BD111	Lentivirus	Refractory herpetic viral keratitis	Corneal injection	NCT04560790	Phase I/II
LCs	Langerhans-type dendritic cells	Melanoma	i.v. injection	NCT01456104	Phase I
W_pro1/BNT112	Liposomes	Prostate cancer	i.v. injection	NCT04382898	Phase I/II
BNT141		CLDN18.2-positive tumors	i.v. injection	NCT04683939	Phase I/II

in the presence of multiple stimuli. In the LPS-induced septic shock and monosodium urate crystal-induced peritonitis mouse model, intravenous administration of NPs containing Cas9 mRNA/sgNLRP3 effectively ameliorated acute inflammation. Several methods can identify novel platforms for the delivery of Cas9 mRNA/sgRNA or other functional mRNAs to specific cell types. For example, a high-throughput screening method named Fast Identification of Nanoparticle Delivery (FIND) was proposed to identify NP platforms for mRNA-based gene editing in endothelial cells.⁴⁹

4. Clinical status of mRNA-based therapeutics

To date, there are more than 1000 clinical trials of mRNA-based therapeutics, including the FDA-approved covid vaccines BNT 162 and Spikevax. Among them, LNPs account for a large part. Representative records are listed in Table 1, and most are in the clinical phase I and II. LNPs are served not only as vaccines against SARS-CoV-2 and other infections such as Chikungunya virus and Zika virus, but also as cancer therapeutics and drugs for metabolic diseases.

LNPs hold the advantages of easy formulation, uniform size, modularity, high mRNA loading and transfection efficiency, and good biocompatibility. However, structural changes might occur during long-term storage, and the stability of LNPs may need to be further improved. Polymer-based carriers could show better stability. The strong chemical designability in polymer molecules also makes polymer an efficient and promising material for mRNA delivery. However, the polymer chemists may still need to pay attention to making the molecule weight and polydispersity of polymers be controllable, thus avoiding variation between batches. Hybrid carriers may combine the advantages of both LNPs and polymers such as easy formulation, stability and functionality, while bulk screening of effective formulations is needed. Protein-based carriers are

highly biocompatible for mRNA delivery. However, considering proteins are inherently complex molecules, which may be unstable and sensitive to temperature, pH, ionic concentration and other formulation properties.

Although all types of platforms could have their corresponding advantages and disadvantages, they are all promising delivery systems that may generate effective and new-generation mRNA medicine. We also expect that with increasing efforts from worldwide scientists in different fields, these current disadvantages could be finally overcome and the potential of mRNA medicine will be maximally fulfilled in the future.

5. Conclusions and outlook

The rapid development, improvement, and application of mRNA technology are inseparable from the cross fields of biology, medicine, pharmacy, materials science, and chemistry. Unlike DNA, mRNA does not need to be delivered to the nucleus and does not interfere with the human genome. However, the large molecular weight and single-stranded structure of mRNA make it unstable. Therefore, chemical modification of mRNA is required to ensure its function. This tutorial review began from the viewpoint of chemistry, through representative examples from the design and development of delivery platforms, to the biomedical application of mRNA therapeutics. It offers a substantial summary of the currently “hot” but still infant mRNA field, with some challenges still to overcome. We also point out the following factors that may promote the development of mRNA technology.

First of all, although the current storage requirements of mRNA vaccines have been improved, the commonly used low temperature method of storing mRNA vaccine still restrict applications in low-resource areas. Thus, further chemical modification of mRNA or the development of a better delivery platform to improve stability will be potential research directions.

Secondly, although the side effects of the current mRNA vaccines are acceptable, further reducing the side effects of mRNA and avoiding unnecessary immune responses are also among future research directions. Further modification of mRNA on the 5' cap and 3' Poly(A) tail to reduce immunogenicity is required. At present, it could be helpful to combine ionizable lipid materials with exosomes and cell membranes derived from the human body to deliver mRNA, which may reduce side effects and improve therapeutic effects. Most importantly, the principles for developing more suitable delivery platforms should also be fully understood.

In addition, mRNA NPs tend to accumulate in the liver rather than other organs when administrated *via* intravenous injection, which limits the applications of mRNA in the treatment of other organ-related diseases. For example, some studies have focused on adjusting the ratio of delivery platform components to achieve selective organ targeting or used inhalation methods to treat lung-related diseases.^{3,29} However, there is little research on the delivery of mRNA to the brain, where crossing the blood–brain barrier must be considered. Studies have shown that a certain intensity of ultrasound can open the blood–brain barrier, so it may be possible to combine ultrasound and mRNA technology in the treatment of brain diseases.

For mRNA vaccines, how to better target immune cells is also a research direction. Perhaps research into albumin “free-ride” methods²² will guide the way to improving the immune system-targeting effect of mRNA vaccines.

Further, although there is some work that combines mRNA imaging and treatment, such efforts need to be strengthened. Perhaps PET imaging can be integrated into the mRNA delivery process, or the effect of the treatment can be observed through imaging methods and adjust the treatment strategy according to the feedback.

Of course, the research and development of delivery platforms have always been the focus of chemists and material scientists. Thus, we have also illustrated how different chemical structures, components, and ratios affect the efficiency of mRNA delivery through various representative examples. As for the synthesis of lipid materials, directions for future chemists will likely include high channels, rapid synthesis, fewer steps, no protection/deprotection of the reaction, no catalysts, preferably no solvents, and no purification, which benefit the manufacture and clinical translation. Furthermore, design multifunctional LNP platforms are of great interest. All the four components can be further designed and modified to not only improve the *in vivo* transfection efficiency, but also endow LNPs with desirable functions in one platform. In addition, exploring new polymers capable of delivering mRNA is also one important direction. Hyperbranched polymers and dendrimers with plenty of amine groups could be promising. Block copolymers with both functional block and positive-charged block or zwitterionic block may also be constructed to perform therapeutic functions. As for inorganic materials like MOF and COF, improving the size uniformity and stability in physiological environment by novel synthesis method and surface

modification might also be considered. Moreover, the delivery platforms can be further developed. Not limited by NP solution, gel, patch, capsule, microneedle, and even wearable devices can be employed for specific diseases with biosensing ability to monitor the progress of diseases.⁵⁰

We anticipate that this review could benefit the researchers in various fields including biology, medicine, pharmacy, materials science, chemistry, *etc.*, and promote the vigorous development of the mRNA field. With the development of emerging mRNA technologies, we also expect that mRNA medicine could be greatly expanded to various biomedical applications (not limited to the areas we discussed above). The COVID-19 mRNA vaccine is likely just a start, and we may be at the beginning of a new Era in mRNA medicine.

Author contributions

Y. X., N. K., and W. T. created the outline of this review. Y. X., Z. T., and X. H. wrote the manuscript and designed the figures. All authors discussed, edited, and reviewed the manuscript before submission.

Conflicts of interest

There are no conflicts to declare.

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